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Calibration of $\delta^{18}\text{O}$

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Calibration of $\delta^{18}\text{O}$ of laboratory-cultured deep-sea benthic foraminiferal shells in function of temperature

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Abstract

The geochemical composition of deep-sea benthic foraminifera is widely used to reconstruct sea floor paleoenvironments. The calibration of the applied proxy methods has until now been based on in situ observations in complex natural ecosystems where multiple factors are interfering. However, laboratory experiments with stable physico-chemical conditions appear to be the ideal way to evaluate the influence of a single parameter. In this paper, we present the oxygen isotopic composition of deep-sea benthic foraminiferal shells entirely calcified in controlled experimental conditions over a large temperature range (4 to 19 °C). The new laboratory protocols developed for this study allowed us to produce large quantities of shells in stable conditions, so that also the shell size effect could be investigated. It appears that when considering a narrow test size range, the curve describing the temperature dependency of $\delta^{18}\text{O}$ in *Bulimina marginata* is parallel to the thermodynamically determined curve observed in inorganically precipitated calcite ($-0.22\text{‰}\text{°C}^{-1}$). This observation validates the use of $\delta^{18}\text{O}$ of benthic foraminifera in paleoceanographical studies. Over the studied size range (50 to 300 μm), the effect of test size was $0.0014\text{‰}\mu\text{m}^{-1}$, confirming previous suggestions of a substantial test size effect on $\delta^{18}\text{O}$ of benthic foraminifera. This study opens new perspectives for future proxy calibrations in laboratory set-ups with deep-sea benthic foraminifera (e.g., quantification of the influence of the carbonate chemistry).

1 Introduction

Stable oxygen isotopes of carbonate microfossils are one of the most widely used tools in paleoceanography. The temperature dependency of oxygen isotope fractionation has previously been quantified on the basis of inorganically precipitated calcite (Urey, 1947; McCrea, 1950; O'Neil et al., 1969; Kim and O'Neil, 1997), and has been verified for living organisms in field and/or laboratory cultures of corals (Reynaud-Vaganay et al., 1999), molluscs (Epstein et al., 1953) and planktonic foraminifera (Erez and

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Luz, 1983; Bouvier-Soumagnac and Duplessy, 1985; Bouvier-Soumagnac et al., 1986; Bemis et al., 1998). For benthic foraminifera, until now, all existing temperature calibrations are based on core top material. On the sea floor, not only temperature and the isotopic composition of the seawater influence the $^{18}\text{O}/^{16}\text{O}$ composition of foraminiferal calcite, but also other factors, such as the carbonate ion effect (Spero et al., 1997; Zeebe, 1999; Rathmann and Kunhert, 2008), microhabitat effect (McCorkle et al., 1997), vital effects (Duplessy et al., 1970) and diagenetic processes may strongly influence the $\delta^{18}\text{O}$ of carbonate microfossils. Since all these factors are interfering in the natural environment, only culture experiments can precisely reveal the influence of a single parameter, such as temperature.

Several laboratory studies have been performed to study the oxygen isotopic fractionation in planktonic and shallow water benthic foraminifera (e.g., Erez and Luz, 1983; Bouvier-Soumagnac and Duplessy, 1986; Chandler et al., 1996; Spero and Lea, 1996; Spero et al., 1997; Bemis et al., 1998). On the contrary, experiments with deep-sea benthic foraminifera are very scarce (Wilson-Finelli et al., 1998; McCorkle et al., 2008; Filipsson et al., 2010). Actually, the growth of deep-sea benthic foraminifera takes much longer than for planktonic foraminifera so that the experiments in stable conditions have to last for periods extending to several months. However, benthic foraminifera present the indisputable advantage that they can reproduce in the laboratory (Hintz et al., 2004; McCorkle et al., 2008; Barras et al., 2009; Filipsson et al., 2010). It is therefore possible to measure the isotopic composition of shells entirely calcified in controlled conditions.

In order to obtain the results presented in this paper, we developed new laboratory protocols to produce large quantities of *Bulimina marginata* shells in controlled and stable conditions and over a large range of temperatures (4–19 °C), making it possible to investigate the influence of temperature on the $\delta^{18}\text{O}$ of deep-sea benthic foraminiferal calcite. The large amount of foraminiferal shells produced allowed us also to investigate the effect of test size on isotopic fractionation.

