

Intercomparison of  
carbonate chemistry  
measurements

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# Intercomparison of carbonate chemistry measurements on a cruise in northwestern European shelf seas

M. Ribas-Ribas<sup>1</sup>, V. M. C. Rérolle<sup>1,2</sup>, D. C. E. Bakker<sup>3</sup>, V. Kitidis<sup>4</sup>, G. A. Lee<sup>3</sup>,  
I. Brown<sup>4</sup>, E. P. Achterberg<sup>1,5</sup>, and T. Tyrrell<sup>1</sup>

<sup>1</sup>Ocean and Earth Science, National Oceanography Centre Southampton, University of Southampton, Southampton, UK

<sup>2</sup>National Oceanography Centre Southampton, Southampton, UK

<sup>3</sup>Centre for Ocean and Atmospheric Sciences, School of Environmental Sciences, University of East Anglia, Norwich Research Park, Norwich, UK

<sup>4</sup>Plymouth Marine Laboratory, Prospect Place, Plymouth, UK

<sup>5</sup>GEOMAR, Helmholtz Centre for Ocean Research, Kiel, Germany

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Correspondence to: M. Ribas-Ribas (M.Ribas-Ribas@soton.ac.uk)

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## Abstract

Four carbonate system variables were measured in surface waters during a cruise traversing northwestern European shelf seas in the summer of 2011. High resolution surface water data were collected for partial pressure of carbon dioxide ( $p\text{CO}_2$ ; using two independent instruments) and  $\text{pH}_T$ , in addition to discrete measurements of total alkalinity and dissolved inorganic carbon. We thus overdetermined the carbonate system (four measured variables, two degrees of freedom) which allowed us to evaluate the level of agreement between the variables. Calculations of carbonate system variables from other measurements generally compared well (Pearson's correlation coefficient always  $\geq 0.94$ ; mean residuals similar to the respective uncertainties of the calculations) with direct observations of the same variables. We therefore conclude that the four independent datasets of carbonate chemistry variables were all of high quality, and as a result that this dataset is suitable to be used for the evaluation of ocean acidification impacts and for carbon cycle studies. A diurnal cycle with maximum amplitude of  $41 \mu\text{atm}$  was observed in the difference between the  $p\text{CO}_2$  values obtained by the two independent analytical  $p\text{CO}_2$  systems, and this was partly attributed to irregular seawater flows to the equilibrators and partly to biological activity inside the seawater supply and one of the equilibrators. We discuss how these issues can be addressed to improve carbonate chemistry data quality on research cruises.

## 1 Introduction

Accurate determination of the inorganic carbon system is a key requirement for ocean acidification studies, as it forms the basis for assessments of biogeochemical responses to changes in ocean carbonate chemistry as a result of rising atmospheric  $\text{CO}_2$  concentrations. It is also essential for the determination of the air–sea fluxes of  $\text{CO}_2$ , calculation of carbon budgets and estimation of anthropogenic  $\text{CO}_2$  concentrations in different water masses. When the carbonate system is overdetermined, it is

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possible to test if the different variables are consistent with one another. This requires that more than two of the analytical variables (total dissolved inorganic carbon ( $C_T$ ), total alkalinity ( $A_T$ ),  $pH_T$ , or partial pressure or fugacity of  $CO_2$  ( $pCO_2$ ,  $fCO_2$ )) are determined.

5 Several at-sea intercomparison studies have taken place in recent years. Lamb et al. (2001) investigated 25 cruises in the Pacific Ocean where at least two of the four inorganic carbon variables were determined. They examined the consistency of the dataset using certified reference material analyses, precision of at-sea replicate analyses, agreement between shipboard analyses and replicate shore based analyses, comparison of deep water values at locations where two or more cruises overlapped or crossed, consistency with other hydrographic parameters and internal consistency with multiple carbon variables measurements. With these evidences they adjusted the carbonate data for inconsistencies to obtain a combined dataset. These workers found that  $C_T$  and  $A_T$  had an overall accuracy of  $3 \mu\text{mol kg}^{-1}$  and  $5 \mu\text{mol kg}^{-1}$ , respectively.

10 Körtzinger et al. (2000) reported on a comprehensive shipboard, international intercomparison exercise which used one discrete and seven underway systems for the measurement of  $fCO_2$ . This exercise showed that underway  $fCO_2$  can be determined to a high level of precision ( $\pm 2 \mu\text{atm}$ ) with a variety of equilibrators and system designs. Johnson et al. (1999) compared  $C_T$ ,  $fCO_2$  and  $A_T$  measurements for the same intercomparison exercise than Körtzinger et al. (2000). These scientists found a systematic  $9 \mu\text{atm}$  overestimation of  $fCO_2$  values calculated from  $C_T$  and  $A_T$  measurements relative to observed  $fCO_2$ .

15 Millero et al. (2002) noted that use of  $pH_T$  and  $C_T$  from field measurements from the Atlantic, Indian, Southern and Pacific oceans yielded calculated values of  $pCO_2$  and  $A_T$  that were comparable with observed values. The standard errors ( $1\sigma$ ) were  $\pm 22.3 \mu\text{atm}$  in  $pCO_2$  and  $\pm 4.3 \mu\text{mol kg}^{-1}$  in  $A_T$ . Lueker et al. (2000) noted that observed values of  $pCO_2$  above  $500 \mu\text{atm}$  were higher than  $pCO_2$  calculated from  $C_T$  and  $A_T$  by on average 3.35%. This apparent discrepancy has not yet been explained satisfactorily (Dickson, 2010). It is possible that an unidentified acid-base system affects the calculation

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of  $p\text{CO}_2$  or that one or more dissociation constants for acid-base equilibria are not well parameterised at high  $p\text{CO}_2$  (Dickson, 2010).

Hoppe et al. (2012) reported that, in experimental ocean acidification perturbation studies, the  $p\text{CO}_2$  values calculated from  $C_T$  and  $A_T$  were typically about 30% lower than those calculated from  $A_T$  and  $\text{pH}_T$  or from  $C_T$  and  $\text{pH}_T$ . These authors did not have an explanation for the discrepancy. The  $p\text{CO}_2$  maxima discussed by Hoppe et al. (2012) were up to  $2500 \mu\text{atm}$ , well above the  $p\text{CO}_2$  range typically observed in most open ocean and shelf sea settings.

The aims of our study were to evaluate the quality of our observations of inorganic carbon variables (their utility for assessing ocean acidification impacts) and to investigate differences between observed and calculated variables in the hope of identifying means of improving data quality. Our study differs from some previous work in two aspects: firstly, our study was undertaken in surface waters of shelf seas with large spatial variability, and secondly the data collection effort was not planned in advance as an intercomparison exercise which would have normally involved putting all the instruments in one laboratory, sampling from a single seawater supply and an unusually intense focus on every aspect of carbonate chemistry measurement. Instead, the instruments were in three different separate laboratories, with samples taken from four different seawater outlets and the operators conducting multiple tasks as part of the multidisciplinary research activities conducted on the cruise. Therefore the findings are more representative of a typical multidisciplinary research cruise.

