

1 **Carbon flux to woody tissues in a beech/spruce forest during**  
2 **summer and in response to chronic elevated O<sub>3</sub> exposure**

3

4 Wilma Ritter<sup>1</sup>, Christian P. Andersen<sup>2</sup>, Rainer Matyssek<sup>1</sup> and Thorsten E. E. Grams<sup>1</sup>

5

6 <sup>1</sup> Ecophysiology of Plants, Department of Ecology and Ecosystem Management, Technische  
7 Universität München, Hans-Carl-von-Carlowitz-Platz 2, 85354 Freising, Germany

8 <sup>2</sup> US Environmental Protection Agency, Western Ecology Division, 200 SW 35th St.,  
9 Corvallis, OR 97333, United States

10

11 Correspondence to: T. E. E. Grams (grams@tum.de)

12    **Abstract**

13       The present study compares the dynamics in carbon (C) allocation of adult deciduous  
14      beech (*Fagus sylvatica*) and evergreen spruce (*Picea abies*) during summer and in response to  
15      seven-year-long exposure with twice-ambient ozone ( $O_3$ ) concentrations ( $2xO_3$ ). Focus was  
16      on the respiratory turn-over and translocation of recent photosynthates at various positions  
17      along the stems, coarse roots and soils. The hypotheses tested were that (1)  $2xO_3$  decreases  
18      the allocation of recent photosynthates to  $CO_2$  efflux of stems and coarse roots of adult trees,  
19      and that (2) according to their different  $O_3$  sensitivities this effect is stronger in beech than in  
20      spruce.

21       Labeling of whole tree canopies was applied by releasing  $^{13}C$  depleted  $CO_2$  ( $\delta^{13}C$  of  
22       $-46.9 \text{ ‰}$ ) using a free-air stable carbon isotope approach. Canopy air  $\delta^{13}C$  was reduced for  
23      about 2.5 weeks by *c.* 8  $\text{‰}$  in beech and 6  $\text{‰}$  in spruce while the increase in  $CO_2$   
24      concentration was limited to about  $110 \mu\text{l L}^{-1}$  and  $80 \mu\text{l L}^{-1}$ , respectively. At the end of the  
25      labeling period,  $\delta^{13}C$  of stem  $CO_2$  efflux and phloem sugars was reduced to a similar extend  
26      by *c.* 3-4  $\text{‰}$  (beech) and *c.* 2-3  $\text{‰}$  (spruce). The fraction of labeled C ( $f_{E,\text{new}}$ ) in stem  $CO_2$   
27      efflux amounted to 0.3 to 0.4, indicating slow C turnover of the respiratory supply system in  
28      both species.

29       Elevated  $O_3$  slightly stimulated the allocation of recently fixed photosynthates to stem  
30      and coarse root respiration in spruce (rejection of hypothesis I for spruce), but resulted in a  
31      significant reduction in C flux in beech (acceptance of hypotheses I and II). The distinct  
32      decrease in C allocation to beech stems indicates the potential of chronic  $O_3$  stress to  
33      substantially mitigate the C sink strength of trees on the long-term scale.

34     1    **Introduction**

35       Tropospheric ozone ( $O_3$ ) is a major component of global climate change (IPCC, 2007),  
36       mitigating the carbon (C) sink strength of forest trees and ecosystem productivity (Sitch et al.,  
37       2007; Matyssek et al., 2010b). Along with increased emissions of anthropogenic precursors,  
38       in particular nitrogen oxides, tropospheric  $O_3$  concentrations are predicted to rise over Central  
39       Europe and at the global scale (Fowler et al., 1999, 2008; Prather et al., 2001). Elevated  $O_3$   
40       concentrations are known to negatively affect the metabolism and growth of a wide range of  
41       tree species, including deciduous European beech (*Fagus sylvatica*) and evergreen Norway  
42       spruce (*Picea abies*; Matyssek et al., 2010a,b; Wieser et al. 2002; Nunn et al., 2006).  
43       Photosynthetic decline, impaired phloem loading, and increased C demand for repair have all  
44       been observed in response to ozone exposure. Detoxification may curtail the tree-internal  
45       assimilate flux to stems, roots and soils in response to  $O_3$  (Andersen, 2003; Matyssek and  
46       Sandermann, 2003; Wieser and Matyssek, 2007).

47       Since the flux of current photosynthates is considered an important driver of woody  
48       tissue and soil respiration in forests (Ryan et al., 1996, Höglberg et al. 2001), limited C  
49       availability caused by  $O_3$  stress may affect the respiratory activity and growth of stems and  
50       total belowground C allocation (Matyssek et al., 1992; Günthardt-Goerg et al., 1993; Coleman  
51       et al., 1996; Spence et al., 1990). As a result, root biomass and sugar concentrations may be  
52       reduced (Grulke et al. 1998, 2001). Highlighting the phototoxic potential of  $O_3$  to Central-  
53       European forests, Pretzsch et al. (2010) reported a 40 % decrease in stem growth of adult  
54       beech upon eight years of twice-ambient  $O_3$  exposure, whereas spruce showed no significant  
55       growth response. Likewise, in phytotron experiments on juvenile beech, reduced allocation of  
56       recent photosynthates to stems was identified as the mechanistic basis for reduced stem  
57       growth in responses to  $2xO_3$ . (Kozovits et al., 2005a,b; Ritter et al., 2011).

