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# Towards accounting for dissolved iron speciation in global ocean models

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Paper	Title	Title Page	
—	Abstract	Introduction	
Discu	Conclusions	References	
Ission	Tables	Figures	
Pape	I	۶I	
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⊡.	Back	Close	
scussion Pape	Full Screen / Esc Printer-friendly Version Interactive Discussion		
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#### Abstract

The trace metal iron (Fe) is now routinely included in state-of-the-art ocean general circulation and biogeochemistry models (OGCBMs) because of its key role as a limiting nutrient in regions of the world ocean important for carbon cycling and air-sea

- <sup>5</sup> CO<sub>2</sub> exchange. However, the complexities of the seawater Fe cycle, which impact its speciation and bioavailability, are highly simplified in such OGCBMs to avoid high computational costs. In a similar fashion to inorganic carbon speciation, we outline a means by which the complex speciation of Fe can be included in global OGCBMs in a reasonably cost-effective manner. We use our Fe speciation to suggest the global distribution
- of different Fe species is tightly controlled by environmental variability (temperature, light, oxygen and pH) and the assumptions regarding Fe binding ligands. Impacts on bioavailable Fe are highly sensitive to assumptions regarding which Fe species are bioavailable. When forced by representations of future ocean circulation and climate we find large changes to the speciation of Fe governed by pH mediated changes to
- redox kinetics. We speculate that these changes may exert selective pressure on phytoplankton Fe uptake strategies in the future ocean. We hope our modeling approach can also be used as a "test bed" for exploring our understanding of Fe speciation at the global scale.

#### 1 Introduction

The role of the micronutrient iron (Fe) in governing phytoplankton growth and primary production in large parts of the ocean is now well established (e.g., Boyd et al., 2007). One Fe-limited region of particular interest is the Southern Ocean, which plays an important role in governing air-sea CO<sub>2</sub> fluxes (Takahashi et al., 2009) and is predicted to be impacted heavily by climate change (e.g., Sarmiento et al., 2004). Accordingly,
 most current generation three-dimensional global Ocean General Circulation and Biogeochemistry Models (OGCBMs) that seek to explore the controls upon the cycling of





carbon and other nutrients, or the response of the ocean system to climate change typically all include Fe as a limiting nutrient for phytoplankton (e.g., Aumont and Bopp, 2006; Moore and Braucher, 2008; Galbraith et al., 2010). However, the cycle of Fe in seawater is highly complex, with nominally "dissolved" Fe (dFe) able to exist as many different species, not all bioavailable to phytoplankton (e.g., Hutchins et al., 1999; Maldonado et al., 2006).

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dFe can be present as free inorganic Fe(II) and Fe(III), with redox transformations controlled by Fe(II) oxidation and Fe(III) reduction, themselves dictated by oxygen concentrations, superoxide concentrations, temperature, and pH (e.g., Santana-Casiano et al., 2005). Dissolved Fe(III) itself is highly insoluble in seawater and is generally found as colloidal Fe(III), or as soluble Fe(III) complexed to one or more organic ligands. Using electrochemical techniques it has been shown that over large parts of the world ocean > 99% of dFe is actually complexed to organic ligands of typically unknown provenance (e.g., Gledhill and van den Berg, 1994; Van den Berg, 1995; Rue

- and Bruland, 1995; Boye et al., 2003, 2006). This is important as it prevents the precipitation/scavenging of free inorganic Fe(III) to solid forms, which are effectively lost from the dissolved pool and bioavailable Fe species. Fe ligands thus increase both the solubility and residence time of dFe in the ocean, as well as exerting a control on its bioavailability. It appears likely that phytoplankton can access organically bound
- Fe, but this is by no means ubiquitous and the precise mechanisms involved remain debatable (e.g., Hutchins et al., 1999; Shaked et al., 2005; Maldonado et al., 2006; Salmon et al. 2006; Morel et al., 2008). Organically bound, as well as inorganic colloidal, Fe(III) can also be photoreduced in the presence of light to produce Fe(II) (e.g., Barbeau et al., 2003; Croot et al., 2008). As such, the speciation, residence time and bioavailability of Fa in the person depend on a suite of processor that are themselves.
- <sup>25</sup> bioavailability of Fe in the ocean depend on a suite of processes that are themselves highly sensitive to the environmental conditions of the ocean.

In the context of its complex speciation and cycling, dFe is treated very simply in "state-of-the-art" OGCBMs, with only a single dFe pool represented and ligand complexation accounted for assuming a single ligand of uniform concentration (e.g., Parekh





et al., 2004; Aumont and Bopp, 2006; Moore and Braucher, 2008; Galbraith et al., 2010). Spatio-temporal variability in Fe speciation, cycling and bioavailability is therefore ignored. Alongside the lack of constraints from observations, this is mostly due to the prohibitive computational cost of simulating rapid Fe cycle reactions at the global

- <sup>5</sup> scale. Three-dimensional regional models have modeled the Fe cycle in a prognostic fashion for Fe-limited waters and noted the potential role of environmental variability in governing the supply of Fe to phytoplankton (Tagliabue and Arrigo, 2006). Similar models have also been employed in a one-dimensional framework at time series sites in the subtropical and tropical Atlantic Ocean (Weber et al., 2005, 2007; Ye et al., 2009). Re-
- <sup>10</sup> cently, Tagliabue et al. (2009) included the first order impact of light and temperature on Fe speciation in a 3-D OGCBM and suggested that the role of environmental variability in Fe speciation could be important in governing the residence time and bioavailability of dFe in the ocean.

