

Technical note: maximising accuracy and minimising cost of a potentiometrically regulated ocean acidification simulation system

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Abstract

This article describes a potentiometric ocean acidification simulation system which automatically regulates pH through the injection of 100% CO₂ gas into temperature-controlled seawater. The system is ideally suited to long-term experimental studies of the effect of acidification on biological processes involving small-bodied (10-20 mm) calcifying or non-calcifying organisms. Using hobbyist grade equipment, the system was constructed for approximately US\$1200 per treatment unit (tank, pH regulation apparatus, chiller, pump/filter unit). An overall accuracy tolerance of ± 0.05 pH_T units (SD) was achieved over 90 days in two acidified treatments (7.60 and 7.40) at 12 °C using glass electrodes calibrated with salt water synthetic seawater buffers, thereby preventing liquid junction error. The accuracy performance of the system was validated through the independent calculation of pH_T (12 °C) using dissolved inorganic carbon and total alkalinity data taken from discrete acidified seawater samples. The system was used to compare the shell growth of the marine gastropod *Zeacumantus subcarinatus* infected with the trematode parasite *Maritrema novaezealandensis* with that of uninfected snails, at pH levels of 7.4, 7.6, and 8.1.

1 1 Introduction

2 The carbon dioxide (CO₂) produced by human activity since 1850 has reduced average
3 surface oceanic pH from approximately 8.2 to 8.1, while current CO₂ emission projections
4 predict that oceanic pH will reach 8.06-7.77 by 2100, and approximately 7.41 by 2300 (IPCC,
5 2014). ~~the beginning of the Industrial Revolution (c. 1790) has caused a decrease in ocean~~
6 ~~pH of approximately 0.1 units, equivalent to a 30% increase in hydrogen ion (H⁺)~~
7 ~~concentration in seawater (Raven et al., 2005).~~ The mechanism responsible for this process is
8 the sequestration of atmospheric CO₂ by the global ocean, and a subsequent increase in
9 hydrogen ion activity caused by a series of chemical reactions initiated by the dissolution of
10 CO₂ into seawater:

11



16

17 where H₂CO₃ is carbonic acid, and HCO₃⁻ and CO₃²⁻ are the bicarbonate and carbonate ions,
18 respectively. ~~Predictive models based on the range of CO₂ emission scenarios outlined in the~~
19 ~~IPCC report (2007) have estimated that ocean pH will drop 0.3-0.5 units by 2100 and 0.8-1.4~~
20 ~~units by 2300 (Caldeira and Wickett, 2003; Caldeira and Wickett, 2005; Montenegro et al.,~~
21 ~~2007).~~ The global reduction of ocean pH has become known as ocean acidification (OA),
22 although the term also refers to changes in the concentration of carbonic acid, bicarbonate and
23 carbonate ions, in addition to increased hydrogen ion activity (Equations 1-4).

24 The altered chemical speciation of seawater caused by OA poses a variety of challenges to all
25 marine species, e.g. maintenance of intra- and extra-cellular acid-base homeostasis in a more
26 acidic environment (Portner et al., 2004), or synthesis and dissolution of calcium carbonate
27 (CaCO₃) structures in seawater undersaturated with regard to component ions (Weiner and
28 Dove, 2003). A meta-analysis conducted by Kroeker et al. (2013) showed that OA will likely
29 have a varied yet negative effect on many marine organisms in future, while negative effects
30 on calcifying species found in areas of naturally elevated acidity have already been reported

1 (e.g. Gruber et al., 2012). To date, the majority of experimental research into the effects of
2 OA has focussed on single marine species in an attempt to identify those with or without the
3 ability to adapt to acidified conditions within a single generation. The identification of such
4 phenotypic plasticity in response to stressors associated with OA is vital, as evolutionary
5 adaptation may not occur at a sufficient rate to protect some species from changing marine
6 conditions (Bell and Collins, 2008). However, it is now accepted that OA research must
7 move beyond single species experiments and begin investigating the effects of combined
8 abiotic factors, such as pH and temperature (Boyd, 2011), and the potential effects of OA on
9 biological interactions such as competition (Hoffman et al 2012), predation (Dixon et al 2010;
10 Allan et al., 2013), and parasitism (MacLeod and Poulin, 2012). This paradigm does not
11 negate the importance of single-species/single-factor experiments, but rather broadens the
12 scope of OA research. A thorough investigation of a species' response to novel abiotic
13 stressors should begin with single factor manipulations and then introduce increasing levels of
14 complexity to fully document potential synergistic reactions between parameters. Given the
15 current rate of ocean acidification (~0.0018 pH units/yr, Feely et al., 2009) the identification
16 of species and species' interactions that are vulnerable to OA, alone or in combination with
17 other abiotic factors, should be urgently addressed; lab-based simulations will play an
18 important role in achieving this goal (Widdecombe et al., 2010).

19 This article provides a detailed description of a low-cost, easy set-up, OA simulation system
20 that reliably mimics the effects of elevated atmospheric CO₂ on seawater chemistry by
21 controlling temperature, salinity, pH, and total alkalinity (A_T). In addition, we suggest goal
22 tolerances, i.e. the variability around target parameter values expressed as standard deviations,
23 for control of these parameters: temperature (± 0.5 °C), salinity (± 0.6), pH (± 0.05), and A_T
24 (± 10 $\mu\text{mol kg}^{-1}$). We believe these tolerance values represent realistic and achievable goals for
25 OA simulation systems, as they can be met with relatively inexpensive apparatus, and cause
26 minimal changes to calculated carbonate parameters (Table 3).