58       Dynamics in C allocation of adult trees in response to chronically elevated  $O_3$   
59       concentrations are investigated and clarification is particularly needed for respiratory C fluxes

60 of woody tissues. Here, we compare the allocation of recent photosynthates to the respiratory  
61 turn-over in stems, coarse roots and soils in adult beech and spruce in a naturally grown  
62 forest.

63 In accordance with their contrasting O<sub>3</sub> sensitivity, we hypothesized that (1) 2xO<sub>3</sub>  
64 decreases allocation of recent photosynthates to stem and coarse root CO<sub>2</sub> efflux of adult trees  
65 and (2) that this effect is stronger in beech than in spruce. To this end, we took advantage of a  
66 unique free-air O<sub>3</sub> fumigation experiment employed in a mixed forest with adult beech and  
67 spruce trees (Matyssek et al., 2010). Stable carbon isotope labeling was performed on these  
68 trees using the isoFACE exposure system (Grams et al., 2011). In view of hypothesis  
69 evaluation, focus was on translocation of recent photosynthates and CO<sub>2</sub> efflux at various  
70 positions along the stems and coarse roots.

71    **2    Material and methods**

72

73    **2.1    Experimental design**

74        The study was carried out during August/early September 2006 in a 60 to 70-year-old  
75        mixed beech/spruce stand at “Kranzberger Forst” in southern Bavaria, near Freising,  
76        Germany (elevation 485 m a.s.l., 48°25'N, 11°39'E; Pretzsch *et al.* 1998). Trees of European  
77        beech (*Fagus sylvatica* [L.]) and Norway spruce (*Picea abies* [L.] Karst.), about 25 to 28 m  
78        high, were exposed to either unchanged ambient (1x) or experimentally increased twice-  
79        ambient (2x) O<sub>3</sub> concentrations. The 2xO<sub>3</sub> regime had experimentally been enhanced since  
80        2000, using a free-air O<sub>3</sub> exposure system (Werner and Fabian 2002, Karnosky *et al.* 2005). To  
81        prevent risk of acute O<sub>3</sub> injury in the 2xO<sub>3</sub> regime, maximum O<sub>3</sub> concentrations were  
82        restricted to < 150 nL L<sup>-1</sup> (cf. Matyssek and Sandermann, 2003). The exclusion of untypically  
83        high O<sub>3</sub> peaks resulted in a chronically enhanced 2x O<sub>3</sub> regime with a higher frequency of O<sub>3</sub>  
84        levels that currently occur sporadically at the site, by this, simulating the widely observed  
85        trend of currently increasing O<sub>3</sub> background concentrations (Fowler *et al.* 2008; Sitch *et al.*  
86        2007; Vingarzan 2004). The forest grew on luvisol derived from loess over tertiary sediments  
87        with high nutrition and water supply. Long-term mean (1970-2000) annual air temperature  
88        and rainfall were 7.8 °C and 786 mm, respectively (monitored by Deutscher Wetterdienst at  
89        climate station “Weihenstephan”, at 4 km distance from the research site; DWD Offenbach,  
90        Germany; Matyssek *et al.*, 2007). Scaffoldings and a canopy crane provided access to the tree  
91        canopies.

92

93    **2.2    Climate conditions and stable carbon isotope labeling**

94        After a warm and dry period in July 2006 air temperature decreased during the  
95        labeling experiments in August and September (Table 1, Fig. 1). Correspondingly, highest O<sub>3</sub>  
96        concentrations occurred during July, and AOT40 (i.e. accumulated O<sub>3</sub> concentrations above a

97 threshold of 40 nL L<sup>-1</sup>) exceeded the critical level of 5 µL O<sub>3</sub> L<sup>-1</sup> h under the 1xO<sub>3</sub> regime  
98 already in May (LRTAP Mapping Manual 2004, Nunn et al., 2005a). O<sub>3</sub> concentrations in the  
99 2xO<sub>3</sub> treatment were enhanced by a factor of 1.6 because of the maximum level of 150 µL L<sup>-1</sup>  
100 (see above). Continuous stable carbon isotope labeling was performed from August 18  
101 through September 5 and August 26 through September 12 in beech and spruce, respectively,  
102 using a free-air stable carbon isotope exposure system (“isoFACE”, for details see Grams et  
103 al., 2011). In brief, from 7:00 through 19:00 LT, <sup>13</sup>C-depleted CO<sub>2</sub> ( $\delta^{13}\text{C}$  of c. -46.9 ‰) was  
104 homogenously released into the canopy of three study trees in each O<sub>3</sub> regime and species  
105 (total of 12 trees) by means of micro-porous tubes. During label exposure, O<sub>3</sub> concentrations  
106 (means  $\pm$  SE) were  $29.7 \pm 6.9$  (1xO<sub>3</sub>) and  $49.3 \pm 11.9$  nl L<sup>-1</sup> (2xO<sub>3</sub>; Fig. 1a). Photosynthetic  
107 photon flux density (PPFD) was moderate due to frequently overcast sky and occasional  
108 precipitation (48 and 32 mm during beech and spruce labeling period, respectively, Fig. 1b).  
109