Over the coming century, the ocean is predicted to undergo a great deal of environ-<sup>15</sup> mental change, especially the Fe-limited Southern Ocean. It is likely that temperatures will rise, stratification will increase, light levels will increase, pH will fall (due to the uptake of anthropogenic CO<sub>2</sub>) and reduced sea ice will extend the growing season. All of these changes might impact upon the speciation of Fe and some experimental evidence from mesocosm experiments indeed suggests "acidification" induces changes

- to Fe(II) levels (Breitbarth et al., 2010), while laboratory experiments using synthetic ligands lead to modifications to Fe bioavailability that depend upon the type of chelator considered (Shi et al., 2010). As it stands, even including the first order impact of light and temperature on the marine Fe cycle (as per Tagliabue et al., 2009) will not resolve the matrix of parallel changes resulting from climate change that will impact
- Fe cycle rate processes (e.g., oxidation rates, photoreduction rates), the dFe concentration itself and the concentration of ligands. To address these questions we require a tool that can resolve the speciation of Fe in a semi-prognostic manner at the global scale in a "cost effective" manner. In this study, we outline a new approach that permits the "semi-prognostic" modeling of Fe speciation at the global scale using an analytical





approach similar to that typically employed for inorganic carbon speciation. We then use this model to speculate how Fe speciation might respond to the climate associated with an atmospheric  $CO_2$  concentration of ~ 1000 ppm as an illustration of how our Fe speciation model can be applied.

#### 5 2 Theoretical framework

Our approach rests on the concept of "fast" and "slow" Fe cycle reactions that assumes, similar to modules that compute inorganic carbon speciation in OGCBMs, that there are a subset of "fast" Fe speciation reactions that approach equilibrium within the time step of the model (normally around one to two hours). For example, the chemical reactions that govern dFe speciation (oxidation, photoreduction, the formation and dissociation of Fe-ligand complexes etc.) are assumed to be "fast" reactions. Examples of "slow" reactions that would need to be computed prognostically by the OGCBM include scavenging of free inorganic Fe(III) onto particles or uptake and recycling of Fe by biology. We assume dFe speciation to be a "fast" problem and therefore well suited to similar analytical approaches as have been successfully employed in OGCBMs that seek to compute inorganic carbon speciation for air-sea CO<sub>2</sub> exchange or pH calculations.

The full equations of the dFe model used here are presented in Tagliabue and Arrigo (2006) and Tagliabue et al. (2009). The state variables of the model are the free concentrations of Fe(II) (Fe(III)'), Fe(III) (Fe(III)'), Fe(III) bound to the weak non-bioavailable

- <sup>20</sup> ligand (FeL<sub>W</sub>) and the strong bioavailable ligand (FeL<sub>S</sub>), solid Fe(III) (Fe<sub>p</sub>), the total dFe concentration (Fe<sub>T</sub>), the uncomplexed weak (L<sub>W</sub>) and strong (L<sub>S</sub>) ligands and the total concentration of L<sub>W</sub> (L<sub>WT</sub>) and L<sub>S</sub> (L<sub>ST</sub>). We disregard here complexation of Fe(II) by organic ligands. Ferrous iron complexes have been suggested to be possibly responsible for the long residence time of Fe(II) in the SOIREE iron fertilization experiment
- (Croot et al., 2001), but have only been demonstrated in riverine or coastal waters with high fulvic acid concentrations (Voelker and Sulzberger, 1996; Rose and Waite, 2003). However, such Fe(II) specific ligands may be difficult to identify using current





techniques when they are at low abundance (e.g., Croot et al., 2007, 2008). Rate constants required by the model are the oxidation of Fe(II)' ( $k_{ox}$ , which is a function of temperature, pH, salinity and oxygen concentrations), photoreduction of FeL<sub>W</sub> ( $k_{phW}$ , which is a function of irradiance as per Tagliabue et al., 2009) and FeL<sub>S</sub> ( $k_{phS}$ ), the formation of FeL<sub>W</sub> ( $k_{IW}$ ) and FeL<sub>S</sub> ( $k_{IS}$ ), the dissociation of FeL<sub>W</sub> ( $k_{bW}$ ) and FeL<sub>S</sub> ( $k_{bS}$ ), the precipitation of Fe(III)' to Fe<sub>P</sub> ( $k_{pcp}$ ) and the remineralization of Fe<sub>P</sub> ( $k_r$ ). Re-arranging the differential equations for the Fe species results in the following four governing equations:

$$0 = k_{IW} Fe(III)' L_W - k_{bW} FeL_W - k_{phW} FeL_W$$

$$_{10} \quad 0 = k_{\rm IS} {\rm Fe(III)'L}_{\rm S} - k_{\rm bS} {\rm FeL}_{\rm S} - k_{\rm phS} {\rm FeL}_{\rm S}$$

$$\tag{2}$$

$$0 = k_{phW} FeL_W + k_{phS} FeL_S - k_{ok} Fe(II)'$$

$$0 = k_{pcp} Fe(III)' - k_r Fe_P$$
(3)
(3)
(3)

Additional constraints are that the concentrations of  $Fe_T$ ,  $L_{WT}$  and  $L_{ST}$  must be conserved over the fast timescale:

Fe<sub>T</sub> = Fe(III)' + Fe(II)' + FeL<sub>W</sub> + FeL<sub>S</sub> + Fe<sub>P</sub>  

$$L_{WT} = FeL_W + L_W$$

$$L_{ST} = FeL_S + L_S$$

In order to solve the model analytically first requires a rearrangement of Eqs. (3) and (4) to yield:

<sup>20</sup> Fe(II)' = 
$$\frac{k_{\text{phW}}}{k_{\text{ox}}}$$
FeL<sub>W</sub> +  $\frac{k_{\text{phS}}}{k_{\text{ox}}}$ FeL<sub>S</sub>

and

5

$$Fe_{P} = \frac{k_{pcp}}{k_{r}}Fe(III)'.$$

Discussion Paper BGD 8, 2775-2810, 2011 Towards accounting for dissolved iron speciation **Discussion** Paper A. Tagliabue and C. Völker **Title Page** Introduction Abstract **Discussion** Paper Conclusions References **Tables Figures I**◀ Back Close **Discussion** Paper Full Screen / Esc **Printer-friendly Version** Interactive Discussion

(1)

(5)

(6) (7)

(8)

(9)

These equations are then inserted into Eq. (5) to result in:

$$Fe_T = aFe(III)' + bFeL_W + cFeL_S$$

where  $a = 1 + k_{pcp}/k_r$ ,  $b = 1 + k_{phW}/k_{ox}$ , and  $c = 1 + k_{phS}/k_{ox}$ . From Eqs. (6) and (7) it follows that the free ligand concentrations are:

$$L_W = L_{WT} - FeL_W$$

$$L_S = L_{ST} - FeL_S.$$
(11)
(12)