## 2 Material and methods

The data used in this study were collected in the period 06 June to 07 July 2011 during the RRS *Discovery* research cruise D366 in northwestern European shelf seas. The cruise formed part of the UK Ocean Acidification Research Programme. Two variables of the carbonate system ( $p\text{CO}_2$  and  $\text{pH}_T$ ), plus salinity and sea surface temperature, were determined at a high temporal resolution (every 5 min for one  $p\text{CO}_2$  system

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( $p\text{CO}_2$ -1), every 6 min for  $\text{pH}_T$ , and every 1 min for a second  $p\text{CO}_2$  system ( $p\text{CO}_2$ -2)) in surface waters sampled from the underway continuous seawater supply (intake positioned at ca. 5 m depth). In addition, nutrients (nitrate plus nitrite, phosphate and silicate),  $C_T$  and  $A_T$  were sampled every 2 h from the underway supply, and also collected in surface waters sampled by CTD casts (samples obtained from the sampling bottle closest to 5 m depth; typically between 2.0 and 8.2 m). Continuous temperature and conductivity data were obtained from the Sea-Bird Electronics SBE45 thermosalinograph (TSG) installed on the ship's underway supply. Discrete surface water samples for salinity ( $S$ ) were collected every 4 h in order to calibrate the conductivity measurements. Discrete salinity samples were analysed using a salinometer (Guildline Autosol 8400B). Photosynthetically Active Irradiance, radiation between 400 and 700 nm (PAR) was measured as part of the ship's meteorological parameters with a 2-pi sensor (Skye Instruments, model SKE 510) positioned at 10 m height.

## 2.1 Carbonate chemistry analysis

### 2.1.1 Partial pressure of $\text{CO}_2$

Quasi-continuous measurements of  $p\text{CO}_2$  in surface water and marine air were undertaken using two different instruments (hereafter  $p\text{CO}_2$ -1 and  $p\text{CO}_2$ -2). The  $p\text{CO}_2$ -1 and  $p\text{CO}_2$ -2 systems undertook 6187 and 26671 measurements, respectively, of surface water  $p\text{CO}_2$  during the cruise. For both systems, all calibration gases underwent pre- and post-cruise calibration against certified primary standards from the National Oceanic and Atmospheric Administration (NOAA).

System 1: the system  $p\text{CO}_2$ -1 is an underway  $p\text{CO}_2$  instrument (PML-Dartcom *Live*  $p\text{CO}_2$ ) as described in detail by Hardman-Mountford et al. (2008), with the modified "vented" equilibrator introduced by Kitidis et al. (2012). The instrument was located in a mid-ship chemistry laboratory. The system used a vented-showerhead equilibrator, with ambient light blocked out, to equilibrate seawater  $\text{CO}_2$  with a headspace. In order to maintain atmospheric pressure in the equilibrator headspace, the unit was vented

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to a second equilibrator, which in turn was vented to the atmosphere via a 2 m coil of stainless steel tubing (1.5 mm internal diameter). The equilibrator was fitted with 2 platinum resistance thermometers (Pico Technology, model PT100) and a water-jacket supplied with seawater from the ship's underway seawater system. A seawater flow of 1.6 L min<sup>-1</sup> was maintained across the equilibrator. The average warming between the ship's underway seawater intake and the equilibrator was 0.5 ± 0.1 °C. Atmospheric measurements of CO<sub>2</sub> were taken from an intake located forward on the deck above of the ship's bridge. Both gas streams from the equilibrator headspace and the air inlet were dried in a Peltier cooler (-20 °C). Mixing ratios of CO<sub>2</sub> and water in the marine air and equilibrator headspace were determined by infrared detection (LI-840, LI-COR). Measurements were referenced against secondary calibration gases from BOC Gases, UK with known CO<sub>2</sub> mixing ratios (0, 251.3 and 446.9 μmol CO<sub>2</sub> mol<sup>-1</sup>) in synthetic air mixtures (21 % oxygen and 79 % nitrogen). The water was deemed to have spent 1 min in the ship's underway system before reaching the equilibrator and the pCO<sub>2</sub> measurements were thus backdated by 1 min.

System 2: the system pCO<sub>2</sub>-2 is an underway pCO<sub>2</sub> system that was located in a container laboratory positioned on the aft-deck of the ship. The instrument setup and calibration procedures have been described by Bakker et al. (2007), with the exception of the vented equilibrator. The percolating packed bed-type equilibrator was identical to the one described in Schuster and Watson (2007). The equilibrator of transparent perspex was positioned next to the window of the container without blinds. Atmospheric samples were taken from an air inlet located forward on the deck above of the ship's bridge. Samples from the equilibrator headspace and marine air were partially dried by being passed through an electric cool box at about 2 °C, prior to analysis. Mixing ratios of CO<sub>2</sub> and water in the marine air and equilibrator headspace were determined by infrared detection with a LI-COR LI7000. The LI-COR was calibrated using secondary gas standards BOC Gases, UK with CO<sub>2</sub> mixing ratios of 2.4, 260.9, 364.2 and 473.1 μmol CO<sub>2</sub> mol<sup>-1</sup> in an artificial air mixture (21 % oxygen, 79 % nitrogen). Throughout the cruise the seawater flow to the container laboratory was highly vari-

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able due to being downstream of other large water usages on board, including large incubation tanks. To avoid flooding of the equilibrator and CO<sub>2</sub> analyser during sudden spikes in supply, the water flow was regulated to a maximum of 1.8 L min<sup>-1</sup>. The water flow tended to gradually decrease to very low flow over 6 to 12 h. Two platinum resistance thermometers positioned in the upper and lower part of the seawater stream determined the temperature of the seawater in the equilibrator. Average warming of the seawater between the intake and the equilibrator was estimated as 0.5 ± 0.4 °C. Large temperature deviations reflected the irregular seawater flow to the equilibrator. To make matters worse, the post-cruise temperature calibration of the PT100 sensors showed excessive drift of 4–5 °C relative to the pre-cruise calibration. The absolute calibration of the temperature sensors was therefore deemed unreliable. Equilibrator temperatures from 13 June (09:57) to 17 June (17:12) have been reduced by 0.7 °C, while equilibrator temperatures after 19 June (21:57) have been increased by 0.7 °C to remove negative temperature change. We determined that the CO<sub>2</sub> measurements were on water that was 3 min old following intake using a comparison of the intake and the equilibrator temperatures, and therefore back-dated the pCO<sub>2</sub> values by 3 min.