27 ~~Consequently, this article provides a detailed description of a low cost, easy set up, OA~~
28 ~~simulation system which accurately mimics the effects of elevated atmospheric CO₂ on~~
29 ~~seawater chemistry, and may allow greater access to an experimental field which can be~~
30 ~~prohibitively expensive (Wilcox Freeburg, 2013).~~

31

1 2 OA simulation systems

2 2.1 Review

3 OA simulation systems must be able to reliably manipulate the carbonate chemistry of
4 seawater, which is characterised by ~~the measurement of four~~ **seven** parameters: **1.**
5 **Temperature (°C); 2. Salinity (reported on the Practical Salinity Scale); 3. Depth (metres); 4.**
6 **pH:**

$$7 \text{ pH} = -\log[\text{H}^+]$$

8 ~~, notionally defined as the negative log of hydrogen ion activity, although there are multiple~~
9 ~~pH scales currently in use (Marion et al., 2011); 2~~

10 5. Total alkalinity (A_T - $\mu\text{mol kg}^{-1}$):

11 ~~the amount of acid required to react with all the bases in 1 kg of seawater (Dickson, 1981):~~

12

$$13 A_T = [\text{HCO}_3^-] + 2[\text{CO}_3^{2-}] + [\text{B}(\text{OH})_4^-] + [\text{OH}^-] + [\text{HPO}_4^{2-}] + 2[\text{PO}_4^{3-}] + [\text{SiO}(\text{OH})_3^-] +$$
$$14 [\text{NH}_3] + [\text{HS}^-] - [\text{H}^+] - [\text{HSO}_4^-] - [\text{HF}] - [\text{H}_3\text{PO}_4] \dots \quad (5)$$

15

16 6. Dissolved inorganic carbon **concentration** (DIC- $\mu\text{mol kg}^{-1}$):

17 ~~the combined concentrations of inorganic carbon species per kg of seawater:~~

18

$$19 \text{ DIC} = [\text{CO}_2] + [\text{H}_2\text{CO}_3] + [\text{HCO}_3^-] + [\text{CO}_3^{2-}] \quad (6)$$

20

21 7. Partial pressure of ~~atmospheric carbon dioxide~~ **seawater CO_2** ($p\text{CO}_2$ - μatm):

22 ~~in equilibrium with seawater ($p\text{CO}_2$).~~

$$23 p(\text{CO}_2) = x(\text{CO}_2)P \quad (7)$$

24

25 where $x(\text{CO}_2)$ represents the mole fraction of CO_2 in the gas phase in equilibrium with
26 seawater, and P represents the total pressure. For detailed definitions of the analytical
27 parameters used to characterise seawater carbonate chemistry, please see Dickson et al.

1 (2007). Of the seven variables listed above, temperature, salinity, depth (if applicable), and
2 two of the four analytical parameters must be known, in addition to appropriate equilibrium
3 constants, to fully characterise the carbonate chemistry of the modified seawater and quantify
4 variables central to the effects of OA, e.g. saturation states of calcium carbonate polymorphs
5 or concentrations of HCO_3^- and CO_3^{2-} . ~~only two need to be measured to calculate the~~
6 ~~remaining two, along with other important characteristics relevant to the study of OA, e.g.~~
7 ~~saturation states of calcium carbonate polymorphs or concentrations of HCO_3^- and CO_3^{2-}~~
8 Accordingly, one must *control* salinity, temperature, and two of the four analytical parameters
9 described above to manipulate the carbonate chemistry of seawater in experimental OA
10 simulation systems.

11 Riebesell et al. (2010) compiled a detailed guide for the standardisation of methodology used
12 in the manipulation and measurement of carbonate chemistry (*The Guide to Best Practises for*
13 *Ocean Acidification Research and Data Reporting*). Since publication of the guide, there have
14 been several published descriptions of OA simulation systems which use a variety of
15 techniques to acidify seawater: gas injection (CO_2 /~~air mix~~/ O_2/N_2 - Bockmon et al., 2013;
16 100% CO_2 - Wilcox-Freeburg et al., 2013), the addition of CO_2 enriched seawater (McGraw
17 et al., 2010), and the addition of HCl ~~and NaOH~~ (Riebesell et al., 2000). Despite the many
18 differences between experimental approaches, almost all simulation systems are regulated
19 through the measurement of pH as a master variable.

20 ~~The current gold standard for m~~ Monitoring pH in an OA simulation system **is by** the
21 automated spectrophotometric analysis of seawater samples integrated into a software-based
22 regulation system (e.g. McGraw et al., 2010). ~~Spectrophotometric analysis of pH~~ provides a
23 high degree of precision (± 0.0004 , Carter et al., 2013; Clayton and Byrne, 2013 ~~Miller,~~
24 ~~2007~~) compared to potentiometric techniques (± 0.002 - 0.001 , Dickson et al., 2007), and has
25 been used to regulate **OA simulation systems with minimal variation around target pH values**
26 ~~highly accurate systems~~ (± 0.02 , McGraw et al., 2010). However, spectrophotometric pH
27 regulation can prove extremely expensive, as these systems must be custom-designed
28 (Wilcox-Freeburg et al., 2013). Despite the reduced degree of precision, potentiometric
29 measurement of pH is the central component of most OA simulation systems designed to
30 explore the effects of reduced pH on biological organisms (Easley and Byrne, 2012). Indeed,
31 in the 2013 special OA issue of the journal *Marine Biology* (**August, Volume 160, Issue 8**),

1 31 out of 32 (97%) of experimental articles used manipulation techniques controlled by, or
2 monitored through, the potentiometric measurement of pH.

3 The regulation of temperature, salinity, and A_T , is often not discussed in detail in the OA
4 literature, despite the central role of these variables in the control of carbonate chemistry.
5 Temperature is typically controlled by actively heating or cooling the acidified seawater to a
6 target value using a variety of commonly available lab equipment, e.g. chiller units,
7 temperature controlled rooms, or heating coils. Salinity is often monitored but not controlled,
8 as many simulation systems are supplied with seawater from a large reservoir or permanent
9 connection to the ocean, or passively controlled through the regular replacement of seawater.
10 The A_T of an OA simulation system can be altered by the biological activity of experimental
11 organisms. Consequently, A_T is often also regulated through the replacement of seawater or
12 with a flow through system. Possibly as a consequence of the commonplace (temperature) or
13 passive (salinity and A_T) methods of regulation, tolerances of these parameters are often not
14 reported in OA literature. In the 2013 special OA issue of the journal *Marine Biology*, 14
15 studies used temperature, salinity, pH, and A_T to control and describe seawater carbonate
16 chemistry. Six of these studies reported no measure of temperature variance, 8 reported no
17 salinity variance, and 5 reported no A_T variance. In addition, some articles gave parameter
18 tolerances as standard error (SE), with or without the corresponding sample size, making
19 comparisons of tolerance levels between studies difficult. As the measurement of pH is subject
20 to many sources of uncertainty, the tolerances of temperature, salinity, and A_T should be
21 stated explicitly and clearly in the description of OA simulation systems.