Equation (12) can now be used in combination with Eq. (2) to produce:

$$0 = k_{\rm IS} Fe(III)'(L_{\rm ST} - FeL_{\rm S}) - (k_{\rm bS} + k_{\rm phS}) FeL_{\rm S}$$
(13)

and solved for FeL<sub>S</sub>:

<sup>10</sup> FeL<sub>S</sub> = 
$$\frac{\text{Fe(III)'L}_{ST}}{K_S + \text{Fe(III)'}}$$
 (14)

where  $K_{\rm S} = (k_{\rm bS} + k_{\rm phS})/k_{\rm lS}$ . Equation (14) is then combined with Eq. (10) to solve for the concentration of FeL<sub>W</sub>:

$$FeL_{W} = k_{IW}Fe(III)' \left( L_{WT} - \frac{Fe_{T}}{b} + \frac{aFe(III)'}{b} + \frac{cFe(III)'}{b} \frac{L_{ST}}{K_{S} + Fe(III)'} \right) - (k_{bW} + k_{phW}) \left( \frac{Fe_{T}}{b} - \frac{aFe(III)'}{b} - \frac{cFe(III)'}{b} \frac{L_{ST}}{K_{S} + Fe(III)'} \right)$$
(15)

Inserting Eq. (15) into Eq. (1) permits us to obtain an equation for Fe(III)' which, after simplification and sorting into powers of Fe(III)', yields a third order polynomial solution for the concentration of Fe(III)':

$$0 = (\operatorname{Fe}(\operatorname{III})')^{3} + \left(\frac{bL_{WT}}{a} + \frac{cL_{ST}}{a} + K_{S} + K_{S} - \frac{\operatorname{Fe}_{T}}{a}\right) (\operatorname{Fe}(\operatorname{III})')^{2}$$
2781



(10)

$$+ \left(K_{\rm S}\frac{b{\rm L}_{\rm WT}}{a} + K_{\rm W}\frac{c{\rm L}_{\rm ST}}{a} + K_{\rm W}K_{\rm S} - (K_{\rm W} + K_{\rm S})\frac{{\rm Fe}_{\rm T}}{a}\right){\rm Fe(III)'}$$
$$-K_{\rm W}K_{\rm S}\frac{{\rm Fe}_{\rm T}}{a}$$

where  $K_W = (k_{bW} + k_{phW})/k_{IW}$ . Equation (16) can be solved analytically or iteratively and has three solutions, but only one is positive and thus a realizable Fe(III)' concen-<sup>5</sup> tration. Therefore by first solving Eq. (16) for the Fe(III)' concentration, one can then proceed to solve for the Fe<sub>P</sub> concentration (Eq. 9), FeL<sub>S</sub> concentration (Eq. 14), FeL<sub>W</sub> concentration (Eq. 15), and finally the Fe(II)' concentration (Eq. 8). Thus for a given set of rate constants, which are either fixed or vary as a function of environmental variables, and the concentrations of Fe<sub>T</sub>, L<sub>WT</sub>, L<sub>ST</sub>, the procedure outlined above ana-<sup>10</sup> lytically solves for the concentrations of the 5 Fe species (Fe(II)', Fe(III)', FeL<sub>W</sub>, FeL<sub>S</sub>, and Fe<sub>P</sub>) at considerably less computational expense than a prognostic solution. In "offline" tests only using the chemistry module, we find that the analytical solution provides an identical speciation solution as that from a fully prognostic version of the same model.

#### **3** Inclusion in an OGCBM

#### 3.1 Modeling framework and experiments

We decided to include our analytical solution for dFe speciation within the PISCES OGCBM (Aumont and Bopp, 2006), since this model has been widely used for ocean biogeochemistry and climate applications, including some addressing Fe speciation (e.g., Tagliabue et al., 2009). Firstly, the analytical solution of equation 16 was solved iteratively in each grid cell of the model at each time step to yield the Fe(III)' concentration. From this, the concentrations of all other Fe species can then be computed. The analytical solution uses properties that are either provided by the PISCES model (Fe<sub>T</sub>,



(16)



 $L_{WT}$ ,  $L_{ST}$ ) or computed in each grid cell and at each time step from variables simulated by the PISCES model ( $k_{ox}$ ,  $k_{phW}$ ,  $k_{phS}$ ,  $k_{IW}$ ,  $k_{IS}$ ,  $k_{bW}$ ,  $k_{bS}$ ,  $k_{pcp}$  and  $k_r$ ). For example,  $k_{ox}$  will vary in space and time as a function of the temperature, pH, oxygen concentration, and salinity, following the equation of Santana-Casiano et al. (2005), while  $k_{phW}$ 

- and  $k_{phS}$  will vary with depth and season following available radiation at each particular model grid cell (all other rate constants are initially fixed in space and time). The total dFe pool is also modified each time step by phytoplankton uptake and remineralisation and all other source – sink terms for dFe traditionally included in the PISCES model (see: Aumont and Bopp, 2006 for a full list of Fe equations). We find that the calcu-
- <sup>10</sup> lated Fe<sub>T</sub> computed from the sum of all species calculated analytically is generally less than  $\pm 1\%$  in error relative to the dFe tracer prognostically simulated by PISCES (which is an input to the speciation solution) and only reaches a maximum of  $\pm 5\%$  error in a few isolated grid cells (below 75 m and 150 m the error is less than  $\pm 1\%$  and  $\pm 0.1\%$ , respectively). This demonstrates that our procedure has an acceptable error in calcu-15 lating Fe speciation, especially considering the global nature of its application and the
- necessity to retain a degree of computational efficiency.

#### 3.2 Rate constants

Values for the rate constants are taken from the published literature and, apart from the examples detailed here, are identical to those described by Tagliabue et al. (2009).