The precision of both pCO<sub>2</sub> systems was 1.0 µatm established using standard gases. We estimate different accuracies for the two systems. Accuracy of system pCO<sub>2</sub>-1 is 4 µatm Accuracy of system pCO<sub>2</sub>-2 experienced problems with its temperature sensors and therefore had an estimated accuracy of 10 µatm. The pCO<sub>2</sub> was computed from the CO<sub>2</sub> mixing ratios and the ship's barometric pressure corrected from 18 m height to sea level, and corrected for seawater vapour pressure (Weiss and Price, 1980). Sea surface pCO<sub>2</sub> data were corrected to sea surface temperature to account for the warming between the seawater intake and the equilibrators (Takahashi et al., 1993). The accuracy of the temperature measurements inside the equilibrator was 0.02 °C and 5 °C for pCO<sub>2</sub>-1 and pCO<sub>2</sub>-2, respectively.

pCO<sub>2</sub>-1 measurements were backdated by 1 min and pCO<sub>2</sub>-2 measurements by 3 min to account for the travel time of the seawater between the seawater intake and the respective equilibrators (Sect. 2.1.1). The time offsets were chosen objectively as



those producing the minimum standard deviation between paired equilibrator and intake temperatures.

### 2.1.2 $\text{pH}_T$

Surface water  $\text{pH}_T$  was measured continuously with an automated instrument located in the mid-ship chemistry laboratory and connected to the ship's underway seawater supply. The  $\text{pH}_T$  system undertook 29 950 measurements. The surface distribution and the processes that controls  $\text{pH}_T$  in this cruise has been described by Rérolle et al. (2014). The instrument, described by Rérolle et al. (2013), was based on a colorimetric method using Thymol Blue as pH indicator (Clayton and Byrne, 1993; Rérolle et al., 2012).  $\text{pH}_T$  was determined on the total scale. Measurements were made every 6 min with a precision of 1 mpH (Rérolle et al., 2013). Three bottles of Tris pH buffer provided by Dr Andrew Dickson (Scripps Institution of Oceanography, Marine Physical Laboratory, University of California San Diego, USA) were analysed at the beginning, middle and end of the cruise to check the accuracy of the  $\text{pH}_T$  measurements, which was 4 mpH. The Thymol Blue extinction coefficients were determined in the laboratory following the cruise, applying the salinity and temperature ranges observed during the cruise and the indicator's dissociation constant from Zhang and Byrne (1996). Measurements at sea were made at the seawater temperature plus 0.2 °C. The temperature increase was due to warming between the seawater intake and the pH instrument.

### 2.1.3 Dissolved inorganic carbon and total alkalinity

Samples for  $C_T$  and  $A_T$  analysis were collected from the underway seawater supply (322 samples in total) and shallow depths sampled (64 samples) using Ocean Test Equipment bottles on the CTD frame following procedures detailed in Bakker et al. (2007). All samples were fixed with 50  $\mu\text{L}$  of saturated mercuric chloride ( $\text{HgCl}_2$ ) solution per 250 mL seawater. The samples were analysed in duplicate on replicate 250 mL samples bottles. Two VINDTAs 3C (Versatile Instrument for the Determination

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of Titration Alkalinity; Marianda) were used to determine  $C_T$  and  $A_T$ , with Certified Reference Materials (batch 107) analysed in duplicate for  $C_T$  and  $A_T$  at the beginning, middle and end of each use of a coulometric cell. One VINDTA was used for surface water samples and the other one for CTD casts. For consistency, we checked offsets between the surface samples and CTD samples which were less than 30 min apart. Because underway sampling was often stopped when we were on station, only 19 stations could be checked. The average offsets between CTD and surface water samples from the continuous supply were 0.3 and 0.5  $\mu\text{mol kg}^{-1}$  for  $C_T$  and  $A_T$ , respectively. This is below the accuracy of the method and so we merged the data from the two types of sampling and the two VINDTA 3C instruments. The concentration of  $C_T$  was determined using coulometric analysis (Johnson et al., 1987). Analysis for  $A_T$  was carried out by potentiometric titration with hydrochloric acid to the carbonic acid end point (Dickson, 1981). The accuracy of the  $C_T$  and  $A_T$  measurements were 2.0 and 1.5  $\mu\text{mol kg}^{-1}$  and the precision 1.7 and 1.2  $\mu\text{mol kg}^{-1}$ , respectively.

The final datasets have been submitted to the British Oceanographic Data Centre ([http://www.bodc.ac.uk/projects/uk/ukoa/data\\_inventories/cruise/d366/](http://www.bodc.ac.uk/projects/uk/ukoa/data_inventories/cruise/d366/)).

## 2.2 Nutrients

Analyses of nitrate and nitrite, phosphate and silicate were undertaken using a segmented flow auto-analyser (Skalar San+) following methods described by Kirkwood (1989). Samples were stored in 25 mL polycarbonate vials and kept refrigerated at approximately 4 °C until analysis (conducted within 12 h after sampling). Nutrient concentrations were used for calculations of the carbonate chemistry system.

## 2.3 Carbonate chemistry calculations

We applied the CO2SYS programme (Lewis and Wallace, 1998; Van Heuven et al., 2011) to all possible pairs of  $\text{pH}_T$ ,  $p\text{CO}_2$ ,  $C_T$  and  $A_T$  measurements to calculate the other variables, using the carbonate equilibria constants described by Mehrbach

et al. (1973) and refitted by (Mehrbach et al., 1973); Dickson and Millero (1987) and sulphate constants by Dickson (1990). For the borate constants, we used Uppström (1974), but also compared against results calculated using Lee et al. (2010) (Sect. 3.3).

## 2.4 Intercomparison

5 The sampling frequency of  $p\text{CO}_2$ -1 and  $\text{pH}_T$  was around 5 min, but the measurements were not synchronised and were undertaken simultaneously (within 1 min) on only 208 occasions. However, it was possible to interpolate  $\text{pH}_T$  determinations (with a maximum interval of 5 min) and thereby obtain analyses at comparable times.

Data from the underway temperature, salinity, PAR,  $p\text{CO}_2$  and  $\text{pH}_T$  measurements  
10 were retrieved at the times of nutrient,  $C_T$  and  $A_T$  measurements.

Statistical analyses were used to determine the level of agreement between observed and calculated carbonate system variables:

- Pearson's correlation coefficient ( $r$ ): a measure of the degree of linear dependence between two variables.
- 15 – Mean Residual (MR): average difference between two variables, e.g. between the observed values and the values calculated from measurements of a pair of other carbonate variables; MR will be negative if the observed values are on average lower than the calculated values.
- Root Mean Square Error (RMSE): square root of the mean of the squared differences between the observed and calculated values.

Some properties of individual variables (as opposed to comparisons) are also used  
in Sect. 3:

- Accuracy is an expression of the lack of bias and relates to the degree of agreement of a measured value with the true value (as determined using a certified  
25 reference material). Accuracy is a property of a single type of measurement.

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– Uncertainty characterizes the range of values within which the true value is asserted to lie with some level of confidence. Uncertainty is derived from inaccuracy and imprecision of measurements, and also from propagation of errors for calculated variables.

In this study, calculated uncertainties were determined by a Monte Carlo approach. The carbonate chemistry variable values that were input into the CO2SYS program (MATLAB version) (Van Heuven et al., 2011) were first adjusted by adding artificial random errors (normally distributed according to the central limit theorem) with a mean of zero and standard deviation equal to the accuracy of measurement. This Monte Carlo approach has previously been used by Juranek et al. (2009) to calculate calcium carbonate saturation state uncertainties.