### 110 2.3 Isotope-ratio mass spectrometry (IRMS)

111 Gas samples were analyzed for  $\delta^{13}\text{C}$  within 48 hours by IRMS (GV-Isoprime,  
112 Elementar, Hanau, Germany) coupled to a gas autosampler (Gilson 221 XL, Gilson Inc.  
113 Middleton, USA). Dried plant material was analyzed in a combined elemental analyzer  
114 (EA3000, Euro Vector, Milan, Italy) and IRMS. Carbon isotope ratios are expressed in delta  
115 notation ( $\delta^{13}\text{C}$ ) using the Vienna PeeDee Belemnite (VPDB) as a standard. For gaseous and  
116 solid samples, the iterated measurements of a laboratory working standard showed a precision  
117 of  $\delta^{13}\text{C} < 0.1\text{‰}$  (SD, n=10).

118

### 119 2.4 Assessment of CO<sub>2</sub> concentration and $\delta^{13}\text{C}$ of canopy air

120 CO<sub>2</sub> concentration ([CO<sub>2</sub>]) and C isotope composition ( $\delta^{13}\text{C}$ ) of canopy air were  
121 monitored at two heights (i.e. at 1 and 5 m underneath the upper canopy edge, corresponding

122 to sun and shade leaves). Canopy air from all sampling positions was sucked through PVC  
123 tubes by means of membrane pumps, analyzed for CO<sub>2</sub> concentration (infra-red gas analyzer  
124 (IRGA), Binos 4b.1, Rosemount AG, Hanau) and sampled once a day (~12:00 LT) using a  
125 100 mL syringe. Gas samples were flushed through 12 ml Exetainer vials and analyzed as  
126 detailed above.

127 During labeling,  $\delta^{13}\text{C}$  of canopy air was effectively decreased. Compared to the  
128 unlabeled beech control, mean reductions in sun and shade crowns under 1xO<sub>3</sub> were  $8.1 \pm 0.2$   
129 and  $8.9 \pm 0.3 \text{ ‰}$ , respectively, and under 2xO<sub>3</sub>  $9.2 \pm 0.4$  and  $8.4 \pm 0.5 \text{ ‰}$ , respectively, (Table  
130 2 B). In spruce, mean reductions under 1xO<sub>3</sub> were  $6.0 \pm 0.6 \text{ ‰}$  and  $6.3 \pm 0.8 \text{ ‰}$ , respectively,  
131 and under 2xO<sub>3</sub>,  $7.5 \pm 0.9 \text{ ‰}$  and  $6.5 \pm 0.7 \text{ ‰}$ , respectively (Table 2 A). CO<sub>2</sub> concentration in  
132 the canopy air of beech under both O<sub>3</sub> regimes was increased by about  $110 \mu\text{l L}^{-1}$  and in  
133 spruce by about  $80 \mu\text{l L}^{-1}$  (Table 2 A). In both species, [CO<sub>2</sub>] and  $\delta^{13}\text{C}$  of canopy air were  
134 each similar before and on the last day of labeling. Release of CO<sub>2</sub> and thus label application  
135 in beech exceeded that of the spruce experiment. The increase in CO<sub>2</sub> concentration of the  
136 canopy air did not affect the sap flow of labeled trees, suggesting unchanged stomatal  
137 conductance at the leaf level (Grams et al. 2011). Hence, the rate of CO<sub>2</sub> uptake was assumed  
138 to rise to some extent, while the increase in leaf internal to external CO<sub>2</sub> concentration was  
139 estimated to be small (< 0.02). Therefore, changes in photosynthetic discrimination against  
140  $^{13}\text{C}$  were calculated to stay below 0.4 ‰ (Grams et al., 2011).

141

## 142 **2.5 Assessment of stem and coarse root CO<sub>2</sub> efflux**

143 Stem and coarse root CO<sub>2</sub> efflux ( $E$ ) of labeled and unlabeled control trees was  
144 assessed by means of a computer-controlled open gas exchange system (for details see Grams  
145 et al., 2011). Plexiglas chambers (Plexiglas®, Röhm GmbH, Darmstadt, Germany) were  
146 attached at a lower and upper stem position and at one coarse root per tree (except for the  
147 unlabeled control spruce tree). Chambers were darkened with aluminized polyester foil to

148 avoid refixation of efflux  $\text{CO}_2$  by corticular photosynthesis. For assessment of  $\text{CO}_2$  efflux,  
149 chambers were connected through PVC tubing to an IRGA (Binos 4b, Emerson Process  
150 Management, Weißling, Germany). Stem  $\text{CO}_2$  efflux was based on the volume (V in  $\text{m}^3$ ) of  
151 the stem sector behind the chamber (i.e. living tissue of bark and sapwood) and coarse root  
152  $\text{CO}_2$  efflux on the totally enclosed coarse root volume, respectively (Desrochers et al., 2002;  
153 Saveyn et al., 2008).