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2 Material and methods

2.1 Experimental protocols

For this study, adult specimens of *B. marginata*, sampled in the Bay of Biscay at 450 and 650 m depth, were used in different experiments to obtain reproduction and subsequent growth of the juveniles (detailed protocol in Barras et al., 2009). Before their introduction in the experiments, adults specimens were labelled using calcein-tagging method (Bernhard et al., 2004) in order to distinguish specimens that totally calcified their shells in our controlled experiments (not fluorescent) from the adults initially added (partly fluorescent). Two different laboratory setups were used to obtain reproduction and growth of *B. marginata* under stable physico-chemical conditions: 1) a closed system (CS_I and CS_{II}), with 25 l microfiltered (0.45 µm) natural seawater circulating through a reservoir and different experiment bottles, and 2) a Petri dish system (PD) where half of the seawater was renewed twice per week. Between 30 and 190 adult specimens of *B. marginata* were introduced in each experiment, which were regularly fed with fresh *Phaeodactylum tricornutum* diatoms. In all experiments, which lasted from 43 to 108 days, we obtained production and growth of juveniles of *Bulimina marginata*. Therefore, the isotopic composition of foraminiferal calcite was measured on tests of *Bulimina marginata* entirely calcified under controlled laboratory conditions (not fluorescent specimens).

Temperature was recorded inside the incubators (standard deviations range from 0.1 to 1.1 °C depending on the incubator). Culture water samples were collected every 3 to 7 days to verify the stability of salinity (35.8±0.1), $\delta^{18}\text{O}_{\text{seawater}}$ (0.6±0.1‰ vs. SMOW), pH and alkalinity, and the absence of significant evaporation. The carbonate chemistry was stable, and similar in experiments CS_I and PD (7.94±0.05 for pH, NBS-scale, and 2449±33 µmol l⁻¹ for alkalinity). However, an episodic peak of high alkalinity and pH was recorded during the first week of the PD experiments, which is probably irrelevant for the geochemical composition of the newly formed shells, since *B. marginata* only reproduces after several weeks of incubation (Barras et al., 2009). For CS_{II}, a gradual

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decrease of pH by 0.3 units between the start and the end (average of 7.79 ± 0.09 , NBS-scale) occurred in the six experiments, whereas alkalinity remained stable, and similar to the other systems ($2487 \pm 14 \mu\text{mol l}^{-1}$). In the hypothetical case of linear growth of the shells during the experimental period, this gradual decrease of pH by 0.3 units could theoretically result in a positive $\delta^{18}\text{O}$ shift of about 0.15‰ of the newly formed foraminifera, due to the carbonate ion effect (Zeebe, 1999). However, benthic foraminifera do not have a uniform growth, chamber addition being faster during early ontogenetic stages (Bradshaw, 1957; Stoff et al., 1999; Barras et al., 2009).

2.2 Analytical procedures

Oxygen isotopic analyses were performed on 10 to 150 entire specimens of *B. marginata*. In order to study the ontogenetic effect on the $^{18}\text{O}/^{16}\text{O}$ ratios of the shells of deep-sea benthic foraminifera, specimens were separated into different size fractions (length measurements with microscale). Observation of the shells under the stereomicroscope showed that they were very clean (i.e. transparent, free of mineral adherences), therefore specimens were only rinsed with deionised water before analyses. All tests were then roasted at 380°C during 45 min to remove all organic matter. The $^{18}\text{O}/^{16}\text{O}$ ratio of foraminiferal calcite was measured with Isoprism and VG-Optima mass spectrometers. Results are expressed as $\delta = ((R_{\text{sample}} - R_{\text{standard}}) / R_{\text{standard}}) * 1000$, where R is the $^{18}\text{O}/^{16}\text{O}$ isotopic ratio. The analytical precision of the $\delta^{18}\text{O}$ analyses is $\pm 0.05\%$ relative to the VPDB (Vienna Pee Dee Belemnite) standard.

Seawater $\delta^{18}\text{O}$ ($\delta^{18}\text{O}_{\text{w}}$) were measured by equilibrating water samples with pure CO_2 which was subsequently analysed with a Finnigan Mass spectrometer. The analytical precision of the $\delta^{18}\text{O}$ analyses is $\pm 0.05\%$ relative to the VSMOW (Vienna Standard Mean Ocean Water) standard.