In this paper we use accuracy and calculated uncertainties as benchmarks. We use them to give an idea of how close a match it is reasonable to expect between observed and calculated values. We compare values of both with MRs and RMSEs to evaluate if the calculated variables are in “good” agreement with the measured variables. For example, if the MR between measured and calculated (from  $A_T$  and  $p\text{CO}_2$ -1)  $C_T$  is  $-1.7 \mu\text{mol kg}^{-1}$ , whereas the accuracy is  $2.0 \mu\text{mol kg}^{-1}$ , then we conclude that there is good agreement between the calculated and measured  $C_T$  values. Another way of assessing the degree of agreement is how close the RMSE is to the theoretical uncertainty: for example, a RMSE of 0.008  $\text{pH}_T$  units (from  $C_T$  and  $A_T$ ) demonstrates a good agreement between measured and calculated  $\text{pH}_T$  if the calculated uncertainty according to the Monte Carlo approach is 0.005.

### 3 Results and discussion

#### 3.1 Comparison between two $p\text{CO}_2$ systems

The  $p\text{CO}_2$  datasets obtained using the  $p\text{CO}_2$ -1 and  $p\text{CO}_2$ -2 systems are significantly correlated ( $r = 0.956$ ,  $p < 0.001$ ,  $df = 2679$ ) (Fig. 1). We used a major axis model II

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regression because both  $p\text{CO}_2$  include some uncertainty (there are not one dependent and controlled variable and one independent variable). We used the MATLAB code from <http://www.mbari.org/staff/etp3/regress.htm>. The equation of the regression is  $p\text{CO}_2^{-1} = 0.89 (\pm 2.06) + 0.99 (\pm 0.01) \times p\text{CO}_2^{-2}$ . The comparison between both sets of  $p\text{CO}_2$  data revealed a mean residual of  $-2.0 \mu\text{atm}$  ( $p\text{CO}_2^{-1}$  minus  $p\text{CO}_2^{-2}$ ). The RMSE was  $10.0 \mu\text{atm}$ .

Körtzinger et al. (2000) reported that even after correction of all differences between equilibrator temperature readings and following the time synchronization procedure, the remaining mean residual in their study was roughly  $2 \mu\text{atm}$  for most of their cruise. The study by Körtzinger et al. (2000) can be described as an ideal exercise with all instruments sharing a common seawater supply, positioned in the same laboratory and sharing common calibration gases. Considering that our cruise took place in coastal waters with strong gradients in temperature, salinity and  $p\text{CO}_2$ , with the instruments situated in different laboratories and using different sets of calibration gases, and known water flow problems (Sect. 2.1.1), we conclude that an average difference of  $2 \mu\text{atm}$  was reasonable.

The mean residual of  $p\text{CO}_2^{-1}$  compared with  $p\text{CO}_2$  calculated from  $C_T$  and  $A_T$  was  $3.0 \mu\text{atm}$  ( $n = 43$ ), and of  $p\text{CO}_2^{-2}$  was  $0.5 \mu\text{atm}$  ( $n = 156$ ) (Table 1). Both of these mean residuals were well within the expected accuracy of  $p\text{CO}_2$  calculated from  $C_T$  and  $A_T$  measurements. The accuracies in  $C_T$  and  $A_T$  were  $\pm 2 \mu\text{mol kg}^{-1}$  and  $\pm 1.5 \mu\text{mol kg}^{-1}$ , respectively, and this translates into a propagated  $p\text{CO}_2$  uncertainty of  $4.1 \mu\text{atm}$ .

The residuals of the two  $p\text{CO}_2$  datasets are presented in Fig. 2. A diurnal cycle was observed in the residuals after 8 days of the cruise, with the amplitude increasing over time and reaching a maximum difference between the two  $p\text{CO}_2$  systems at Julian date 177 (Figs. 2 and 3). The difference between  $p\text{CO}_2^{-1}$  and  $p\text{CO}_2^{-2}$  was in phase with the difference between  $p\text{CO}_2^{-1}$  and calculated  $p\text{CO}_2$  values while the reverse was true for  $p\text{CO}_2^{-2}$ . Temperature is a critical parameter for  $p\text{CO}_2$  calculations. The two analytical  $p\text{CO}_2$  systems were not in the same laboratory and therefore water spent different lengths of time and took different routes between the ship's seawater

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intake and the two equilibrators, and therefore warmed differently. Temperature differences of 2 °C translate into  $p\text{CO}_2$  differences of 32  $\mu\text{atm}$ . This temperature effect was more important when the ship sailed through strong surface water temperature gradients. Rapid changes in seawater temperature up to 2–3 °C  $\text{min}^{-1}$  were observed on Julian date 180. However, such rapid temperature changes at the seawater intake may not fully translate into  $p\text{CO}_2$  changes in the equilibrator, as equilibrator  $p\text{CO}_2$  is effectively integrated over equilibration time (around 8 min for  $\text{CO}_2$  in both equilibrators). Small differences in the equilibration time between the two systems, i.e. how rapidly they respond to a change in seawater  $p\text{CO}_2$ , may account for some of the observed differences between observations by  $p\text{CO}_{2-1}$  and  $p\text{CO}_{2-2}$ . Moreover, no trend was observed between the difference in measured  $p\text{CO}_{2-1}$  and  $p\text{CO}_{2-2}$  vs. the difference between the temperature in equilibrator 1 and the sea surface temperature, whereas a positive relationship was observed for equilibrator 2 (Fig. 4).

The discrepancy between the two  $p\text{CO}_2$  systems was negative at low light levels, at night  $p\text{CO}_{2-1}$  was smaller than  $p\text{CO}_{2-2}$  and positive during daylight hours ( $p\text{CO}_{2-1}$  larger than  $p\text{CO}_{2-2}$ ) (Fig. 3). This pattern was consistent with respiration at night and photosynthesis during the day in the seawater supply to the  $p\text{CO}_{2-2}$  equilibrator or in the equilibrator itself. The length of the seawater pipes to the equilibrator 2 was about twice as long as for equilibrator 1. Furthermore the equilibrator of  $p\text{CO}_{2-2}$  was subject to direct daylight, compared to the  $p\text{CO}_{2-1}$  equilibrator which was shielded from light.

A multiple regression analysis was performed to estimate the relative importance of two factors (including temperature difference between the two equilibrators ( $\Delta T_{\text{eq}}$ ) and PAR) in determining the size of the  $p\text{CO}_2$  differences ( $\Delta p\text{CO}_2 = p\text{CO}_{2-1} - p\text{CO}_{2-2}$ ). The analysis with  $\Delta T_{\text{eq}}$  and PAR indicated that the correlation was statistically significant ( $p < 0.0001$ ;  $F = 587.6$ ) and that the two parameters together explained 38 % of the  $\Delta p\text{CO}_2$  variance.  $\Delta T_{\text{eq}}$  and PAR were found to individually explain 17 % and 18 %, respectively, of the variance in  $\Delta p\text{CO}_2$ . Thus we concluded that a combination of (a) biological activity in the seawater system or in equilibrator 2 and (b) major problems with water flow and temperature perturbations in  $p\text{CO}_{2-2}$  (Sect. 2.1.1) partially ex-

plained the diurnal pattern in the  $p\text{CO}_2$  differences between the two instruments. The first issue should be addressed in future studies by protection of seawater tubing and equilibrators from light and by regular cleaning of the seawater intake and equilibrators. In addition, the flow rate of the ship's seawater supply should be constant, while the water flow to equilibrators should be sufficient and kept constant by using a water flow controller. The temperature measurements inside the equilibrator should furthermore be accurate.