154

## 155 **2.6 $\delta^{13}\text{C}$ of stem and coarse root $\text{CO}_2$ efflux**

156 Data on  $\delta^{13}\text{C}$  of  $\text{CO}_2$  efflux ( $\delta^{13}\text{C}_E$ ) sampled from stems and coarse roots are shown as  
157 24h-means ( $\pm \text{SE}$ ). Coarse root  $\delta^{13}\text{C}_E$  was assessed once per day (between 10:00 and 13:00  
158 LT) by means of a closed respiration system (for details see Grams et al., 2011). A total of six  
159 12 ml Exetainer vials were subsequently flushed with chamber air of increasing  $\text{CO}_2$   
160 concentration and  $\delta^{13}\text{C}_E$  of coarse roots was calculated according to the “Keeling Plot  
161 approach” (Keeling, 1958, 1961). Air from stem respiration chambers was automatically  
162 sampled in 12 ml Exetainer vials, which were flushed with sample gas for six minutes each, at  
163 a flow rate of  $0.15 \text{ L min}^{-1}$ . A total of eight samples per day and chamber were assessed.  
164 Isotopic signature of  $\text{CO}_2$  efflux of the stem was calculated after Eq. 1 using a two end-  
165 member mixing model.

$$166 \delta^{13}\text{C}_E = \frac{([CO_2]_{\text{sample}} * \delta^{13}\text{C}_{\text{sample}}) - ([CO_2]_{\text{reference}} * \delta^{13}\text{C}_{\text{reference}})}{([CO_2]_{\text{sample}} - [CO_2]_{\text{reference}})} (\text{\%}) \quad \text{Eq. (1)}$$

167

168

169

170 where,

171  $[CO_2]_{\text{sample}}$  =  $\text{CO}_2$  concentration of sample gas from a stem respiration chamber ( $\mu\text{l L}^{-1}$ ),  
172  $[CO_2]_{\text{reference}}$  =  $\text{CO}_2$  concentration of reference gas from an empty chamber ( $\mu\text{l L}^{-1}$ ),  
173  $\delta^{13}\text{C}_{\text{sample}}$  =  $\delta^{13}\text{C}$  of sample gas from a stem respiration chamber (‰) and  
174  $\delta^{13}\text{C}_{\text{reference}}$  =  $\delta^{13}\text{C}$  of reference gas from an empty chamber (‰).

175

176        We considered that stem CO<sub>2</sub> efflux may not only consist of local tissue-respired CO<sub>2</sub>,  
 177        but may be biased by xylem-transported CO<sub>2</sub> deriving from lower stem parts and/or root  
 178        respiration (Teskey et al., 2008). However, the absent correlation between xylem sap flow and  
 179        stem respiration rate or  $\delta^{13}\text{C}_E$  (data not shown) suggests xylem-transported CO<sub>2</sub> to only  
 180        marginally interfere with sampled CO<sub>2</sub> or to originate from similar respiratory processes as  
 181        the locally respiration CO<sub>2</sub> behind the stem chamber.

182

## 183        2.7    Fraction of labeled C in stem respiration

184        The fraction of labeled carbon ( $f_{E, \text{new}}$ ) in CO<sub>2</sub> efflux ( $E$ ) was calculated following  
 185        Lehmeier et al. (2008) and Gamnitzer et al. (2009):

186

$$187 \quad f_{E, \text{new}} = (\delta^{13}\text{C}_{\text{sample}} - \delta^{13}\text{C}_{\text{old}}) / (\delta^{13}\text{C}_{\text{new}} - \delta^{13}\text{C}_{\text{old}}) \quad \text{Eq. (2)}$$

188

189        where,  $\delta^{13}\text{C}_{\text{old}}$  represents the  $\delta^{13}\text{C}$  of  $E$  before labeling and  $\delta^{13}\text{C}_{\text{new}}$  the  $\delta^{13}\text{C}$  of  $E$  of a tree  
 190        grown (theoretically) continuously with labeled CO<sub>2</sub>. The labeling period of 18 to 19 days  
 191        was too short to fully achieve new isotopic equilibrium in  $E$  and therefore  $\delta^{13}\text{C}_{\text{new}}$  was derived  
 192        from C isotope discrimination ( $\Delta^{13}\text{C}$ ) before labeling, following Eqs. 3 and 4:

193

$$194 \quad \Delta^{13}\text{C} = ([\delta^{13}\text{C}_{\text{unlabeled air}} - \delta^{13}\text{C}_{\text{old}}] / [1000 + \delta^{13}\text{C}_{\text{old}}]) * 1000 (\text{‰}) \quad \text{Eq. (3)}$$

$$195 \quad \delta^{13}\text{C}_{\text{new}} = ([\delta^{13}\text{C}_{\text{labeled air}} - \Delta^{13}\text{C}] / [1000 + \Delta^{13}\text{C}]) * 1000 (\text{‰}) \quad \text{Eq. (4)}$$

196

197        where,  $\delta^{13}\text{C}_{\text{unlabeled air}}$  and  $\delta^{13}\text{C}_{\text{labeled air}}$  represent the  $\delta^{13}\text{C}$  of canopy air before and during the  
 198        labeling, respectively.