In order to determine the relationship between temperature and $\delta^{18}\text{O}$ of *B. marginata* shells, we calculated least square regressions of the isotopic difference between foraminiferal shell and seawater ($\delta^{18}\text{O}_{\text{f}} - \delta^{18}\text{O}_{\text{w}}$) versus temperature. The $\delta^{18}\text{O}_{\text{w}}$ data

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were converted from VSMOW to VPDB by subtracting 0.27‰ (Hut, 1987). We applied linear regression to our data sets since this provided equally good fits as quadratic regression. The choice of linear or quadratic equations was discussed by Bemis et al. (1998). The coefficient of determination (R^2) and the standard errors on the slope and intercept are indicated for each equation.

3 Results and discussion

3.1 Influence of temperature on the $\delta^{18}\text{O}$ of cultured foraminifera

Knowing that shell size may have an effect on isotope ratio in foraminifera (Spero and Lea, 1996; Bemis et al., 1998; Elderfield et al., 2002; Schmiiedl et al., 2004), our data were treated according to four different size fractions to consider this possible effect on *B. marginata*: $\leq 150\ \mu\text{m}$, $150\text{--}200\ \mu\text{m}$, $200\text{--}250\ \mu\text{m}$ and $>250\ \mu\text{m}$. For each of the four size fractions, we plotted the oxygen isotopic composition of the foraminiferal shell of *B. marginata* ($\delta^{18}\text{O}_f - \delta^{18}\text{O}_w$) as a function of the different temperatures tested in the experiments (Fig. 1a–d). The $^{18}\text{O}/^{16}\text{O}$ composition of *B. marginata* appears similar for the 3 experimental protocols (CS_I , CS_{II} and PD) for a given temperature and given size fraction (Fig. 1). For the ≤ 150 and $150\text{--}200\ \mu\text{m}$ size fractions, where sufficient data are available, we used Lin's test (Lin, 1989) to estimate the concordance of the regression lines for the three systems. For all cases, we obtained concordance correlation coefficients above 0.990, confirming the high degree of similarity of the data obtained with the three systems. Therefore, the eventual effect of the pH decrease in CS_{II} was not high enough to significantly shift the $\delta^{18}\text{O}$ of foraminifera calcified in these experiments. Since the $\delta^{18}\text{O}$ of *B. marginata* appears to be independent of the applied protocol, in the following text we will no longer distinguish the three experimental set-ups.

The linear equations which best describe the relationship between temperature and $\delta^{18}\text{O}$ of foraminiferal tests entirely calcified in controlled laboratory conditions are, for

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the four different size fractions (Fig. 1):

$$T(^{\circ}\text{C}) = 15.25(\pm 0.17) - 4.54(\pm 0.14) * (\delta^{18}\text{O}_f - \delta^{18}\text{O}_w) \quad \text{for } \leq 150\mu\text{m} \quad (1)$$

$$T(^{\circ}\text{C}) = 15.73(\pm 0.14) - 4.49(\pm 0.13) * (\delta^{18}\text{O}_f - \delta^{18}\text{O}_w) \quad \text{for } 150 - 200\mu\text{m} \quad (2)$$

$$T(^{\circ}\text{C}) = 16.00(\pm 0.33) - 4.61(\pm 0.37) * (\delta^{18}\text{O}_f - \delta^{18}\text{O}_w) \quad \text{for } 200 - 250\mu\text{m} \quad (3)$$

$$T(^{\circ}\text{C}) = 16.93(\pm 0.23) - 5.31(\pm 0.23) * (\delta^{18}\text{O}_f - \delta^{18}\text{O}_w) \quad \text{for } > 250\mu\text{m} \quad (4)$$

Equations (1)–(3) exhibit similar slopes considering the standard errors on the slope estimates. For these three size fractions, the relative influence of temperature on the oxygen isotopic composition of *B. marginata* is $-0.22\text{‰}^{\circ}\text{C}^{-1}$. For the $>250\mu\text{m}$ size fraction, the linear regression between $\delta^{18}\text{O}_f - \delta^{18}\text{O}_w$ and temperature presents a steeper slope (Eq. 4). However, the linear regression for this size fraction is less well defined than that obtained for the smaller size fractions, since data are available only for three different temperatures and only few individuals attained a size larger than $250\mu\text{m}$. Further experimental work is needed to refine this Eq. (4), which we will not consider in the remaining part of this paper.