### 3.2 Intercomparison of measured and calculated variables

The results of the intercomparison between observed carbonate chemistry variables and those calculated from different pairs of measured variables are presented in Table 1. Statistical techniques were used to evaluate the agreement between the observed and the calculated values. The comparison between observed  $\text{pH}_T$  and  $\text{pH}_T$  calculated from observed  $C_T$  and  $A_T$  concentrations showed a mean residual of 0.001  $\text{pH}_T$  units and a RMSE of 0.008  $\text{pH}_T$  units (Table 1). This compared to the 0.004  $\text{pH}_T$  units accuracy of the measurements. The linear correlation coefficient ( $r$ ) between observed and calculated values was 0.952 (Table 1).  $\text{pH}_T$  calculated from  $C_T$  and  $A_T$  had an uncertainty of 0.005  $\text{pH}_T$  units. The RMSE corresponded to twice the accuracy of the  $\text{pH}_T$  measurements, and a bit less than twice the uncertainty expected from the calculation, so we conclude that there was good agreement between calculated and measured  $\text{pH}_T$ .

The value of  $\text{pH}_T$  calculated from  $p\text{CO}_2-1$  and  $A_T$  had a RMSE of 0.006 when compared to measured  $\text{pH}_T$ , and the same calculation with  $p\text{CO}_2-2$  led to a RMSE of 0.013 (Table 1). The calculated values of  $\text{pH}_T$  using  $p\text{CO}_2-1$  and  $A_T$  were therefore better (lower RMSE) than  $\text{pH}_T$  calculated from  $C_T$  and  $A_T$ , whereas the calculations using  $p\text{CO}_2-2$  and  $A_T$  had a higher RMSE. Calculations of  $\text{pH}_T$  from the combination of  $p\text{CO}_2$  with either  $C_T$  or  $A_T$  may be expected to yield more accurate estimates than calculations of  $\text{pH}_T$  from  $C_T$  and  $A_T$  (Table 1), because they do not require reliable estimates of the second dissociation constant of carbonic acid and are relatively in-

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sensitive to uncertainties in  $C_T$  and  $A_T$  (Millero, 2007). However, this is not always the case, as shown here.

$p\text{CO}_2$  calculated from  $C_T$  and  $A_T$  compared to the  $p\text{CO}_2$ -1 and 2 observational datasets showed RMSE values of  $6.3\ \mu\text{atm}$  and  $11.7\ \mu\text{atm}$ , and mean residuals of  $3.0$  and  $0.5\ \mu\text{atm}$  (Table 1). This compares to an accuracy associated with direct measurement of  $p\text{CO}_2$  of  $4\ \mu\text{atm}$  for  $p\text{CO}_2$ -1 and of  $10\ \mu\text{atm}$  for  $p\text{CO}_2$ -2.  $p\text{CO}_2$  calculated from  $C_T$  and  $A_T$  is predicted to have an uncertainty of  $2.3\ \mu\text{atm}$ . We therefore conclude that our calculated dataset is in good agreement with the measured dataset. Hoppe et al. (2012) reported that, in experimental ocean acidification perturbation studies,  $p\text{CO}_2$  values calculated from  $C_T$  and  $A_T$  were typically about 30% lower than those calculated from  $C_T$  and  $\text{pH}_T$  or  $A_T$  and  $\text{pH}_T$ . Although calculated values were also lower than measured values (on average) in our study, our data showed a better agreement, perhaps because the highest observed  $p\text{CO}_2$  was much lower than the  $p\text{CO}_2$  range discussed by Hoppe et al. (2012) (highest  $p\text{CO}_2$  here was  $450\ \mu\text{atm}$ , whereas in Hoppe's study the maximum was  $2500\ \mu\text{atm}$ ).

$p\text{CO}_2$  and  $\text{pH}_T$  do not make a good pair for predicting other variables because they are not fully independent, i.e. the magnitude and variability of  $p\text{CO}_2$  is primarily accounted for in  $\text{pH}_T$  (and vice versa) (Cullison Gray et al., 2011). This is verified here, where the mean residuals for  $A_T$  and  $C_T$  (observed minus calculated) are comparable to the calculated uncertainty, but both are one order of magnitude greater than the accuracy and precision of observations (Table 1).

$C_T$  calculated from  $A_T$  and  $p\text{CO}_2$  had RMSE values of  $3.9\ \mu\text{molkg}^{-1}$  and  $7.2\ \mu\text{molkg}^{-1}$  compared to the measurement datasets of systems  $p\text{CO}_2$ -1 and 2, and mean residuals of  $-1.7$  and  $-0.3\ \mu\text{molkg}^{-1}$  (Table 1). This compares to an accuracy associated with direct measurement of  $C_T$  of  $2\ \mu\text{molkg}^{-1}$ .  $A_T$  calculated from  $C_T$  and  $p\text{CO}_2$ -1 had MR values equal to  $2.1\ \mu\text{molkg}^{-1}$  and a RMSE value of  $4.6\ \mu\text{molkg}^{-1}$  and the calculated uncertainty is  $3\ \mu\text{molkg}^{-1}$  (Table 1). This compares to an accuracy associated with direct measurement of  $A_T$  of  $1.5\ \mu\text{molkg}^{-1}$ .

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So far in this paper we have checked the consistency of the carbonate system and assessed the quality of the carbonate system measurements. On the whole, the sizes of the offset between measured and calculated values agreed well with expectations based on theoretical calculation and accuracies. The four independent datasets of carbonate chemistry variables are deemed to be of high-quality and therefore suitable to be used as a basis for evaluations of the impacts of OA on ocean biogeochemistry, the estimation of the air–sea fluxes of CO<sub>2</sub>, calculation of carbon budgets and the estimation of anthropogenic CO<sub>2</sub> concentrations in different water masses.