199

200        Day-to-day variation in  $\delta^{13}\text{C}_E$  may occur from variations in label incorporation and in

201  $\Delta^{13}\text{C}$  depending on weather conditions (Pate and Arthur 1998; Bowling et al. 2008). Thus,  
202  $\delta^{13}\text{C}_E$  of the labeled trees were corrected for the day-to-day variations in  $\Delta^{13}\text{C}$  (being rather  
203 small, i.e.  $< 0.5 \text{ ‰}$ ) of the unlabeled control trees, which showed rather stable  $\delta^{13}\text{C}_E$   
204 throughout the experiment, i.e.  $22.4 \pm 0.1$  and  $21.4 \pm 0.1 \text{ ‰}$  for the upper and lower stem  
205 positions of beech, respectively, and  $19.4 \pm 0.1 \text{ ‰}$  for the lower stem position of spruce.

206

207 **2.8 Assessment of phloem sugars**

208 Phloem sap was sampled on day 0 and during the last labeling day from the lower  
209 stem position following the method of Gessler et al. (2004). Small pieces of bark with  
210 adherent phloem tissue ( $\varnothing 5 \text{ mm}$ ) were cored in the vicinity of the lower stem chamber and  
211 incubated (5 h at  $4 \text{ }^\circ\text{C}$ ) in 15 mM sodium polyphosphate buffer (Sigma-Aldrich, Munich,  
212 Germany). After centrifugation (12,500 rpm, 5 min), phloem sap was analyzed for water  
213 soluble sugars (sum of sucrose, fructose, glucose, raffinose and pinitol; i.e.  $\text{C}_{\text{PS}}$  in mg) by  
214 means of HPLC (CARBOsep CHO-820 calcium column, Transgenomic, 219 Glasgow, UK).  
215 Freeze-dried phloem sap was analyzed for stable carbon isotope ( $\delta^{13}\text{C}_{\text{sample}}$  in ‰) and element  
216 composition ( $\text{C}_{\text{sample}}$  in mg), and  $\delta^{13}\text{C}$  of phloem sugars ( $\delta^{13}\text{C}_{\text{PS}}$  in ‰) was calculated  
217 according to Eq. 5:

218

$$219 \delta^{13}\text{C}_{\text{PS}} = \frac{\delta^{13}\text{C}_{\text{sample}} * \text{C}_{\text{sample}} - \delta^{13}\text{C}_{\text{NPS}} * \text{C}_{\text{NPS}}}{\text{C}_{\text{PS}}} \quad (\text{‰}) \quad \text{Eq. (5)}$$

220

221

222 with  $\delta^{13}\text{C}_{\text{NPS}}$  representing  $\delta^{13}\text{C}$  of non-sugar C (assuming  $\delta^{13}\text{C}_{\text{NPS}}$  to correspond to  $\delta^{13}\text{C}_{\text{sample}}$   
223 before labeling, cf. Grams et al. 2011) and  $\text{C}_{\text{NPS}}$  (in mg) denoting the non-sugar C content after  
224 labeling (calculated as difference between  $\text{C}_{\text{sample}}$  and  $\text{C}_{\text{PS}}$ ) in the phloem sap.

225

226

227 **2.9 Sampling of leaves and fine roots**

228 Leaves and fine roots were sampled before and during the last labeling day. Leaves  
229 were collected with different exposure to compass directions in sun and shade crowns.  
230 Recently grown fine roots ( $\leq 2$  mm diameter) were sampled from organic soil horizons ( $< 10$   
231 cm soil depth) and cleaned from soil with distilled water. Dried plant material (72 h at 65°C)  
232 was fine-ground and weighed into tin capsules for  $\delta^{13}\text{C}$  analysis.

233

234 **2.10 Assessment of soil respired CO<sub>2</sub>**

235 Soil gas samples were collected as detailed by Andersen et al. (2010). In brief, specific  
236 soil-gas sampling wells were placed belowground prior to tree labeling (distance from bole  
237 base of about 0.2 to 0.5 m) at 8 cm and 15 cm depth. Teflon tubing was used to draw 5-8 mL  
238 of soil gas from each sampler using a gas-tight syringe. Each beech and spruce tree served as  
239 its own control by following the change in  $\delta^{13}\text{C}$  of soil-respired CO<sub>2</sub> throughout 2.5 weeks of  
240 labeling. In the case of beech, a total of four soil-gas sampling wells were additionally  
241 installed at an unlabeled control plot. Gas samples were subsequently filled into 12 mL  
242 Exetainer vials and analyzed for  $\delta^{13}\text{C}$ . Calculation of  $\delta^{13}\text{C}$  of soil-respired CO<sub>2</sub> follows Eq. 1,  
243 while CO<sub>2</sub> of ambient air above the soil served as reference. Note that soil CO<sub>2</sub> efflux was not  
244 adjusted by -4.4‰ to account for the more rapid diffusion of  $^{12}\text{C}$  compared to  $^{13}\text{C}$  (Andersen  
245 et al., 2010).  $\delta^{13}\text{C}$  analysis of additional gas samples taken directly above the forest floor  
246 indicated that CO<sub>2</sub> label was restricted to the crown and did not reach the forest soil (Grams et  
247 al., 2011).