For this study, we used the  $k'_{ox}$  equation (s<sup>-1</sup>) as described by Santana-Casiano et al. (2005), which is a function of temperature, salinity and pH:

$$\log_{10} k'_{\text{ox}} = 35.407 - 6.7109 \,\text{pH} + 0.5342 \,\text{pH}^2 - 5362.6 \,\text{Tk} - 0.04406 \,S^{0.5} - 0.002847 \,S(17)$$

Where Tk is the temperature in K, pH is the pH (free scale) and *S* is salinity. The realised rate of Fe(II) oxidation ( $k_{ox}$ ) is then modified by the oxygen (mol L<sup>-1</sup>) concentration (J. Santana-Casiano and M. Gonzalez-Davila, personal communication, 2010)

tration (J. Santana-Casiano and M. Gonzalez-Davila, personal communication, 2010) using

$$k_{\rm ox} = k'_{\rm ox} / O_{2 \, \rm sat} \cdot O_2$$



(18)

The kinetic characteristics of  $L_W$  are assumed to be similar to Phaeophytin-type ligands and rate constants are taken from Witter et al. (2000), with a log conditional stability (log( $k_{IW}/k_{bW}$ )) of 11.00 M<sup>-1</sup>. L<sub>S</sub> is assumed to have the kinetic characteristics of dessferroxamine B-type ligands (Witter et al., 2000) with a log conditional stability of 12.12 M<sup>-1</sup>. In the absence of other information, the kinetic characteristics of L<sub>W</sub> and L<sub>S</sub> are fixed in space and time, and are within the range of measurements made in situ for "strong" and "weak" ligands (e.g., Rue and Bruland, 1995; Boye et al., 2003; 2006; Cullen et al., 2006). Initially we define "bioavailable" dFe (bFe) as the sum of Fe(II)', Fe(III)' and FeL<sub>S</sub>.

#### **3.3** Parameterisation of Fe binding ligands

Most OGCBMs assume that the concentration of dFe binding ligands is fixed at between 0.6 and 1 nM and only assume one fully bioavailable ligand is present (e.g., Aumont and Bopp, 2006; Moore and Braucher, 2009; Tagliabue et al., 2009; Galbraith et al., 2010). Nevertheless, there is ample experimental evidence of at least two ligand classes and highly variable concentrations (e.g., Buck and Bruland, 2007; Hunter and Boyd, 2007). While parameterizing the sources and sinks of two ligand classes in an OGCBM is perhaps out of reach at this moment (it has been done for a one-dimensional model, Ye et al., 2009), there is some data showing an relationship between ligands and dissolved organic carbon (DOC) concentrations (Wagener et al., 2008, see also:

<sup>20</sup> Hiemstra and van Riemsdijk, 2006). We therefore decided to use the relationship from the observations of Wagener et al. (2008) to permit us to have ligand concentrations that vary as a function of total DOC concentrations ( $DOC_{TOT}$ , in  $\mu mol L^{-1}$ ) that are already prognostically simulated by PISCES.

 $L_{T} = L_{WT} + L_{ST} = (DOC_{TOT} \cdot 0.09) - 3.2$ 

15

<sup>25</sup> PISCES includes a semi-labile DOC pool as a prognostic tracer (Aumont et al., 2001) and we therefore assume a constant refractory DOC pool of  $40 \,\mu$ M to arrive at a total DOC concentration (DOC<sub>TOT</sub>). Sources of DOC (and thus sources of ligands) in our





(19)

model are exudation during photosythesis, zooplankton grazing, disaggregation of particles etc., with DOC lost due to bacterial activity and aggregation. Observations show ligand concentration minima of 0.4 nM at 40  $\mu$ M DOC (Wagener et al., 2008). So following the philosophy of Hunter and Boyd (2007), we set the minimum L<sub>W</sub> concentration

- <sup>5</sup> to be 0.4 nM at 40  $\mu$ M DOC (representing a "refractory" weak ligand pool), and for DOC concentrations greater than 40  $\mu$ M we portioned two thirds of the "extra" ligand into L<sub>S</sub> and one third into L<sub>W</sub>. In this fashion we account for the active production of strong ligands (L<sub>S</sub>) by the euphotic zone biotic community, as well as subsurface production of weak ligands (L<sub>w</sub>) in a relatively simple fashion. The spatial distribution of L<sub>T</sub> using our DOC-linked parameterization is shown in Fig. 1 in subsurface waters values are
- <sup>10</sup> our DOC-linked parameterization is shown in Fig. 1, in subsurface waters values are around 0.4–0.6 nM.

#### 3.4 Model experiments

We decided to use our Fe speciation OGCBM to conduct some illustrative model experiments. We firstly simulated Fe chemistry for the "present" climate using an atmo-15 spheric CO<sub>2</sub> level of 368.87 ppm (corresponding to observations from the year 2000), an ocean circulation from NEMO that arises from atmospheric re-analysis products (Aumont et al., 2008) and depart from a simulation conducted from 1860–2000 forced

- by atmospheric CO<sub>2</sub> observations (to ensure a correct ocean pH). Initially, we used the parameterisation of the Fe cycle as described as above, but we also conducted some illustrative sensitivity tests to examine assumptions regarding the nature of the variabil-
- ity associated with the Fe binding ligand pool. Finally, in order to appraise the possible impact of climate change on Fe speciation, we used 2 representations of ocean circulation, as well as initialization files for ocean biogeochemistry (to include the requisite DIC and pH changes), from the IPSL-CM5 coupled model at atmospheric  $CO_2$  levels of
- <sup>25</sup> 298.06 ppm and 1086.64 pmm (from a transient coupled simulation from pre-industrial  $CO_2$  levels to  $4 \times CO_2$ ) and conducted 10 yr simulations with the Fe speciation analytical solution included in PISCES.





#### 4 Results of the model

#### 4.1 Fe speciation from the standard model and comparison with observations

General Fe speciation. Figure 2 illustrates the Fe speciation that results from the standard parameterization of our Fe model under modern climatic forcing. Annually averaged Fe(II) distributions generally track those of dFe (Fig. 2a,b) and over most of the 5 ocean range between 0 and 100 pM. The annual mean (seasonal variability in pFe(II) is discussed below) proportion of the dFe pool present as Fe(II) (pFe(II)) ranges from 0 to around 30% and is maximal at high latitudes (10-30%), moderate in upwelling regions (3-4%) and very low in the tropical oceans (<1%) (Fig. 2c). For example, pFe(II) increases as one moves south in the Southern Ocean from < 5% near South Africa 10 to  $\sim 30\%$  at around 55°S, with similar degree of change in the high latitude Northern Oceans (Fig. 2c). In general, the latitude-longitude variability in pFe(II) is tightly linked to the variability in  $k_{ox}$  for the surface ocean (Fig. 2d). Irradiance governs the depth distribution of pFe(II), with Fe(II) only making up an appreciable fraction of dFe at depths shallower than  $\sim 100 \,\mathrm{m}$  (Fig. 3a). An exception to this are suboxic zones, wherein the 15 reduction in  $k_{ox}$  results in Fe(II) levels > 100 pM (Fig. 3b, 200–300 m). Organically complexed Fe(III) (FeL<sub>S</sub> and FeL<sub>W</sub>) makes up almost 100% of the dFe pool over most of the global ocean, declining slightly to around 85% in polar waters where Fe(II) is greater