Next, we examine possible reasons for discrepancies between measurements and calculated values and make “good practice” recommendations where possible or applicable:

1. The duration of seawater transit in the ship’s underway system from the seawater intake to the point of sample collection or measurement (1 to 3 min) varied between the carbonate chemistry measurements. It is important to recognise the period of time it takes for the seawater to arrive in the equilibrator of a  $p\text{CO}_2$  instrument. This will allow correction for the difference between the intake temperature and the equilibrator temperature. The omission of a time correction results in unrealistic spikes in the difference between seawater temperature and the temperature inside the equilibrator. This will also reduce the variability in  $p\text{CO}_2$  via the temperature correction. However, the average  $p\text{CO}_2$  value is still likely to be correct. In addition, both the underway seawater system and the equilibrators tend to smooth out short-lived signals in temperature and  $p\text{CO}_2$ . This would affect the measurement reliability by smoothing strong gradients. These effects are particularly important in regions with rapid changes in carbonate chemistry and sea water temperature, for example in shelf sea regions with freshwater outflow and in regions with sea ice melt.
2. To obtain high quality  $p\text{CO}_2$  datasets we recommend that special care be taken with the operation of the equilibrator systems, including (a) careful control of the

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- seawater supply and the water flow through the equilibrator; (b) accurate temperature readings and (c) prevention of plankton and microbial growth in the equilibrator by complete shielding from light.
3. Differences between the recorded sampling time and the actual sampling time also need to be taken into account.  $C_T$  and  $A_T$  are discrete measurements, while  $p\text{CO}_2$  and  $\text{pH}_T$  are continuous measurements. In addition to the transit times between the intake and the instrument,  $p\text{CO}_2$  is an integrated measurement over the timescale of equilibration (around 8 min) and  $\text{pH}_T$  is an integrated measurement over the timescale of filling the sample chamber (ca. 60 s). When comparing carbonate chemistry datasets, corrections should be made for the non-synchronous timing of sample collection for the different variables.
  4. It is recommended to characterise the extinction coefficients of each batch of pH-indicator-dye on the instrument used for ship-board pH analysis, rather than use published values (Clayton and Byrne, 1993; Zhang and Byrne, 1996; Hopkins et al., 2000; Mosley et al., 2004; Gabriel et al., 2005; Liu et al., 2011). This is particularly important where the indicator has not been purified (Yao et al., 2007) and where the detection system has a wider optical bandwidth than that used in the literature to characterize the indicator (the optimal bandwidth is 15–20 nm; Rérolle et al., 2013). The discrepancy between  $\text{pH}_T$  values calculated with our coefficients and values calculated with coefficients from Zhang and Byrne (1996) was about 0.02  $\text{pH}_T$  units (Rérolle et al., 2013). We estimated that about 0.005  $\text{pH}_T$  units of the observed discrepancy was due to impurities in the indicator and about 0.015 was due to the wider bandpass detection window in our ship-board pH system.
  5. When comparing a pair of variables, it is important to examine the residuals as a function of time as well as constructing a scatterplot of one variable against the other. For example, from examination of Fig. 1 alone we would not have identified the diurnal variation between the two  $p\text{CO}_2$  systems (Fig. 2).

### 3.3 Borate constants

The calculations of the carbonate chemistry variables were undertaken for a second time using another borate constant (Lee et al., 2010) for all combinations of pairs. We then compared the results obtained against those using the original borate constant, from Uppström (1974). Only data obtained using  $p\text{CO}_2$ -1 and not  $p\text{CO}_2$ -2 were used in the comparison. We also omitted the pair  $\text{pH}_T - p\text{CO}_2$  from consideration because they were not a good pair for calculation. Statistically significant differences (ANOVA,  $p$  values  $< 0.001$ ) were seen for  $p\text{CO}_2$  and  $\text{pH}_T$  calculated from  $C_T$  and  $A_T$  using the different borate constants. There were also significant differences between  $C_T$  values calculated from  $A_T$  and  $\text{pH}_T$  using the different constants, and  $A_T$  calculated from both  $C_T$  and  $\text{pH}_T$  and  $C_T$  and  $p\text{CO}_2$ . There were, however, no statistically significant differences when calculating  $\text{pH}_T$  from  $p\text{CO}_2$ -1 and either  $C_T$  or  $A_T$ , or  $p\text{CO}_2$  calculated from  $\text{pH}_T$  and either  $C_T$  or  $A_T$  (Fig. 5 and Table 2). The residuals were on the whole smaller when using the borate constant from Uppström (1974) compared with Lee et al. (2010) (Fig. 5). The mean residuals were up to  $3.5 \mu\text{atm}$ ,  $0.002 \text{ pH}_T$  units,  $1.9 \mu\text{mol kg}^{-1}$  and  $2.3 \mu\text{mol kg}^{-1}$  for  $p\text{CO}_2$ ,  $\text{pH}_T$ ,  $C_T$  and  $A_T$ , respectively when comparing results obtained using the constants from Lee et al. (2010) minus the results obtained using the constants from Uppström (1974). These discrepancies are not significant in an ocean acidification context, but they are substantial in terms of air–sea flux calculations in coastal waters.

### 4 Conclusions

Our results show that it is possible to obtain good consistency between measurements of different variables of the carbonate system, even outside the somewhat artificial conditions of an intercomparison exercise. However, our retrospective intercomparison revealed several source of discrepancies, leading to the following recommendation for best practice: (a) undertake characterization of the pH-indicator-dye in order to obtain

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correct extinction coefficients for the dye and analytical system in the temperature and salinity range used; (b) take account of the transit time of seawater from the intake to the equilibrator, when comparing  $p\text{CO}_2$  with other simultaneous measurements; (c) examine residuals as a function of time in order to detect temporal biases in measurements; (d) prevent microbial growth in the equilibrator for  $p\text{CO}_2$  measurements by complete shielding from light.

We obtained smaller residuals using Uppström (1974) rather than Lee et al's (2010) borate constant. As found in other studies, the variables  $\text{pH}_T$  and  $p\text{CO}_2$  are far from an ideal pair for calculation of  $C_T$  or  $A_T$ , emphasizing the desirability of developing a  $C_T$  or  $A_T$  sensor for autonomous high resolution measurements.

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**Table 1.** Results of comparisons between direct measurements and values calculated (using the software CO2SYS) from measurements of other variables.  $r$  is Pearson's correlation coefficient,  $df$  is degrees of freedom, RMSE is root mean square error and MR is mean of the Residuals. The measurement accuracy is from Sect. 2.1.