248

249 **2.11 Statistical analyses**

250 Statistical analysis was performed using the SPSS 16.0 software package (SPSS Inc.,  
251 Chicago, USA). Individual study trees were regarded as experimental units, and beech and  
252 spruce were analyzed separately. Data were statistically analyzed using General Linear Model

253 (GLM) approach and t-tests where appropriate. Statistical evaluation of the course in  $\delta^{13}\text{C}_\text{E}$  of  
254 stems and coarse roots and the fraction of labeled C in stem CO<sub>2</sub> efflux and coarse root CO<sub>2</sub>  
255 efflux of labeled trees was performed using repeated measures analysis of variance.  
256 Differences at  $p \leq 0.05$  were regarded as statistically significant, and at  $p \leq 0.1$  as marginally,  
257 and denoted by \* and (\*), respectively.

258 **3 Results**

259 **3.1 Stem and coarse root CO<sub>2</sub> efflux**

260 In general, both species displayed up to 4 times higher (beech) and up to 2 times  
261 higher (spruce) CO<sub>2</sub> efflux rates at the upper compared to the lower stem position (Table 3),  
262 whereas rates of coarse roots were 10 to 60 times higher than in stems. In beech, 2xO<sub>3</sub>  
263 significantly diminished the CO<sub>2</sub> efflux rate of the upper stem (by *c.* - 60 %), but caused a  
264 pronounced, but non-significant ( $p = 0.065$ ), increase in coarse roots (by *c.* + 65 %). In  
265 spruce, CO<sub>2</sub> efflux rate of the upper stem position was significantly increased under 2xO<sub>3</sub> (by  
266 *c.* 90 %), whereas the effect was much smaller (*c.* 20%) and statistically not significant at the  
267 lower stem position. However, long-term exposure to 2xO<sub>3</sub> reduced the CO<sub>2</sub> efflux rate of  
268 spruce coarse roots by *c.* 25 % (not statistically significant,  $p = 0.157$ ).

269

270 **3.2  $\delta^{13}\text{C}$  in stem and coarse root CO<sub>2</sub> efflux**

271 Before labeling, daily means ( $\pm$  SE) of  $\delta^{13}\text{C}_E$  in beech trees were  $-28.2 \pm 0.1$  and  $-27.9$   
272  $\pm 0.4 \text{ ‰}$  at the upper and lower stem position under 1xO<sub>3</sub>, respectively (Fig. 2). Exposure to  
273 2xO<sub>3</sub> slightly increased values by about 0.4 ‰ (not statistically significant). In spruce,  $\delta^{13}\text{C}_E$   
274 of the upper and lower stems were  $-27.1 \pm 0.1$  and  $-26.6 \pm 0.1 \text{ ‰}$ , respectively. Here 2xO<sub>3</sub>  
275 significantly reduced values by about 1.1 ‰. In both species,  $\delta^{13}\text{C}_E$  of coarse roots were  
276 similar to the values of the lower stems and responses to 2xO<sub>3</sub> were consistent with stems.

277 While unlabeled control trees displayed minor day-to-day variations in  $\delta^{13}\text{C}_E$  of the  
278 various organs during labeling (SD < 0.3 ‰), labeled trees displayed decreasing values upon  
279 label application (Fig. 2). In beech,  $\delta^{13}\text{C}_E$  of the stems decreased from day 2 onwards under  
280 both O<sub>3</sub> regimes (Fig. 2a), with a significantly more pronounced decline under 1xO<sub>3</sub>.  
281 Likewise, coarse root  $\delta^{13}\text{C}_E$  decreased from day 2 onwards (Fig. 2c), although this effect was  
282 less prominent than in stems. Similar to beech,  $\delta^{13}\text{C}_E$  of stems in spruce decreased from day 3

283 onwards under both  $O_3$  regimes (Fig. 2b). Contrasting with beech, the decline was  
284 significantly stronger under  $2xO_3$  and more pronounced in the upper compared to the lower  
285 stem position ( $p < 0.05$ , except for day 3). In coarse roots, the decline in  $\delta^{13}C_E$  was somewhat  
286 delayed, in particular under  $1xO_3$  and somewhat stronger under  $2xO_3$  ( $p = 0.085$  at day 5, Fig.  
287 2d).