- due to supply from photoreduction and reduced oxidation rates.
   *Biovailable Fe.* bFe shows variability that is linked to photochemistry, organic complexation and irradiance, as well as being highly sensitive to which species are assumed to be bioavailable. If bFe is assumed to encompass Fe(II), Fe(III) and Fe(III)L<sub>S</sub> then the proportion of the dFe pool present as bFe (pbFe) varies between 50 to 90% in surface waters (when annually averaged, Fig. 4a). Variability in pbFe at the surface is positively related to irradiance (due to greater photoproduction of Fe') and the total lig.
- positively related to irradiance (due to greater photoproduction of Fe') and the total ligand concentration (due to reduced losses as Fe<sub>P</sub>) and is negatively related to the dFe concentration (due to over-saturation of ligands and loss as Fe<sub>P</sub>) (Fig. 4b–d). pbFe declines with depth due to the reduced irradiance and lower ligand concentrations at





depth (at least in our DOC-based ligand parameterization). If we assume that only Fe(II) and Fe(III) are assumed to make up bFe, then the reduction in pbFe is striking (Fig. 5). Only at high latitudes, where Fe(II) is greatest (Fig. 2a), can pbFe approach even 25% of the dFe pool and over large parts of the ocean pbFe is < 5% of dFe

- (Fig. 5). This is due to the reduced residence time for Fe' (the sum of Fe(II) and Fe(III)) away from polar waters and would imply that phytoplankton reliant on Fe' would be chronically Fe limited in these waters (Tagliabue et al., 2009). Accordingly, pbFe is strongly and negatively related to spatial variability in Fe(II) oxidation rates when bFe=Fe(II) + Fe(III), and thus generally tracks variability in pFe(II).
- <sup>10</sup> Importance of seasonality. Seasonality plays an important role in Fe speciation, especially at high latitudes where there are large changes in environmental variables (temperature, irradiance etc., Tagliabue and Arrigo, 2006). During the winter-spring transition in the high latitude Northern and Southern Hemispheres we suggest an increase in pFe(II) that is maximal in October-December in the Southern Ocean and
- June-July in the North Atlantic and sub-Arctic Pacific (Fig. 6a). Similarly, pbFe also increases from winter to spring as mixed layers shallow and irradiance levels are increased (Fig. 6b). For the Fe-limited Southern Ocean, pbFe increases from ~ 50% in winter (due to sea-ice or very deep winter mixed layers) to ~ 80% by spring when waters are ice-free and characterized by well-lit stratified surface waters. Parallel to the increasing Fe(II), the organically complexed fraction of dFe declines between winter
- and spring.

*Comparison with observations.* The most obvious and widespread dataset with which to compare the model is the simulated dFe concentration (from the sum of the Fe species computed by our speciation model). This compares well to a new database of

 $\sim$  13 000 dFe measurements (Tagliabue, 2011, R = 0.52 and 0.54 for the entire water column and 0–50 m, respectively), but although this shows our speciation model does not give unrealistic dFe concentrations in general, the good statistical reproduction of dFe probably more reflects the successful simulation of dFe in PISCES. Fe speciation measurements are obviously rarer than those for dFe, but one candidate to compare





our speciation model to is Fe(II). At high latitudes, the model appears to do a good job, with surface Fe(II) concentrations of ~25 pM south of New Zealand comparing well with a range of 19–46 pM from Croot et al. (2007) and modeled values of ~30–60 pM from the western sub-Arctic Pacific within the range of ~20–40 pM from Roy et al. (2008),
with Fe(II) observations making up as much as 50% of the dFe pool (modeled values are 30–40%). In addition, the depth profile from Roy et al. (2008) is also relatively well reproduced by the model, except for the reduced attenuation of Fe(II) with depth in the model (Fig. 7). Earlier Southern Ocean observations of 0–45 pM using a towed fish (Bowie et al., 2002) are also reasonably well reproduced by the model. A widespread

- Fe(II) dataset was obtained by Sarthou et al. (2011) along the Bonus-GoodHope transect in the Southern Ocean and using the parallel dFe measurements (Chever et al., 2010) permits us to derive pFe(II). Our model does a good job in reproducing the general values of surface Fe(II) observed in the Southern Ocean (0–40 pM vs. 12–116 pM), as well as the increasing southward trend along the Bonus-GoodHope line (Sarthou
- et al., 2011). In addition, pFe(II) from the model (0–30% increasing southward) agrees well with the observations (3–67%, Sarthou et al., 2011). It is noteworthy, that the observed latitudinal trends in both Fe(II) and pFe(II) were only significant for daytime stations (Fe(II)) and for both daytime and all stations (pFe(II)), but never when only night-time stations were considered (Sarthou et al., 2011). In the eastern North At-
- <sup>20</sup> lantic, the onshore-offshore trend (from >250 to 100–150 pM) observed by Boye et al. (2003) is well reproduced by the model and observed offshore values (~100pM) are, in general, only slightly underestimated by the model (although the limit of detection in Boye et al. (2003) was 100 pM). This is probably due to the onshore-offshore trend in dFe concentrations, since we do not include a specific source of Fe(II) at the margin
- <sup>25</sup> (there is a margin source of dFe in PISCES). High modeled Fe(II) levels in the Baltic Sea agree well with measurements of Breitbarth et al. (2009). In general, this suggests that the model is reproducing the dominant processes governing the Fe(II) distribution in higher latitude Atlantic, Pacific and Southern Oceans.