Measured variable	Input variables for calculation	Comparison statistics				Benchmarks	
		$r$	$df$	RMSE*	MR*	Calculated Uncertainty*	Measurement accuracy*
$p\text{CO}_2\text{-1}$ ( $\mu\text{atm}$ )	$C_T$ and $\text{pH}_T$	0.984	31	5.2	3.2	3.5	4.0
	$A_T$ and $\text{pH}_T$	0.990	27	5.5	1.9	3.9	
	$C_T$ and $A_T$	0.987	43	6.3	3.0	4.1	
$p\text{CO}_2\text{-2}$ ( $\mu\text{atm}$ )	$C_T$ and $\text{pH}_T$	0.949	97	11.2	3.9	3.5	10.0
	$A_T$ and $\text{pH}_T$	0.947	93	11.3	3.9	3.9	
	$C_T$ and $A_T$	0.937	156	11.7	0.5	4.1	
$\text{pH}_T$	$C_T$ and $A_T$	0.952	218	0.008	0.001	0.005	0.004
	$A_T$ and $p\text{CO}_2\text{-1}$	0.991	27	0.006	0.002	0.003	
	$A_T$ and $p\text{CO}_2\text{-2}$	0.951	93	0.013	0.004	0.011	
	$C_T$ and $p\text{CO}_2\text{-1}$	0.984	31	0.006	0.004	0.004	
	$C_T$ and $p\text{CO}_2\text{-2}$	0.943	97	0.014	0.004	0.013	
$A_T$ ( $\mu\text{mol kg}^{-1}$ )	$C_T$ and $\text{pH}_T$	0.996	218	4.4	-0.2	3.1	1.5
	$C_T$ and $p\text{CO}_2\text{-1}$	0.997	43	4.6	2.1	3.0	
	$C_T$ and $p\text{CO}_2\text{-2}$	0.991	156	8.6	0.4	7.0	
	$\text{pH}_T$ and $p\text{CO}_2\text{-1}$	0.802	27	36.3	-12.8	35.5	
	$\text{pH}_T$ and $p\text{CO}_2\text{-2}$	0.596	93	75.6	-23.1	72.8	
$C_T$ ( $\mu\text{mol kg}^{-1}$ )	$A_T$ and $\text{pH}_T$	0.994	218	4.0	0.2	2.4	2.0
	$A_T$ and $p\text{CO}_2\text{-1}$	0.997	43	3.9	-1.7	2.5	
	$A_T$ and $p\text{CO}_2\text{-2}$	0.989	156	7.2	-0.3	5.8	
	$\text{pH}_T$ and $p\text{CO}_2\text{-1}$	0.680	31	32.2	-18.8	31.9	
	$\text{pH}_T$ and $p\text{CO}_2\text{-2}$	0.528	97	69.8	-21.9	63.4	

\* These columns have the units corresponding with the variables on the first column.

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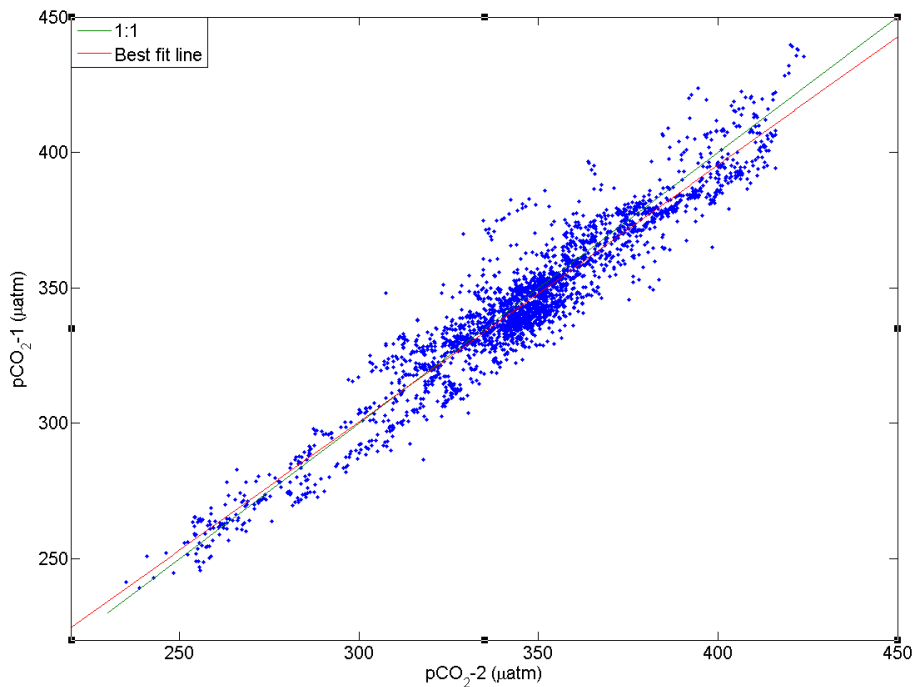
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**Table 2.** Directly measured  $\text{pH}_T$ , partial pressure of  $\text{CO}_2$  ( $\text{pCO}_2\text{-1}$ ), dissolved inorganic carbon ( $C_T$ ) and total alkalinity ( $A_T$ ) are compared to values calculated from measurements of other variables using different borate constants. RMSE is root mean square error and MR is mean of the residuals. The two different borate constants are from Lee et al. (2010) and Uppström (1974).

Measured variable	Borate constant: Calculated variable from	Lee		Uppström	
		RMSE*	MR*	RMSE*	MR*
$\text{pCO}_2\text{-1}$ ( $\mu\text{atm}$ )	$C_T$ and $\text{pH}_T$	5.3	3.2	5.2	3.2
	$A_T$ and $\text{pH}_T$	5.4	1.4	5.5	1.9
	$C_T$ and $A_T$	10.1	8.0	6.3	3.0
$\text{pH}_T$	$C_T$ and $A_T$	0.012	-0.005	0.008	0.001
	$A_T$ and $\text{pCO}_2\text{-1}$	0.006	0.002	0.006	0.002
	$C_T$ and $\text{pCO}_2\text{-1}$	0.006	0.004	0.006	0.004
$A_T$ ( $\mu\text{mol kg}^{-1}$ )	$C_T$ and $\text{pH}_T$	6.6	2.9	4.4	-0.2
	$C_T$ and $\text{pCO}_2\text{-1}$	7.3	5.3	4.6	2.1
$C_T$ ( $\mu\text{mol kg}^{-1}$ )	$A_T$ and $\text{pH}_T$	6.1	-2.7	4.0	0.2
	$A_T$ and $\text{pCO}_2\text{-1}$	6.1	-4.4	3.9	-1.7

\* These columns have the units corresponding with the variables on the first column.



**Fig. 1.** Relationship between two independently measured  $p\text{CO}_2$  datasets. The line of perfect agreement (1 : 1 line, in green) and the best fit line (in red) are also shown.