3.2 Influence of shell size on the $\delta^{18}\text{O}$ of cultured foraminifera

Interestingly, there is an increase in the intercept values with increasing size fraction (15.25, 15.73 and 16.00, respectively for the size fractions ≤ 150 , 150–200 and 200–250 μm ; Fig. 1e), indicating a shift towards higher $\delta^{18}\text{O}$ values with increasing size. In Fig. 2, individual $\delta^{18}\text{O}$ measurements are presented as a function of test size for the three temperatures for which we had a sufficient amount of different size fractions to obtain a reliable regression equation ($p < 0.01$). Figure 2 shows that at 10.2, 12.7 and 14.7 $^{\circ}\text{C}$, the $\delta^{18}\text{O}$ of the foraminiferal tests increases by 0.0012–0.0022 $\text{‰}\mu\text{m}^{-1}$, with determination coefficients (R^2) between 0.4 and 0.7 ($p < 0.01$). The influence of size on oxygen isotopic composition is well established for planktonic foraminifera (Spero and Lea, 1996; Bemis et al., 1998; Elderfield et al., 2002), whereas previous field-based studies of size-dependent trends in benthic foraminiferal isotopic values have been in-

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conclusive (Vincent et al., 1981; Dunbar and Wefer, 1984; Grossman, 1987; Corliss et al., 2002). Generally, in these studies, benthic foraminifera do not show a significant change in $\delta^{18}\text{O}$ with size. Schmiiedl et al. (2004), however, who studied the ontogenetic effect on the isotopic fractionation of *Uvigerina mediterranea*, found a 0.3–0.4‰ enrichment in $\delta^{18}\text{O}$ over a size range of 175 to 1250 μm . This enrichment was particularly strong in the early growth stages (100–300 μm) and became weaker for adult forms. If we compare the slope of their logarithmic correlation equation for these younger stages (the size fraction we studied) with our data, their $\delta^{18}\text{O}$ versus test size curve has an average slope of about $0.001\text{‰}\mu\text{m}^{-1}$ which is similar to the size effect found in our experiments. Also McCorkle et al. (2008) and Filipsson et al. (2010) observed an ontogenetic effect on the $\delta^{18}\text{O}$ of *Bulimina aculeata/marginata* shells obtained in laboratory experiments. On the basis of all our 83 $\delta^{18}\text{O}$ measurements performed on specimens of *B. marginata* which totally calcified in controlled conditions, we applied a multiple regression that takes into account $\delta^{18}\text{O}$ of the shells, calcification temperature (4–19 °C) as well as test size (50–300 μm). According to this multiple regression, the averaged size effect on $\delta^{18}\text{O}$ composition of *B. marginata* is $0.0014\text{‰}\mu\text{m}^{-1}$. It appears therefore that an ontogenetic effect on oxygen isotope fractionation exists also for benthic foraminifera and cannot be neglected in paleoceanographic studies. Since the regression lines of $\delta^{18}\text{O}_f - \delta^{18}\text{O}_w$ versus test size are more or less parallel for the tested temperatures, we conclude that the mechanism responsible for this small ontogenetic effect is independent of calcification temperature. We recommend to perform measurements in a size range not larger than 50 μm to fully exploit the 0.07‰ accuracy of mass-spectrometric analyses.

3.3 Comparison with equilibrium calcite as defined by Kim and O’Neil (1997)

Among the numerous paleotemperature equations published since the 1950’s, Kim and O’Neil (1997) reinvestigated the relationship of O’Neil (1969) based on inorganically

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precipitated calcite for a temperature range between 10 and 40 °C (Eq. 5).

$$T(^{\circ}\text{C}) = 16.1 - 4.64 * (\delta^{18}\text{O}_f - \delta^{18}\text{O}_w) + 0.09 * (\delta^{18}\text{O}_f - \delta^{18}\text{O}_w)^2 \quad (5)$$

We compared our experimental calibration equations with the Kim and O'Neil (1997) equation because this equation was established in controlled laboratory conditions as in our study, and measurements were performed on inorganic calcite, free of vital effects. The three experimental regression curves we determined for size fractions smaller than 250 μm exhibit similar slopes as the least square regression line applied to the quadratic relationship of Kim and O'Neil (1997) over the studied temperature range (Fig. 3). Therefore, the influence of temperature on the $\delta^{18}\text{O}$ of calcite is similar, and independent of test size. Furthermore, the offsets of the foraminiferal curves with respect to the inorganic carbonate curve are very small. Regression lines (2) and (3) fit well with the Kim and O'Neil (1997) equation (taking into account the standard errors), suggesting that for the 150–200 and 200–250 μm size classes, the biological effect is negligible. Over the investigated temperature range of 4 to 19 °C, the difference on the temperature estimates between Eqs. (2), (3) and the Kim and O'Neil equation is at most 0.7 °C. However, the calibration equation of cultured *B. marginata* for the 200–250 μm fraction is closer to Kim and O'Neil relationship than the equations derived for smaller size fractions. Additional measurements are necessary to accurately study the $\delta^{18}\text{O}$ of size fractions larger than 250 μm .