The model does a poorer job when compared to the comprehensive lower latitude Pacific Ocean measurements of Hansard et al. (2009) along ~ 30° N (line P02) and ~ 152° W (line P16N), with observed values of > 30 pM (as high as > 100 pM in some places) greatly underestimated by the model (generally < 5 pM). This could be due to <sup>5</sup> either differences in methods to other studies, errors in the modeled dFe field (which is closely linked to absolute Fe(II) concentrations, Fig. 2b), processes missing in our speciation model, a lack of high frequency output, or the absence of the diurnal cycle in PISCES. The method employed by Hansard et al. (2009) is based on acidified samples and therefore likely reflects a labile Fe<sup>′</sup> pool that is highly sensitive to redox conditions. <sup>10</sup> Unfortunately, the dFe measurements taken parallel to the Hansard et al. (2009) Fe(II)

- measurements are not yet available and it is not possible to directly compare pFe(II) from the model and observations (which would tell us if the error was mostly "speciation" based). Nevertheless, pFe(II) values of 5–25% reported by Hansard et al. (2009) are underestimated by our model. dFe concentrations from the model along the P02
- <sup>15</sup> and P16N transects are between 50 and 100 pM and are therefore very low, relative to the Fe(II) concentrations measured by Hansard et al. (2009), which are of the same order. This suggests it would be very difficult to achieve any appreciable Fe(II) in this region whilst modeled dFe values remain so low. Additional sensitivity tests focused on producing more Fe(II) in this region (drastically reducing  $k_{ox}$  or increasing photore-
- <sup>20</sup> duction, not shown) do not permit any appreciable accumulation of Fe(II) therein and result in unrealistically high Fe(II) concentrations in the high latitudes. Fe(II) might also be underestimated in the lower latitude ocean because the diurnal cycle in irradiance is not included in our OGCBM. Another important issue to bear in mind is that we compare point measurements to the monthly mean model output. Models and obser-
- vations (e.g., Bowie et al., 2002; Tagliabue and Arrigo, 2006; Croot et al., 2007, 2008; Roy et al., 2008; Breitbath et al., 2009; Ye et al., 2009; Sarthou et al., 2011) show a high degree of variability in Fe(II) in response to changing environmental conditions (especially solar radiation on the diel cycle), although it is noticeable that Hansard et al. (2009) note no diurnal cycle in their observations, in contrast to other studies.





Our model may not capture these "extreme" events that are highly specific to the time and location of each precise sample. This is because despite a 1.5 h timestep, we do not include the diurnal cycle and compare monthly mean modeled Fe(II) to point measurements. Therefore, we must conclude that a combination of a very low modeled <sup>5</sup> dFe concentration, lack of high frequency variability and perhaps also an impact of acidified samples and errors in our formulated Fe cycle (see below) precludes a good reproduction of the reported Fe(II) data in the subtropical Pacific Ocean (Fe(II) levels are higher in the tropical Atlantic due to greater dust input of dFe). However we do note the increased Fe(II) in suboxic zones (Fig. 3b), in the eastern tropical Pacific in

<sup>10</sup> particular, that compare well to measured increases in Fe(II) at low oxygen levels (e.g.,

Hopkinson and Barbeau, 2007).

As regards the degree of organic complexation, our results of virtually 100% complexation of dFe agrees with all available observations (e.g., Boye et al., 2003, 2006; Buck and Bruland, 2007) and lesser complexation where Fe inputs are high is in ac-

<sup>15</sup> cord with the findings from an artificial Fe enrichment experiment (Boye et al., 2005). Overall, our speciation model can be seen to do a much better job at higher latitudes, rather than lower latitudes without significant Fe inputs (where Fe(II) levels appear too low).

Sensitivity tests. If we assume that Fe binding ligands are fixed in space and time, then we find that Fe speciation and cycling is modified. For example, fixing ligands at 0.6 nM results in a lower ligand concentration over much of the ocean than from our DOC-based parameterization (Fig. 1). A lower ligand concentration unsurprisingly results in a reduction in the proportion of the total dFe pool that is organically complexed (Fig. 8a). This then impacts the total dFe pool, which is reduced (due to greater losses

as Fe<sub>P</sub>), especially in regions of high Fe inputs (beneath zones of dust deposition and near coasts). The impact of fixed (and generally lower) ligand concentrations upon bFe depends on the assumed make up of the bFe pool. If bFe=Fe(II) + Fe(III) + FeL<sub>S</sub>, then bFe declines if ligands are fixed (Fig. 8b), due to reduced stabilization of bFe by L<sub>S</sub> (as its concentration is reduced). On the other hand, if bFe is assumed to be only made





up of Fe(II) and Fe(III), then assuming lower and fixed ligand concentrations actually increases bFe (albeit from very low levels, Fig. 8c), particularly in areas of high Fe input, due to lesser complexation by organic ligands (which are assumed inaccessible to phytoplankton in this formulation of bFe). Thus the nature of the ocean ligand pool has

<sup>5</sup> impacts upon the general speciation of Fe, as well as its residence time and bioavailability. We reiterate that for phytoplankton that can access organically complexed Fe, bFe declines when ligands are fixed (at generally lower levels than measured), while for phytoplankton reliant on inorganic Fe, bFe increases when ligands are fixed since more Fe is in inorganic forms.

#### 10 4.2 Fe speciation at four times CO<sub>2</sub>

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At atmospheric  $CO_2$  levels of approximately 1000 ppm the environmental properties of the ocean are unsurprisingly greatly modified. In general, and similar to previous studies with fully coupled climate-OGCBMs (e.g., Steinacher et al., 2010), the surface ocean is warmer, more stratified (reduced mixed layer depth) and has a lower pH. In the Southern Ocean, sea ice coverage is also reduced which lengthens the growing

season. Our objective here is not to comprehensively analyze these aspects (this is for other more focused papers), but to examine how Fe speciation changes using our analytical approach.

Turning firstly to Fe(II), we find large increases in pFe(II) (chosen to remove the effect
of climate on absolute dFe concentrations) due to climate change that are maximal in the high latitude oceans (Fig. 9a). pFe(II) increases by as much as > 40% in the high latitude Southern and Northern Oceans (Fig. 9a) and must be responding to changes to oxidation and photoreduction rates. However, a closer inspection reveals that the largest changes in pFe(II) occur where photoreduction rates were not significantly
changed and that there is a very close relationship between the predicted changes to pFe(II) and oxidation rates (Fig. 9b). This suggests that the impact of reduced pH is overriding the impact of greater temperature to yield a net reduction in the future oxidation rate of Fe(II), especially in the high latitude oceans. Similar accumulations of





Fe(II) at lower pH were obtained in mesocosm experiments by Breitbarth et al. (2010), where pH changes impacting oxidation rates were also found to be the dominant effect.