22 2.2 Described system

23 2.2.1 ~~Acidification method~~ Overview

24 The described system ~~manipulates the carbonate chemistry of~~ acidifies temperature-controlled
25 seawater through the ~~direct~~ pH-controlled injection of 100% CO_2 gas. ~~pH is regulated~~
26 ~~continuously and automatically with potentiometric monitoring apparatus (TUNZE™) similar~~
27 ~~to the hobbyist grade CO_2 delivery system described in Wilcox-Freeburg et al (2013). The~~
28 ~~direct injection of 100% CO_2~~ The use of pH as a controlling variable and CO_2 gas as an
29 acidifying agent has two key advantages over other acidification techniques. First, the
30 addition of CO_2 gas more realistically mimics the effects of increased atmospheric CO_2 on
31 seawater chemistry than the addition of an acid (Hurd et al 2009, Schultz et al 2009). Second,

1 the ~~“on-demand”~~ pH-controlled addition of ~~100%~~ CO₂ gas reduces pH variation when
2 compared to the injection of gas/air mixes at a fixed rate; the latter can result in unwanted
3 fluctuations in pH caused by biological activity, changes in temperature, or increases in
4 ambient atmospheric CO₂ (Wilcox-Freeburg et al., 2013). In this system, seawater
5 temperature was actively maintained at 12.6 ± 0.5 °C, while salinity (31.6 ± 0.6) and A_T
6 (2375 ± 10 μmol kg⁻¹) were passively controlled through the regular replacement of seawater.

7 2.2.2 Apparatus

8 The described experimental apparatus consists of three identical units (Figure 1), each capable
9 of independently mimicking the effects of increased atmospheric CO₂ on seawater, i.e.
10 elevated pCO₂ and DIC, and reduced pH. The pH of culture tank seawater was constantly
11 monitored potentiometrically, and automatically regulated through the injection of 100% food
12 grade CO₂ gas. In each tank, 80 L of seawater was contained in a 120 L open top tank (870
13 mm (L) x 600 mm (W) x 295 mm (H), Food Grade - Low Density Polyethylene, Stowers
14 Containment Solutions, NZ). Unamended seawater was supplied by the Portobello Marine
15 Research Station, Dunedin, New Zealand, and was high pressure-filtered through sand prior
16 to use. The unamended seawater had a total alkalinity of 2354 ± 10 μmol kg⁻¹ (n=6) and a
17 salinity of 31.5 ± 0.5 PSU. pH in each culture tank was regulated using TUNZE™ pH/CO₂
18 controller systems (glass electrodes, pH meter, solenoid switch unit, and a pressure reducer)
19 connected to 33 kg gas cylinders containing 100% food grade CO₂ (BOC). The TUNZE™
20 system automatically allowed ~~100%~~ CO₂ gas to flow from the pressurised cylinders through
21 the solenoid switch unit into the culture tank when the pH of acidified seawater rose above
22 target values. Carbon dioxide gas diffused into the acidified seawater through a perforated 4
23 mm plastic tube which was wrapped around the water inflow pipe. This allowed for a
24 maximum rate of dispersal of dissolved gas through the culture tank, minimising any pH
25 gradient relative to the gas input point. To ensure that ambient temperature variations did not
26 alter pH (TUNZE™ pH meters have no automatic temperature compensation function),
27 seawater was pumped through a 1/5 hp refrigeration unit (Hailea HC-150A) using an
28 aquarium pump/filter system (Aqua One®, Aquis700) at a rate of approximately 400 L/h. To
29 minimise changes in ~~seawater chemistry~~ salinity and A_T caused by ~~the culture of calcifying~~
30 ~~organisms~~ evaporation, calcification, shell dissolution, or respiration, ~~and to maintain~~
31 ~~constant salinity~~ 20 L of seawater was removed from each tank every 48 hours and ~~gradually~~
32 (30 L/hr) replaced with unamended seawater. Each culture tank was also aerated with ambient

1 air by an aquarium bubbler (AquaOne 9500), and oxygen saturation (measured daily with a
2 YSI ProODO) was greater than 95% for the duration of the experimental period.

3 **2.2.3 Measurement of analytical parameters**

4 As noted in Easley and Byrne (2012), there are a number of challenges inherent in the
5 potentiometric measurement of pH: calibration buffers must be of similar ionic strength to
6 samples to avoid liquid junction error (see the Discussion for a complete description of liquid
7 junction error)(Millero et al., 1993; Waters, 2012); preparing saltwater buffers in the lab can
8 lead to pH variation due to human error; post-preparation, the pH of buffers can be altered
9 through contact with ambient atmospheric CO₂; electrode function can degrade over time and
10 result in a deviation from the ideal Nernstian slope required to convert volts to pH units; and
11 all electrodes are subject to a certain degree of drift over time (Dickson et al., 2007).

12 In the described system, pH meters were calibrated using homemade saltwater buffers (*2-*
13 *amino-2-hydroxy-1,3-propanediol* (TRIS) and *2-aminopyridine* (AMP)) prepared in
14 accordance with Dickson et al. (2007). Buffer salinity was slightly higher than that of
15 seawater in the culture tanks (35 vs. ~32); however, the consequent error was assumed to be
16 less than 0.005 pH units (Dickson et al., 2007). In case of small deviations of buffer pH
17 caused by human error during preparation, buffers were analysed with an Agilent 8453
18 spectrophotometer using pure meta-Cresol Purple (mCP) (provided by the laboratory of
19 Professor Robert H. Byrne, University of South Florida) at 25 °C, and pH_T calculated from a
20 measured mCP spectrum using the calibration of Liu et al. (2011). After preparation,
21 saltwater buffers were aliquoted into 100 mL borosilicate Schott bottles in front of an air
22 pump modified to produce CO₂-depleted air, thus minimising the effect of ambient CO₂ on
23 buffer pH. With appropriate storage protocols, saltwater buffers prepared in this way have
24 proved stable for up to a year, and subsequent degradation is approximately 0.0005 pH units
25 per year (Nemzer and Dickson, 2005). In addition to frequent calibration of pH electrodes to
26 compensate for drift, TRIS and AMP buffers were used to ensure that all electrode responses
27 were within 0.2-0.3% of the ideal Nernst value (0.05916 V) at 25 °C (Dickson et al., 2007;
28 Millero et al., 1993):