288

### 289 **3.3 Fraction of labeled C in stem and coarse root $CO_2$ efflux**

290 In beech, the fraction of labeled carbon ( $f_{E,new}$ ) in stem  $CO_2$  efflux started to increase  
291 during labeling day 2 and was significantly lower in  $2xO_3$  compared to  $1xO_3$  from day 3  
292 onwards (Fig. 3a). At the end of the labeling period (day 19),  $f_{E,new}$  had approached maximum  
293 levels of  $0.40 \pm 0.01$  under  $1xO_3$ , whereas under  $2xO_3$  only  $0.33 \pm 0.06$  and  $0.26 \pm 0.06$  at the  
294 upper and lower stem position, respectively, were reached. Lowest  $f_{E,new}$  was observed for  
295 coarse roots (maximum of 0.2), being significantly reduced under  $2xO_3$  from day 5 onwards  
296 (Fig. 3c). In spruce,  $f_{E,new}$  of stem  $CO_2$  efflux started to increase on labeling day 2, reaching  
297 maximum levels of  $0.37 \pm 0.03$  (upper stem) and  $0.25 \pm 0.05$  (lower stem) under  $1xO_3$ , and  
298  $0.39 \pm 0.06$  and  $0.30 \pm 0.02$ , respectively, under  $2xO_3$  at the end of the labeling period (day  
299 18, Fig. 3b). Increase of  $f_{E,new}$  in spruce coarse roots started somewhat delayed (day 3) but  
300 reached levels similar to those of the lower stem position (Fig. 3d). Contrasting with beech,  
301  $2xO_3$  did not result in a consistently reduced  $f_{E,new}$  in stems and coarse roots.

302

### 303 **3.4 $\delta^{13}C$ in leaves, phloem sugars, fine roots and soil respired $CO_2$ before labeling**

304 Before labeling, no apparent differences in  $\delta^{13}C$  caused by the long-term  $2xO_3$   
305 exposure were found in the foliage, phloem sap of the stem, fine roots and soil respired  $CO_2$   
306 in either species (Table 4). In general,  $\delta^{13}C$  in the sun leaves was significantly increased by *c.*

307 3 ‰ (beech) and 2 ‰ (spruce) compared with shade leaves each. The  $\delta^{13}\text{C}$  of soil-respired  
308  $\text{CO}_2$  underneath beech of about -24 ‰ was not affected by the  $\text{O}_3$  treatment. In comparison  
309 with beech, all samples from spruce were enriched in  $^{13}\text{C}$  by 1 to 2 ‰ ( $p \leq 0.05$ ). In spruce,  
310  $\delta^{13}\text{C}$  of soil respiration  $\text{CO}_2$  was reduced by about 1.2 ‰ under 2x $\text{O}_3$  and increased by about 1.0  
311 ‰ at a soil depth of 15 cm compared to 8 cm.

312

313 **3.5 Shift in  $\delta^{13}\text{C}$  of  $\text{CO}_2$  efflux and organic material by the end of labeling**

314 During the 2.5 week labeling period, the  $\delta^{13}\text{C}$  of stem and root  $\text{CO}_2$  efflux, soil-  
315 respired  $\text{CO}_2$  and organic samples (phloem sugars, leaves and fine roots) in the unlabeled  
316 control trees of both species was only marginally affected (< 0.5 ‰, Fig. 4). In labeled beech,  
317 the drop in  $\delta^{13}\text{C}_E$  at the end of label application in the upper stem position was unaffected by  
318  $\text{O}_3$  ( $3.5 \pm 0.2$  ‰ in both  $\text{O}_3$  treatments), but less pronounced at the lower stem position under  
319 2x $\text{O}_3$  ( $3.3 \pm 0.1$  ‰ and  $2.3 \pm 0.5$  ‰ under 1x and 2x $\text{O}_3$ , respectively) (Fig 4b,c). Phloem  
320 sugars sampled from the lower stem position displayed similar shifts in  $\delta^{13}\text{C}$  of  $4.0 \pm 1.4$  ‰  
321 and  $3.5 \pm 0.6$  ‰ under 1x and 2x $\text{O}_3$ , respectively. In consistency with the reduced label  
322 strength in spruce canopy air (about 6.0 ‰ compared to 8.2 ‰ in beech), the drop in stem  
323  $\delta^{13}\text{C}_E$  of spruce was lower than in beech (Fig 4e,f). Conversely to beech, the drop was  
324 somewhat increased by 2x $\text{O}_3$ : upper and lower stem position of  $2.4 \pm 0.2$  ‰ and  $1.8 \pm 0.3$  ‰  
325 under 1x $\text{O}_3$ , respectively, and  $2.8 \pm 0.2$  ‰ and  $2.1 \pm 0.2$  ‰ under 2x $\text{O}_3$ , respectively. Again, a  
326 similar shift was observed in phloem sugars ( $3.2 \pm 0.3$  ‰ and  $2.5 \pm 0.2$  ‰ under 1x and 2x  
327  $\text{O}_3$ , respectively). Corresponding changes of  $\delta^{13}\text{C}$  in leaf bulk material were much smaller  
328 (about 1.5 ‰).

329 Upon labeling, belowground allocation of recent photosynthates was not affected by  
330 the  $\text{O}_3$  treatment and, in general, was reduced compared to stem  $\text{CO}_2$  efflux and phloem  
331 sugars. The decline upon labeling in  $\delta^{13}\text{C}_E$  of coarse roots was  $1.8 \pm 0.1$  ‰ and  $1.4 \pm 0.1$  ‰ in

332 beech and  $1.7 \pm 0.9 \text{ ‰}$  and  $2.1 \pm 0.8 \text{ ‰}$  in spruce under 1x and 2xO<sub>3</sub>, respectively. Under  
333 beech, changes in  $\delta^{13}\text{C}$  of soil-respired CO<sub>2</sub> were similar to coarse roots  $\delta^{13}\text{C}_E$  (about 1.5 to  
334 2.5 ‰), whereas soil CO<sub>2</sub> under spruce remained unchanged. (Fig. 4e,f). Similar to leaf bulk  
335 material,  $\delta^{13}\text{C}$  of fine roots displayed smaller changes than sampled CO<sub>2</sub> efflux and was in the  
336 range of 0.5 ‰, irrespective of the O<sub>3</sub> treatment.