Modifications to the Fe(II) concentrations due to high  $CO_2$  induced changes to oxidation rates have implications for the speciation and bioavailability of Fe. Firstly, the

- <sup>5</sup> greater proportion of the dFe pool present as Fe(II) reduces the amount of Fe that is complexed by organic ligands, but since this Fe is instead retained as Fe(II) species (rather than Fe(III)), there is not a great impact on losses of dFe as Fe<sub>P</sub>. As for the modern climate, the impacts on pbFe depend upon the assumptions regarding the bFe pool. If bFe=Fe(II) + Fe(III) + FeL<sub>S</sub>, then climate change and ocean acidification have and a medast impact on pbFe with pbFe increasing by < 10% in the Fe limited South</p>
- only a modest impact on pbFe, with pbFe increasing by < 10% in the Fe-limited Southern Ocean or by up to 20% in the Arctic (Fig. 9c). This is because we assume all bFe (Fe(II), Fe(III), and FeL<sub>S</sub>) species to be similarly bioavailable. On the other hand, if only Fe(II) and Fe(III) are assumed bioavailable, then large increases in pbFe, which parallel those in pFe(II), are found in the Fe-limited Southern Ocean (Fig. 9d) as more
- <sup>15</sup> dFe now remains in the Fe(II) state, relative to organically complexed Fe(III) pool, due to the reduced oxidation rates. An implication of this result is that climate/acidification induced changes to Fe speciation (that primarily result from pH changes) might make phytoplankton that rely only on Fe(II) and Fe(III) more competitive in the future. It may be that the investment necessary to access organically complexed Fe (see e.g., Mal-
- donado et al., 2006) would be thus less advantageous as a result of ocean acidification. For example, assuming a general half saturation constant (Ks) for growth as a function of Fe of 0.05 nM and defining waters as nominally "Fe limited" when the bFe concentration < Ks, we find that the "Fe limited" area of Southern Ocean surface waters (south of 40° S) either changes insignificantly (~ 0%) for phytoplankton that access organi-</li>
   cally complexed Fe or declines greatly (-17%) if only Fe(II) and Fe(III) are bioavailable.
- This illustrates the potential advantage that might accrue for phytoplankton species that eschew the cellular investment necessary to access organically complexed Fe in the future "acidified" ocean.





#### 5 Future directions

#### 5.1 Improvements to the speciation model

While our Fe speciation model is complex, relative to contemporary treatments of Fe cycling in global OGCBMs, there are a number of simplifications and processes that could be included/tested in the future. For example, processes such as Fe(III) reduc-5 tion as mediated by superoxide, the direct photoreduction of Fe(III) and Fe(III) colloids, as well as including the role of superoxide and hydrogen peroxide in the oxidation of Fe(II) could also be important in governing the spatio-temporal variability in Fe(II) concentrations. The Fe speciation model of Ye et al. (2009) is a good candidate model with which to explore the potential importance of such processes. However, as this 10 model is even more complex than our Fe speciation model, it cannot be solved analytically anymore. Nevertheless, an iterative numerical solution is possible and leads to vast savings in computational time compared to solving the full kinetic equations in the one-dimensional setting by Ye et al. (2009) (Voelker et al., 2011). A good candidate addition to the current speciation model that would not overcomplicate the analytical 15 solution might be Fe(II) ligands, which could assist in reproducing the relatively high Fe(II) suggested in the low latitudes (e.g., Hansard et al., 2009). The presence of Fe(II) ligands has been noted in rainwater (e.g., Willey et al., 2008) and suggested in the open ocean as well (e.g., Croot et al., 2001) and their presence may assist in stabilising Fe(II) for a number of hours. It is not difficult to include an Fe(II)-binding ligand 20

- in the analytical solution presented here, but this would require more information on its specific binding strength, as well as its sources and concentration, Specific sources of Fe species could also be important, with observational studies also suggesting that continental margins and organic matter remineralisation can supply Fe(II) (Boye et al.,
- 25 2006; Sarthou et al., 2011), likely stabilised to some degree. However, including and appraising Fe(II) sources is not possible in our analytical approach and would be better tested by fully prognostic, and thus necessarily regional, Fe speciation models. Nevertheless, our approach of separating the "fast" and "slow" Fe cycle reactions will permit





us to test many question regarding the controls on Fe speciation in the global ocean during future studies such as the presence and cycling of Fe ligands, including perhaps those specific to Fe(II), and questions regarding Fe bioavailability (see below).

### 5.2 Modeling Fe binding ligands

- <sup>5</sup> We have shown that variability in ocean Fe binding ligands exert a critical control on the speciation of dFe and, as such, on the residence time and bioavailability of dFe. Here we have used the semi-labile DOC pool as simulated by PISCES, alongside a relationship derived from field observations (Wagener et al., 2008) to allow ligands to vary in our model. However, while this is likely to be a cost effective improvement upon
- a fixed uniform ligand concentration (as currently employed in other OGCBMs), it will be important to carefully compare the distribution with widespread in situ ligand data (Boye et al., 2011) to better constrain its viability. For example, while our DOC-linked parameterization will account for ligand production in surface waters, remineralisation (Boyd et al., 2010) is not a source of ligands. In the future it may be useful to include
- a prognostic simulation of the production of weak ligands from organic matter breakdown, as well as the production of strong ligands by the biota, possibly mediated by Fe stress as per Ye et al. (2009). A prognostic ligand model would need to be simulated as part of the "slow" Fe cycle reactions and thus require a long model spin up in order to correctly simulate deep water concentrations. But this would be feasible in a 3-D
   global OGCBM, since it would only require the addition of two new tracers (L<sub>W</sub> and L<sub>S</sub>).