29

$$30 \text{ Electrode response} = \text{EMF}_{\text{AMP}} - \text{EMF}_{\text{TRIS}} / \text{pH}_{\text{TRIS}} - \text{pH}_{\text{AMP}} \quad (7)$$

31

1 where EMF refers to electromotive force, measured in Volts. Variability in culture tank pH
2 was minimised through a two stage monitoring process. Seawater pH in each tank was
3 constantly measured with electrodes connected to the CO₂ delivery system (TUNZE™, 2
4 point calibration, ± 0.01 pH units). As individual electrodes are prone to drift even with
5 frequent calibration (Dickson et al., 2007), an independent, hand-held pH meter (Denver
6 Instrument Company AP50, 2 point calibration, ± 0.002 pH units) was also used to measure
7 culture tank pH daily. If the Denver pH meter detected deviations from the target pH, the
8 TUNZE™ apparatus was adjusted, allowing for centralized control of pH using the most
9 precise meter available.

10 The performance of the potentiometric apparatus was also validated with the calculation of
11 pH_T (12 °C) based on A_T and DIC data taken from culture tank seawater, using SWCO2
12 Software (Hunter, 2007) and the dissociation constants of Mehrbach et al (1973) refit by
13 Dickson and Millero (1987). Total alkalinity was measured with closed-cell potentiometric
14 apparatus, based on the system described by Dickson et al. (2007), while DIC was measured
15 using infra-red analyses of CO₂ evolved from an acidified sample (AIRICA DIC analyser, by
16 MARIANDA). Measurements of A_T and DIC were calibrated using certified reference
17 materials (CRM) from the lab of Professor Andrew Dickson, University of California San
18 Diego. Seawater taken from culture tanks was stored in 1000 ml borosilicate Schott bottles
19 and fixed with a saturated solution of mercuric chloride prior to A_T and DIC analysis (per
20 recommendations of Riebesell et al. (2010)).

21

22 **3 Assessment**

23 **3.1 Carbonate parameters**

24 Carbonate parameters were monitored throughout a 90 day experiment to culture the New
25 Zealand mud snail (*Zeacumantus subcarinatus*), collected from Otago Harbour, Dunedin,
26 New Zealand. During the experimental period, temperature, salinity, and pH were measured
27 daily (Table 1), while A_T and DIC were analysed from samples taken approximately every 18
28 days (Table 2). Table 2 also lists other relevant carbonate parameters calculated using DIC
29 and A_T as measured variables.

30 pH_T (12 °C), measured both potentiometrically and calculated from DIC and A_T data, varied
31 by ± 0.03-0.04 units (SD) in all three culture tanks over the 90 day period (measured: 7.40 ±

1 0.03, 7.60 ± 0.04 ; calculated: 7.45 ± 0.04 , 7.64 ± 0.04) ~~in good agreement with the accuracy~~
2 ~~goal of target pH ± 0.05 (SD)~~ (Figure 2). While calibration of all electrodes occurred weekly,
3 there was very little drift in the electrodes connected to the CO₂ regulation apparatus.
4 Temperature, controlled by the chiller units, was also stable across all culture tanks, while
5 salinity and A_T showed minimal variation (Table 1). **However, there was a greater relative**
6 **uncertainty in salinity (approximately 2%) than A_T (<0.5%) over the experimental period. We**
7 **assume that this was due to a greater variability in salinity over the entire 90 day period,**
8 **detected by more frequent sampling (n=64) compared to A_T (n=6).** As expected, DIC
9 (measured) and pCO₂ (calculated) increased in all culture tanks after the injection of CO₂ gas
10 (Hansen et al., 2013; Campbell and Fourquaran, 2011; Findlay et al., 2008), while A_T
11 remained unchanged in all treatments (Table 2).

12 **Sources of error in our measurement of pH include: spectrophotometric measurement of**
13 **buffer pH (± 0.004 , Carter et al., 2013); differences between buffer salinity and seawater**
14 **salinity (<0.005, Dickson et al., 2007); and the potentiometric measurement of seawater pH (\pm**
15 **0.01-0.002, pH meter specifications).**

16 **In addition, while the variability of temperature, salinity and A_T was relatively minor,**
17 **measurement errors or incorrect calibrations (“offsets”) in these parameters will result in**
18 **offsets in the calculated parameters central to the study of the effects of OA on marine**
19 **organisms. Table 3 contains examples of the offsets in calculated carbonate parameters caused**
20 **by values of uncertainty found in this study. The uncertainty in calculated pH resulting from**
21 **uncertainties in measured A_T ($10 \mu\text{mol kg}^{-1}$) and DIC ($10 \mu\text{mol kg}^{-1}$), and uncertainty in the**
22 **dissociation constants (pK) of H₂CO₃ (0.01) and HCO₃⁻ (0.02), gives an uncertainty in**
23 **calculated pH_T of approximately 0.05 pH (Dickson 1978). Thus, this error estimate in pH is in**
24 **good agreement with the difference between our measured and calculated values for seawater**
25 **pH; measured pH was between 0.03 and 0.05 lower than calculated pH in all pH treatments.**

26

27 **3.2 Culture of biological organisms**

28 To investigate the potential interaction of infection stress and stressors associated with OA on
29 the growth of *Z. subcarinatus*, 180 snails (average length, 14.4 ± 1.3 mm; average mass, 0.22
30 ± 0.05 g) were distributed evenly between three pH treatments: 8.1, 7.6, and 7.4. Of the 60
31 snails in each treatment, 30 were infected with the marine trematode parasite *Maritrema*