4 Conclusions

The new protocols developed for this study allowed us to obtain reproduction and calcification of the deep-sea benthic foraminifer *Bulimina marginata* in controlled conditions at 12 different temperatures between 4 and 19 °C. In general, a 1 °C decrease in calcification temperature increases the $\delta^{18}\text{O}$ of *Bulimina marginata* by +0.22‰, irrespective of the size fraction and culture setup considered. This effect is similar to the thermodynamical effect observed for inorganic calcite. However, our data show a small but

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conspicuous ontogenetic effect on $\delta^{18}\text{O}$ values of about $0.0014\text{‰}\mu\text{m}^{-1}$ that should be taken into account in order to produce accurate paleoclimatic reconstructions. *Bulimina marginata* specimens with a test length between 150 and 250 μm calcify very close to the equilibrium calcite as defined by Kim and O'Neil (1997). Finally, these experiments, leading to reliable data, proved that the foraminiferal treatment protocols developed for this study could be applied in future studies to investigate the impact of other physico-chemical parameters (salinity, carbonate chemistry, etc.) on benthic foraminiferal shell composition (isotopes, trace metals, etc.).

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Calibration of $\delta^{18}\text{O}$

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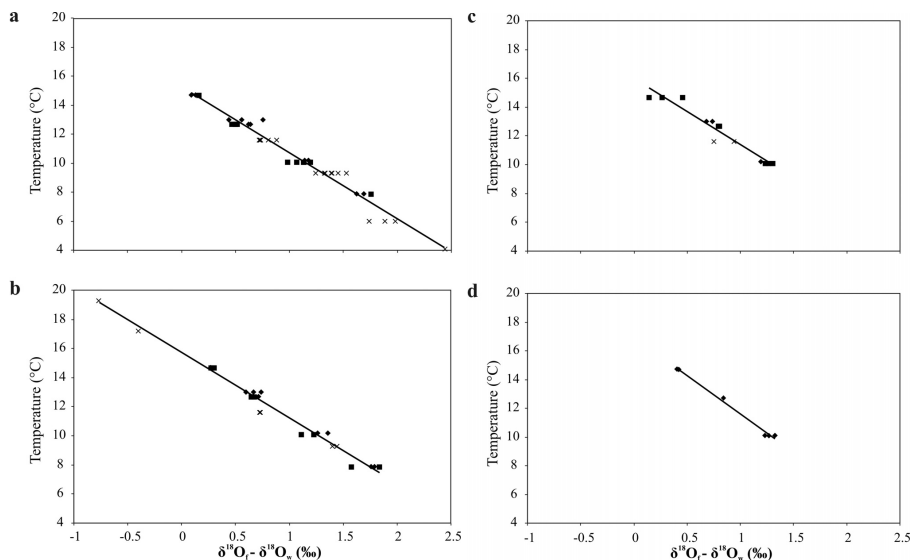
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e	Size fraction	Temperature range	T (°C) = b + a * ($\delta^{18}\text{O}_f - \delta^{18}\text{O}_w$)		R ²
			a	b	
Equation (1)	≤150 μm	4.1–14.7°C	−4.54 (± 0.14)	15.25 (± 0.17)	0.97
Equation (2)	150–200 μm	7.9–19.3°C	−4.49 (± 0.13)	15.73 (± 0.14)	0.98
Equation (3)	200–250 μm	10.1–14.7°C	−4.61 (± 0.37)	16.00 (± 0.33)	0.93
Equation (4)	>250 μm	10.1–14.7°C	−5.31 (± 0.23)	16.93 (± 0.23)	0.99

Fig. 1. Experimental calibration equations of $\delta^{18}\text{O}_f - \delta^{18}\text{O}_w$ versus temperature of cultured specimens of *B. marginata*. Data for the ≤150 μm (a), 150–200 μm (b), 200–250 μm (c), and >250 μm (d) shell size fractions are presented separately. Different symbols correspond to the three systems: PD (diamonds), CS_I (squares) and CS_{II} (crosses). The calibration equations summarised in (e) are based on all data from each size fractions (for all equations $p < 0.001$).