#### 5.3 Impact of climate and pH on Fe speciation

While our Fe speciation model has difficulties in reproducing the Fe(II) concentrations measured by Hansard et al. (2009, notwithstanding metholodogical issues), our model does a good job in the regions we predict to be impacted by climate change and ocean acidification (the high latitudes). It will be necessary to carefully understand the rea-

<sup>25</sup> acidification (the high latitudes). It will be necessary to carefully understand the reasons behind the low modeled dFe concentrations in the tropical Pacific as this certainly





restricts the accumulation of Fe(II) therein. Our model suggests that ocean acidification, rather than climate, is likely to exert the strongest control on the evolution of Fe speciation over the coming century through its mediation of redox kinetics. The greater fraction of Fe(II) we simulate agrees with results from mesocosm experiments using natural seawater with bubbled CO<sub>2</sub> (Breitbarth et al., 2010). Laboratory results using synthetic ligands have shown that the complexation of Fe' by ligands could also change with ocean acidification as a function of the degree of protonation of a given ligand, with increases, decreases and no change in complexation possible (Shi et al., 2010). If the in situ ocean ligand pool can be better characterized, and perhaps connected to different production pathways (sensu Hunter and Boyd, 2007), then we could test the combined impact of climate and pH on Fe redox speciation and ligand complexation in the future. Nevertheless, we note that understanding the ultimate impact on the biota will critically depend on the assumptions regarding the nature of the in situ bFe pool.

#### 5.4 Modeling Fe bioavailability

- <sup>15</sup> Modeled bFe concentrations are highly sensitive to environmental variability and what Fe species are assumed to be available. In the future, it might be worthwhile to parameterize specific accessibilities of different Fe species to phytoplankton. For example, recent kinetic models (e.g., Völker and Wolf-Gladrow, 1999; Shaked et al., 2005; Salmon et al., 2006; Morel et al., 2008) could be included in our model to more mech-
- anistically treat the bioavailability of the different Fe species we simulate. Or we could assume different accessibilities of strong and weakly complexed Fe to different phytoplankton functional types (Hutchins et al., 1999). The subsequent impact of changes in Fe speciation on primary productivity could then be assessed. In doing so, it would also be important to add more detail to the formulation of the phytoplankton Fe quota (e.g.,
- <sup>25</sup> Flynn, 2003; Buitenhuis and Geider, 2010) so that the impact of environmental changes on the number of photosynthetic units, Fe concentrations, nitrate reductase, as well as different adaptive physiological strategies can also feedback on the phytoplankton demand for Fe (e.g., Raven, 1988; Raven et al., 1999). Assumptions regarding the





availability of specific Fe species could then be tested to explore how the impact of environmental variability on Fe speciation might feedback onto viable phytoplankton Fe uptake strategies.

#### Conclusions 6

- Using an analogy with the computation of inorganic carbon speciation in OGCBMs, 5 we outline a means by which Fe speciation can be solved analytically in a cost effective manner in global models. Our approach rests on the division of the Fe cycle into "fast" and "slow" reactions and permits us to simulate 3-D Fe speciation using a global OGCBM. We use our model to show that the distribution of different Fe species is tightly controlled by the dFe concentration, the distribution and concentrations of Fe-binding 10 ligands and environmental variables (temperature, light, oxygen and pH). When compared directly to measurements of Fe(II), our model does a good job of reproducing observations in the high latitude oceans, but systematically underestimates Fe(II) in the low latitude Pacific Ocean (although these may be overestimated). This could re-
- sult from errors in the modeled dFe field, the absence of the diurnal cycle and high 15 frequency variability, or missing processes from our Fe cycle model (such as Fe(II) binding ligands or specific Fe(II) sources). Using our model under future climate suggests that climate change and, in particular, ocean acidification will impact Fe cycling, especially in the Fe limited Southern Ocean. We predict significant increases in Fe(II)
- due to acidification, which could reduce the "Fe limited area" of the Southern Ocean by 20  $\sim 20\%$  for species that rely solely on assimilating on inorganic Fe. We speculate that a dFe pool that has an increased "free" inorganic component might exert a selective pressure on viable Fe uptake strategies in the future ocean. Finally, our "analytical solution" approach can be used as a framework within which to test our understanding







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**Fig. 1.** The distribution of Fe binding ligands when they are computed from an empirical relationship between  $L_{T}$  and DOC (Wagener et al., 2008).





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**Fig. 2.** Annually averaged surface **(a)** dissolved Fe(II) (pM) and **(b)** its relationship to dFe (nM), and **(c)** the annually average surface proportion of the dFe pool present as Fe(II) and **(d)** its relationship to the oxidation rate constant ( $s^{-1}$ ).















**Fig. 4.** The **(a)** annual maximum surface proportion of the dFe pool present as bFe and its relationship to **(b)** irradiance (W m<sup>-2</sup>), **(c)** the dFe concentration (nM) and **(d)** the total concentration of ligands (nM), when bFe is assumed to equal Fe(II) + Fe(III) + FeL<sub>S</sub>.







Fig. 5. The annually averaged proportion of the dFe pool present as bFe pool when bFe is assumed to only equal Fe(II) + Fe(III) (compare to Fig. 4a).











**Fig. 7.** A profile of modeled Fe(II) alongside profiles 8–4 (47° 35.852′ N, 165° 58.760′ E) and 8–14 (47° 51.220′ N, 166° 15.244′ E) presented in Roy et al. (2008).



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**Fig. 8.** The proportional change (i.e.,  $(X_{\text{fixlig}} - X_{\text{varlig}})/X_{\text{varlig}})$  in the proportion of the dFe pool (a) organically complexed, (b) present as bFe when bFe=Fe(II) + Fe(III) + FeL<sub>S</sub> and (c) present as bFe when bFe = Fe(II) + Fe(III) when ligands are assumed to be fixed at 0.6 nM



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**Fig. 9.** The proportional (i.e.,  $(X_{high CO_2} - X_{low CO_2})/X_{low CO_2}$ ) change in the **(a)** proportion of the dFe pool present as Fe(II) at an atmospheric CO<sub>2</sub> level of ~ 1000 ppm and **(b)** its relationship to the proportional change in the oxidation rate constant, and the proportional change in the proportion of the dFe pool present as bFe pool when bFe equals **(c)** Fe(II) + Fe(III) + FeL<sub>S</sub> and **(d)** Fe(II) + Fe(III).