1 *novaezealandensis* and 30 had no parasitic infection. Each group of thirty snails was further
2 subdivided into groups of 5 and placed in mesh chambers which allowed the flow-through of
3 seawater. Prior to exposure to acidified seawater, all snails were soaked for 24 hours in a
4 saltwater solution of calcein, a soluble fluorochrome which is incorporated into growing
5 calcified structures and produces a fluorescent band which can be treated as a baseline for
6 subsequent growth (Riascos et al., 2007). The snails were maintained in the three pH
7 treatments for a total of 90 days, although during that time each tank was assigned a particular
8 pH for only 30 days. During reassignment of tank pH, snails from the control (8.1 pH) culture
9 tank were first removed and placed in a second aerated container. The now vacant tank was
10 then acidified to 7.6 pH and snails transferred from the tank previously assigned that
11 treatment. This process was repeated for the snails in the 7.4 pH treatment, and the tank
12 originally assigned 7.4 pH was allowed to re-equilibrate with atmospheric CO₂ before the
13 ‘control’ snails were replaced. This stepwise changeover removed the potential for tank effect
14 to bias experimental data, and reduced any variation in pH conditions experienced by the
15 snails.

16 After 90 days, all snails were removed from the culture tanks and the growing edge of their
17 shell imaged under UV light (Leica camera (DFC320) and dissecting scope (MZFL11), 6.4x
18 magnification). New shell growth, visible beyond the fluorescent band, was measured with
19 ImageJ software and these data were analysed with a 2-Factor ANOVA to test the effects of
20 pH and infection on shell growth. Analysis of variance showed that there was significantly
21 reduced growth under acidified conditions in infected and uninfected snails (Figure 3), and
22 that infected snails grew more than uninfected individuals in all pH treatments. The complete
23 details of this study and the biological interpretations of the findings will be published
24 elsewhere.

25

26 **4 Discussion and recommendations**

27 **4.1 Overview**

28 This article describes an [potentiometrically regulated](#) OA simulation system that maintained
29 [temperature, salinity, pH, and A_T within goal tolerances](#) in three 80 L seawater culture tanks
30 over 90 days. ~~within ±0.05 units (SD) of target values over 90 days. days, while each tank~~
31 ~~held 60 live snails. pH was adjusted using CO₂ regulation apparatus which injected 100%~~

1 ~~CO₂ gas into each culture tank until target pH was achieved. Subsequently, CO₂ gas was~~
2 ~~added automatically whenever pH rose above pre-set, target values. To avoid fluctuations in~~
3 ~~pH caused by changes in ambient temperature, seawater in each culture tank was maintained~~
4 ~~at 12.0°C with a 1/5 hp water chiller, and circulated at 400l/h using an aquarium pump.~~
5 ~~Seawater was replaced at a rate of 20L/48h to maintain uniform seawater chemistry and~~
6 ~~salinity. This~~ The system was used to culture the New Zealand mud snail, *Zeacumantus*
7 *subcarinatus*, ~~over a 90-day period~~ to investigate the effects of reduced pH on individuals
8 infected with the marine trematode *M. novaezealandensis* relative to uninfected conspecifics.
9 All apparatus used in the construction of the described system was purchased through
10 aquarium suppliers at a cost of approximately \$3600US, i.e. US\$1200 per unit.

11 The design of OA simulation systems is under constant development and review (e.g. Findlay
12 et al., 2008; McGraw et al., 2010; Wilcox-Freeburg et al., 2013). The system described here
13 improves the ~~accuracy~~ tolerance and repeatability of potentiometric measurement and
14 regulation of pH in an OA simulation system by: a) using two ~~saltwater~~ **synthetic seawater**
15 buffers to calibrate glass electrodes and report pH on the total hydrogen ion scale (pH_T,
16 Hanson, 1973) and b) measuring two additional, non-pH, carbonate parameters to
17 independently validate pH, and monitor changes to seawater chemistry caused by the culture
18 of calcifying organisms. **This article also includes an evaluation of offsets in calculated**
19 **carbonate parameters caused by potential offsets and calibration errors in our measurement of**
20 **temperature, salinity, pH_T, and A_T (Table 3). We recommend that this type of assessment is**
21 **carried out by all researchers working with OA simulation systems.**

22

23 **4.2 Calibration buffers**

24 To date, the most commonly used buffers for the calibration of electrodes used in OA
25 simulation systems are defined by the National Bureau of Standards (NBS), now known as
26 the National Institute of Standards and Technology (NIST), and report pH on the NBS scale
27 (pH_{NBS}). NBS buffers are inexpensive, commonly available in most labs, and have pH values
28 which are typically pre-programmed into pH meters to facilitate ease of electrode calibration. In
29 the 2013 special OA issue of the journal *Marine Biology*, 18 out of 32 (56%) experimental
30 articles used these buffers and reported pH on the NBS scale. However, NBS/NIST buffers
31 have a low ionic strength compared to seawater (0.1 M vs. 0.7 M, Waters, 2012; Hurd et al.,

1 2009), and are not recommended for the measurement of seawater pH (Zeebe and Gladrow,
2 2001; Dickson, 1984; Millero, 1986).

3 When measuring pH with potentiometric apparatus, the use of calibration buffers with a
4 different ionic strength from sampled media leads to an error based on a fundamental
5 assumption of potentiometric theory, i.e. that the difference in electric potential between the
6 electrode solution and buffer solution is the same as that between the electrode solution and
7 sample solution (Covington, 1985). This error is referred to as liquid junction error, and has
8 been discussed in several articles describing the potentiometric measurement of pH (Dickson
9 et al., 2007; Illingworth, 1981; Easley and Byrne, 2012). The pH scale is essentially a
10 quantification of the difference in electric potential between an ion-selective electrode and a
11 sample solution. If the difference in ionic strength between the calibration buffer and sample
12 is great, the electrode will not accurately report the difference in electric potential, or provide
13 repeatable measurements (Zeebe and Gladrow, 2001; Weburg et al., 2009). Liquid junction
14 error has been reported to cause **inaccuracies uncertainties** of ± 0.01 - 0.14 units in the
15 measurement of seawater pH when using electrodes calibrated with low ionic strength buffers
16 (Dickson, 1993; Easley and Byrne, 2012). The use of NBS buffers not only compromises the
17 **accuracy repeatability** of potentiometrically regulated OA simulation experiments, this error
18 is also propagated through calculations of other important seawater characteristics commonly
19 reported in the OA literature, e.g. the saturation states of aragonite (Ω_a) and calcite (Ω_c). If
20 we apply an error of ± 0.065 pH units (the median of reported liquid junction error values) to
21 Ω_a and Ω_c in the software program SWCO₂, we generate **inaccuracies errors** of 19% and
22 15% respectively (**Table. 3**). The saturation states of aragonite and calcite are particularly
23 vulnerable to this degree of error, as the **current** range of these variables is 1.2-5.4 (Ω_a) and
24 1.9-9.2 (Ω_c) (Riebesell et al., 2010), and Ω values less than 1.0, **commonly achieved in OA**
25 **simulation systems**, indicate that the dissolution of these CaCO₃ polymorphs is
26 thermodynamically favoured (Andersson et al., 2007). This type of error could prevent the
27 correct interpretation of data sets generated in OA experimental studies, as they may indicate
28 dissolution of calcified structures at saturation states greater than 1.0.