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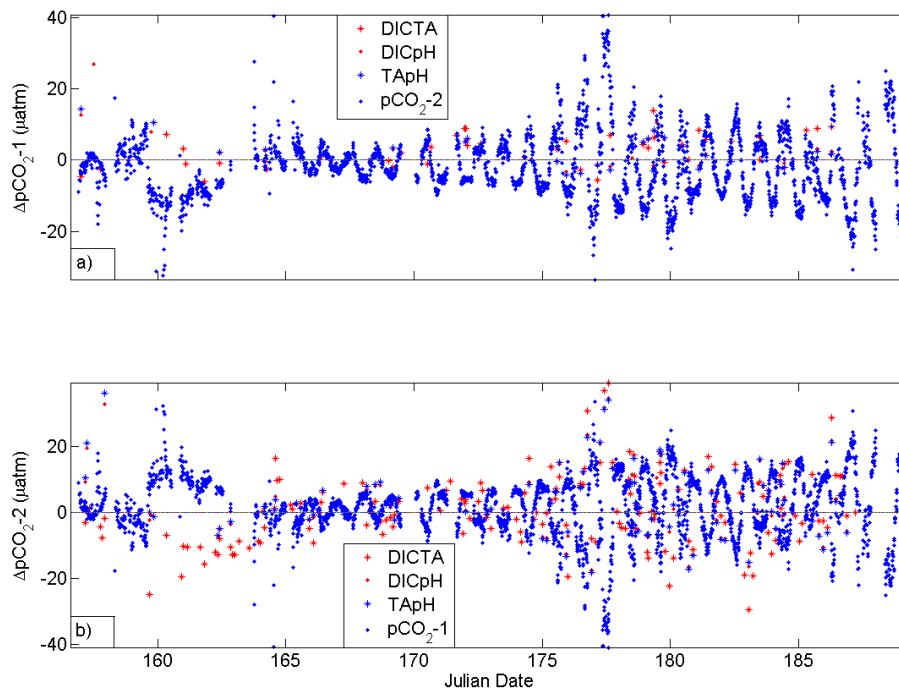
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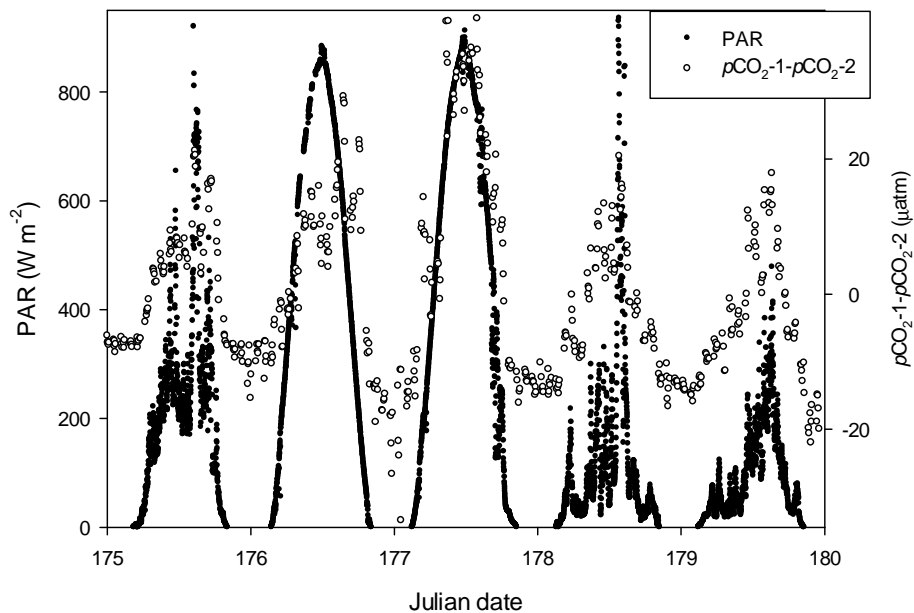


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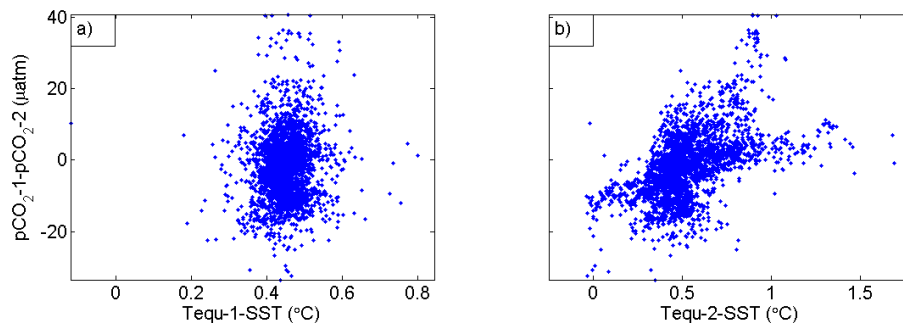
**Fig. 2.**  $p\text{CO}_2$  residuals, here defined as  $p\text{CO}_2-1$  (a) and  $p\text{CO}_2-2$  (b) and another a measured or calculated  $p\text{CO}_2$  value. Shown are measured  $p\text{CO}_2$  (1 in a and 2 in b) minus  $p\text{CO}_2$  calculated from:  $C_T$  and  $A_T$  (red plus symbols);  $C_T$  and  $\text{pH}_T$  (red dots);  $A_T$  and  $\text{pH}_T$  (blue plus symbols); and the other measured  $p\text{CO}_2$  (2 in a and 1 in b, blue dots).



**Fig. 3.** Comparison over five days between the  $p\text{CO}_2$  difference between instruments 1 and 2 ( $\mu\text{atm}$ ; white circles) and the photosynthetically active radiance (PAR ( $\text{W m}^{-2}$ ), in black circles).

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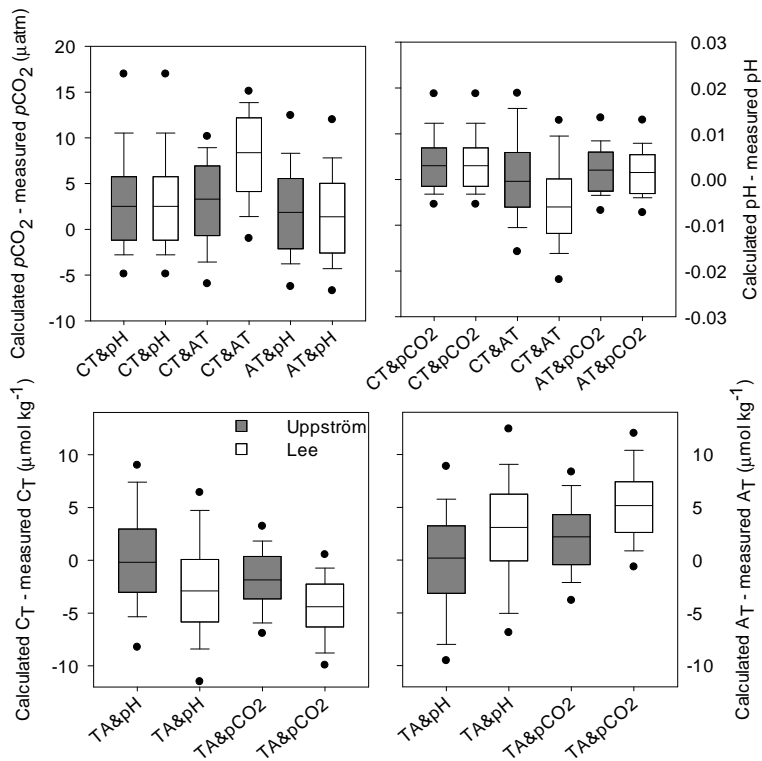
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**Fig. 4.** Difference between the two  $p\text{CO}_2$  datasets and **(a)** the difference between the temperature inside equilibrator 1 and sea surface temperature, and **(b)** the difference between the temperature inside equilibrator 2 and sea surface temperature.

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**Fig. 5.** Box-and-whisker plots of the residuals between calculated variables and measured variables from different pairs of measured variables (denoted on the x axis) for the two sets of borate constants. Grey plots denotes the constants by Uppström (1974), and white are Lee et al. (2010). Only results for  $p\text{CO}_2-1$  are shown. The boxes show the median and the 5th and 95th percentiles. Table 2 presents the RMSE and MR.