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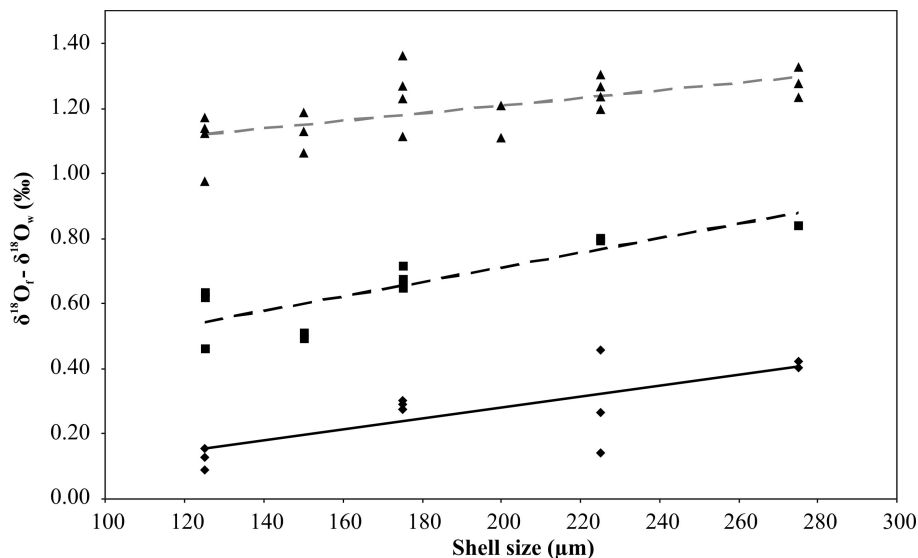


Fig. 2. Shell size effect on the oxygen isotopic composition ($\delta^{18}\text{O}_f - \delta^{18}\text{O}_w$) of *B. marginata* calcified in culture at 10.2 (triangles), 12.7 (squares) and 14.7°C (diamonds). The linear regressions are: $y=0.0012x+0.9745$ ($R^2=0.40$; $p=0.003$; gray dashed line) at 10.2°C; $y=0.0022x+0.2655$ ($R^2=0.71$; $p=0.001$; black dashed line) at 12.7°C; and $y=0.0017x+0.0588$ ($R^2=0.57$; $p=0.005$; black line) at 14.7°C.

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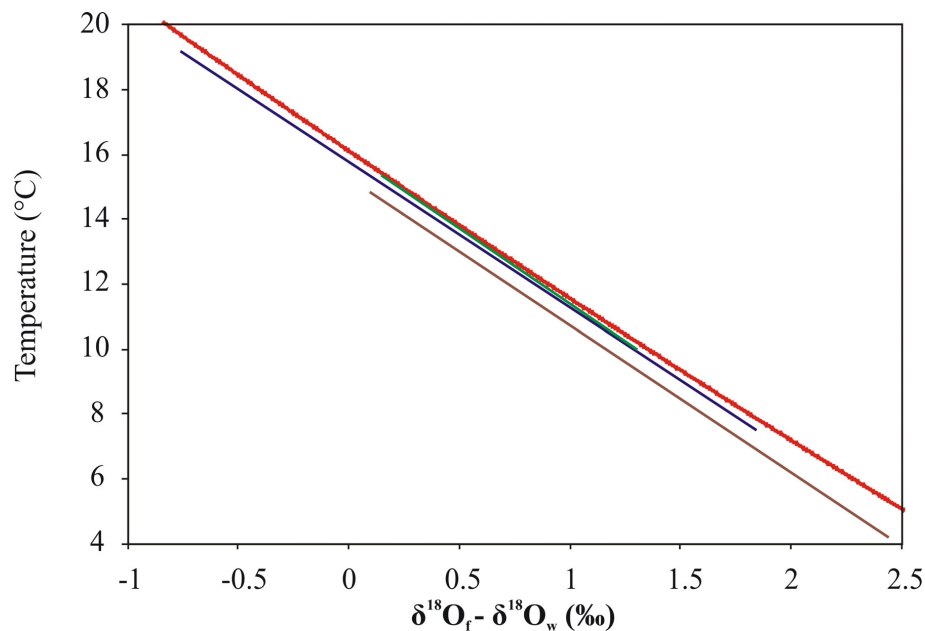


Fig. 3. Comparison of our experimental calibration equation with the theoretical equation for equilibrium calcite of Kim and O'Neil (1997). The brown, blue and green lines represent the calibration equations of cultured *B. marginata* from ≤ 150 , 150–200 and 200–250 μm size fractions, respectively. The quadratic equation derived from Kim and O'Neil (1997) relationship is represented by the red line.

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