29 An additional consideration when reporting data generated by an OA simulation system is the
30 choice of pH scale. Measurement of seawater pH can be reported **accurately** on three scales:
31 the free proton scale (pH_F), the total hydrogen ion scale (pH_T), and the seawater scale
32 (pH_{SWS}). There has been considerable debate over which scale is the most appropriate for

1 reporting seawater pH in OA experiments (e.g. Waters and Millero, 2013), although the total
2 hydrogen ion scale (pH_T) is most commonly reported in published data. In the 2013 special
3 OA issue of the journal *Marine Biology*, pH_T was reported in 14 out of 32 (44%) of
4 experimental articles while pH_F and pH_{SWS} were not used at all. One reason for this trend is
5 that pH_T is generated directly by pH meters calibrated with saltwater buffers without
6 additional calculation or conversion, as with the free proton and seawater scales. With the
7 increasing availability of these buffers, and the importance of establishing comparability
8 between data sets, it seems appropriate that pH_T should be adopted as the default scale in OA
9 research.

10

11 **4.3 DIC and A_T analysis**

12 Throughout the 90 day trial of this system, seawater samples were periodically taken from
13 each culture tank and used to measure A_T and DIC. The primary purpose of this analysis was
14 to validate the performance of the described system, with respect to regulation of pH, by
15 using DIC and A_T data to independently calculate the pH of culture tank seawater using the
16 SWCO2 software. As previously discussed, the calculated pH was in good agreement with the
17 potentiometrically measured pH, and it is advisable that this additional validation process
18 should be standard procedure after the initial construction of a potentiometrically regulated
19 OA simulation system. A secondary function of measuring A_T and DIC is the identification of
20 alterations to seawater chemistry caused by the culture of calcifying organisms in acidified
21 seawater. As discussed in Hurd et al. (2009), the addition of 100% CO_2 to seawater is
22 expected to cause an increase in DIC but not affect A_T . However, the culture of marine
23 organisms in OA simulation systems can alter the concentration of carbon species in seawater
24 through photosynthesis (decreased CO_2), respiration (increased CO_2), or dissolution of
25 calcified structures (increased HCO_3^-). During an earlier trial of this system, when acidified
26 treatments were 7.1 and 7.4 pH_T (12 °C), A_T greatly exceeded the expected value of ~ 2300
27 $\mu\text{mol kg}^{-1}$ ($2938.04 \pm 1.29 \mu\text{mol kg}^{-1}$ (7.1pH), $2564.16 \pm 3.50 \mu\text{mol kg}^{-1}$ (7.4 pH)), and DIC
28 was also unusually high compared to data generated by other systems that used CO_2 gas to
29 reduce pH ($3098.54 \pm 5.14 \mu\text{mol kg}^{-1}$ (7.1 pH) and $2614.34 \pm 2.61 \mu\text{mol kg}^{-1}$ (7.4 pH)). We
30 assumed that the observed changes in seawater chemistry were caused by the release of
31 HCO_3^- through the dissolution of calcified structures, as the snail shells had visibly dissolved,

1 and **therefore we** increased the replacement rate of seawater from 20 L/wk. to 20 L/48 h. As
2 reported earlier in this paper, further analysis of A_T and DIC showed that these parameters
3 had returned to expected levels, supporting the assumption that the dissolution of calcified
4 structures had altered seawater chemistry. It is important to note that the replacement rate of
5 seawater used in this simulation system may be specific to the size and number of snails in
6 culture, and the volume of culture tanks. These observations illustrate the importance of
7 measuring both A_T and DIC during the culture of calcifying organisms in acidified seawater,
8 especially in closed or partially closed systems. If only DIC had been measured, and A_T
9 assumed to be constant, elevated DIC could have been solely attributed to ~~an increase in~~
10 ~~dissolved~~ **the addition of** CO_2 ~~(the carbon species responsible for elevated DIC in CO_2~~
11 ~~enriched seawater)~~, and resulted in the introduction of an unknown, additional abiotic factor
12 to the experimental design.

13

14 **5 Conclusion**

15 The described system increases the accessibility of reliable OA simulation apparatus by using
16 relatively inexpensive equipment that is readily available from aquarium suppliers. With
17 careful calibration and the use of appropriate buffers, it is possible to generate high quality
18 and repeatable data. Incorporating DIC and A_T analysis in the validation of this system also
19 provides a greater degree of reliability with regard to pH manipulation, and a more complete
20 understanding of the complex nature of seawater chemistry. Additional stressors such as
21 temperature, salinity, and UV radiation could also be easily incorporated into experimental
22 design due to the modular design of this system. Consequently, this system will facilitate the
23 increase in research effort required to identify species, and species' interactions, vulnerable to
24 novel stressors associated with OA, alone or in combination with other abiotic factors.

25

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2 an earlier draft of this manuscript, and Lisa Bucke, University of Otago, for preparation of a
3 schematic included in this article.

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Table 1 Average values (\pm SD, n=64) for pH_T, temperature, and salinity, recorded over a 90 day period in three pH treatment tanks during the culture of *Z. subcarinatus*.

	pH _T (Measured)	Temp. (°C)	Salinity (PSU)
8.1 Treatment	8.09 \pm 0.03	12.5 \pm 0.3	31.7 \pm 0.6
7.6 Treatment	7.60 \pm 0.03	12.6 \pm 0.6	31.9 \pm 0.6
7.4 Treatment	7.40 \pm 0.03	12.6 \pm 0.5	31.3 \pm 0.6

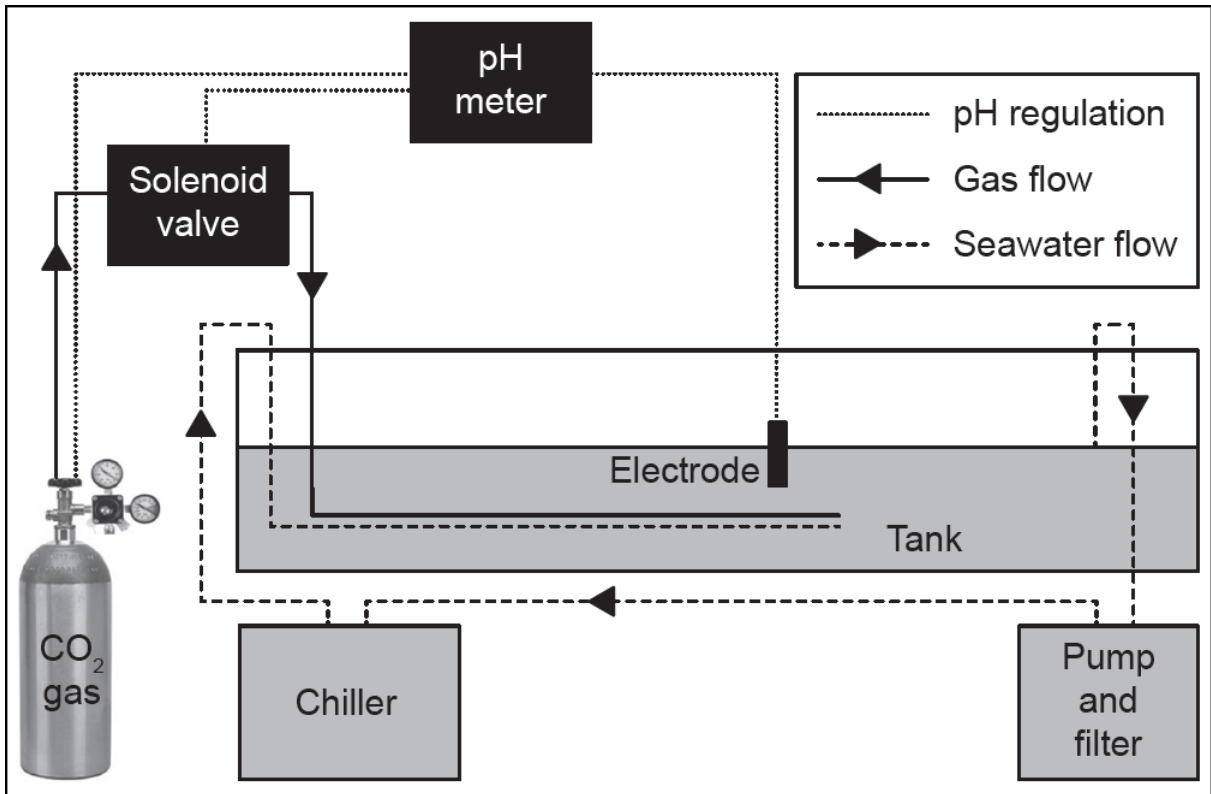
Table 2 Average values (\pm SD, n=6) for A_T and DIC (measured) and pH_T and pCO₂ (calculated) recorded over a 90 day period in three pH_T treatments during the culture of *Z. subcarinatus*.

	Alkalinity (μ mol kg ⁻¹)	DIC (μ mol kg ⁻¹)	pH _T (calculated)	pCO ₂ (calculated)
8.1 Treatment	2361 \pm 10	2138 \pm 11	8.12 \pm 0.03	365 \pm 30
7.6 Treatment	2389 \pm 7	2351 \pm 16	7.64 \pm 0.04	1304 \pm 115
7.4 Treatment	2375 \pm 12	2397 \pm 13	7.45 \pm 0.04	1980 \pm 110

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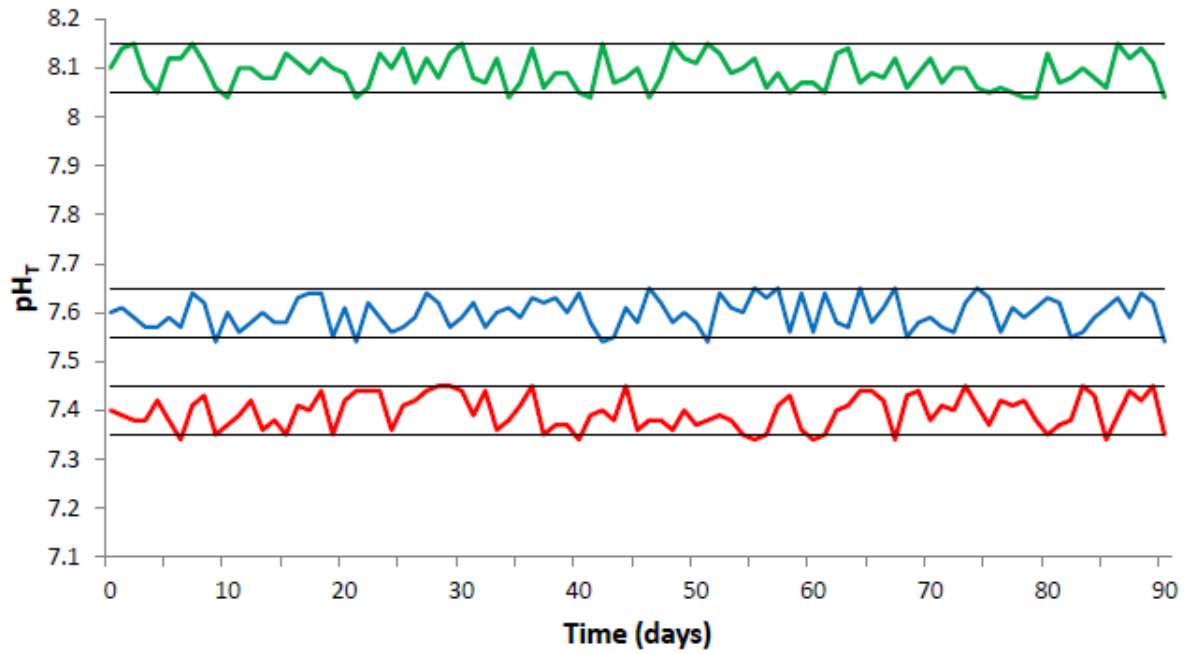
2 **Table 3. A comparison of the offsets resulting in calculated carbonate parameters by offsets or calibration errors in measured variables. The top line shows**
 3 **calculated values for DIC, pCO₂, Ω_a, and Ω_c calculated based on the average oceanic values for temperature, salinity, pH, and A_T reported in Riebesell et al.**
 4 **(2010). Text in bold indicates the parameter that was varied.**

	Measured parameters				Calculated parameters			
	Temperature (°C)	Salinity	pH _T	A _T (μmol kg ⁻¹)	DIC (μmol kg ⁻¹)	pCO ₂ (μatm)	Ω _a	Ω _c
Oceanic average (2010)	18.7	34.8	8.062	2305	2050	384	2.83	4.38
Temperature (± 0.5 °C)	18.2-19.2	34.8	8.062	2305	2054-2045	384-384	2.79-2.88	4.31-4.45
Salinity (± 0.6)	18.7	34.2-35.4	8.062	2305	2054-2046	386-382	2.81-2.86	4.35-4.41
pH_T (± 0.05)	18.7	34.8	8.012-8.112	2305	2075-2022	440-334	2.58-3.11	3.99-4.80
A_T (± 10 μmol/kg)	18.7	34.8	8.062	2295-2315	2040-2058	381-384	2.83-2.85	4.37-4.41
Temp. & salinity	18.2-19.2	34.2-35.4	8.062	2305	2057-2041	385-381	2.77-2.91	4.29-4.48
Temp., salinity & A_T	18.2-19.2	34.2-35.4	8.062	2295-2315	2048-2050	383-382	2.76-2.92	4.27-4.50
Temp., salinity, A_T, & pH_T	18.2-19.2	34.2-35.4	8.012-8.112	2295-2315	2074-2023	440-334	2.51-3.19	3.88-4.92
Liquid junction error (±0.065 pH)	18.7	34.8	7.997-8.127	2305	2083-2014	458-320	2.51-3.19	3.88-4.93



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Figure 1 Schematic of one OA simulation unit. Dashed lines indicate gas flow, solid lines indicate seawater flow, and dotted lines indicate electrical connections between components of pH regulation apparatus.



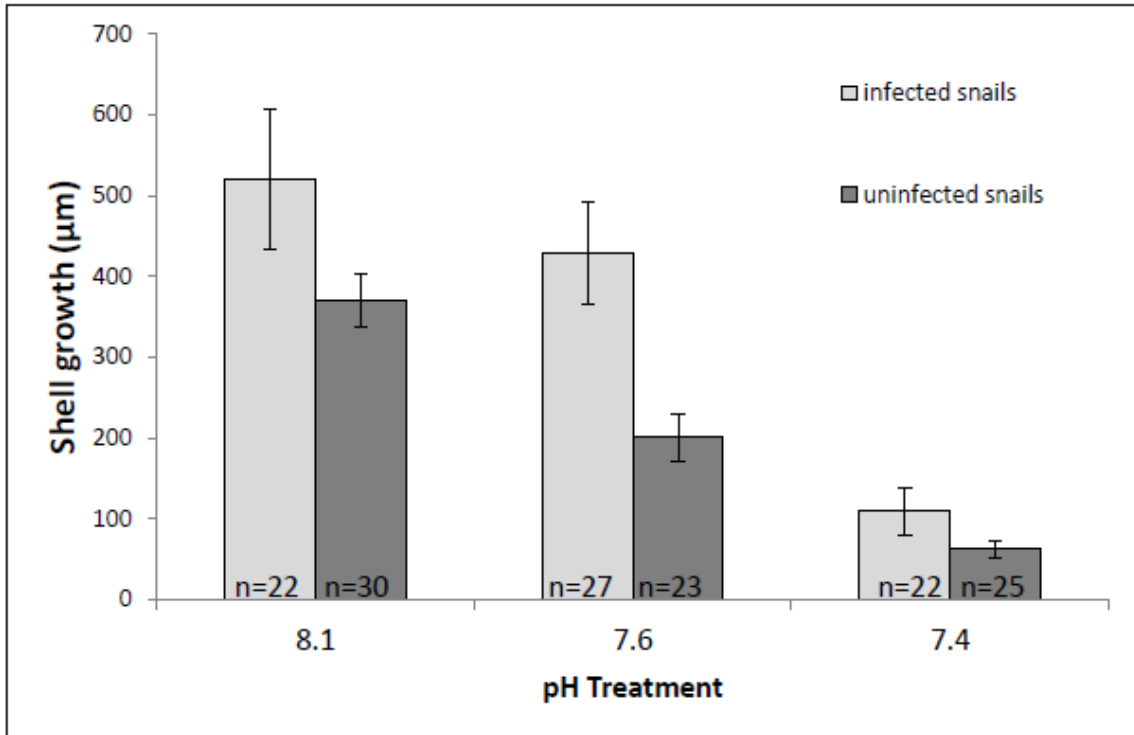
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2 **Figure 2 pH_T recorded over the course of a 90-day experiment in which snails were maintained in three**
 3 **culture tanks: 8.1 (green), 7.6 (blue), 7.4 (red) pH_T. Coloured lines represent pHT data recorded on**
 4 **Denver AP50 hand held pH meter and black lines represent ±0.05 error around target pH_T values.**

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2 **Figure 3 Average shell growth (\pm SE, sample size as indicated) of infected and uninfected snails in three**
3 **pH treatment: 7.4, 7.6, 8.1.**

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