337 **4 Discussion**

338 Our study compares the flux of recent photosynthates to the CO<sub>2</sub> efflux of stems and  
339 coarse roots in adult deciduous beech and evergreen spruce during summer and in response to  
340 seven-year long 2xO<sub>3</sub> treatment. The hypothesis I that long-term exposure to elevated O<sub>3</sub>  
341 reduces the flux of recently fixed C to CO<sub>2</sub> efflux of stems and coarse roots was accepted for  
342 beech but rejected in the case of spruce, which is in accordance with their contrasting O<sub>3</sub>  
343 sensitivities (support for hypothesis II).

344 Long-term exposure to 2xO<sub>3</sub> for seven years did not significantly affect the δ<sup>13</sup>C of  
345 beech and spruce leaves or sugars transported in the phloem sap during late summer (Tab. 4,  
346 cf. Grams et al., 2007, Gessler et al., 2009). Nevertheless, δ<sup>13</sup>C of beech sun leaves displayed  
347 a tendency similar to that reported by Kitao et al. (2009) in that 2xO<sub>3</sub> increased δ<sup>13</sup>C of leaf  
348 dry matter caused by O<sub>3</sub>-induced stomatal closure. Likewise, spruce displayed some  
349 photosynthetic and stomatal limitation under 2xO<sub>3</sub> although varying from year to year (Nunn  
350 et al., 2005b, 2006). In general, δ<sup>13</sup>C of leaf and fine root biomass was about 2 ‰ higher in  
351 spruce compared to beech, likely resulting from higher leaf-level water-use efficiency in the  
352 evergreen conifer compared to deciduous trees (Matyssek, 1986; Garten and Taylor, 1992;  
353 Diefendorf et al., 2010).

354 In both beech and spruce, labeled photosynthates were detected in the upper and lower  
355 stem CO<sub>2</sub> efflux from day 3 onwards (Fig. 2 and 3). The fraction of labeled C (f<sub>E,new</sub>) in the  
356 CO<sub>2</sub> efflux of beech stems was significantly reduced under 2xO<sub>3</sub> (support of hypothesis I),  
357 indicating a higher dependency on C stores of the respiratory supply under 2xO<sub>3</sub> (cf. Ritter et  
358 al. 2011). Such a response may be caused by (1) a direct adverse effect of O<sub>3</sub> on beech  
359 photosynthesis and thus reduced label uptake, although reductions were typically small (Nunn  
360 et al., 2005b; 2006), or (2) a changed C allocation pattern by e.g. an O<sub>3</sub>-inhibited assimilate  
361 transport from the leaves. As a consequence the respiratory activity of stem tissues may be  
362 restricted (Matyssek et al., 2002) and C stores in stems and roots may decrease towards the

363 end of the growing season (Mc Laughlin et al., 1982). Consequently, re-growth and bud  
364 development in spring may become limited (Matyssek and Sandermann, 2003). The  
365 significantly decreased flux of recent photosynthates to beech stems represents the  
366 mechanistic basis for the observed loss in stem productivity of 40% under long-term exposure  
367 of 2xO<sub>3</sub> (Pretzsch et al., 2010). In consistency with model predictions (Sitch et al., 2007), this  
368 indicates the potential of chronic O<sub>3</sub> stress to substantially mitigate the C sink strength of trees  
369 (Matyssek et al., 2010b). Contrasting with beech, exposure to 2xO<sub>3</sub> in tendency increased the  
370 fraction of labeled C ( $f_{E,new}$ ) in stem CO<sub>2</sub> efflux of spruce, rejecting hypothesis I for spruce. At  
371 the same time, the rate of stem CO<sub>2</sub> efflux was significantly increased under 2xO<sub>3</sub>. Such a  
372 stimulation following O<sub>3</sub> exposure has been reported in several studies on herbaceous plants  
373 (Grantz and Shrestha, 2006; Reiling and Davison, 1992) and is known to sustain repair- and  
374 detoxification processes (Matyssek et al., 1995; Rennenberg et al., 1996). The slightly  
375 increased C allocation to such processes in spruce may relate to its overall lower O<sub>3</sub>  
376 sensitivity compared to beech (Kozovits et al. 2005a,b; Matyssek et al., 2010b; Pretzsch et al.  
377 2010). Whereas under 2x O<sub>3</sub> allocation of C to reserves in beech stems may be restricted  
378 (Ritter et al., 2011; Kuptz et al. 2011a) putatively reducing C supply for stem growth in the  
379 following year.

380 We do not expect the observed O<sub>3</sub> effects to be counteracted by the short-term increase  
381 in CO<sub>2</sub> concentration during labeling as CO<sub>2</sub> x O<sub>3</sub> interactions in beech are typically related to  
382 reductions in stomatal aperture (Grams et al. 1999, Grams and Matyssek 1999) that were  
383 absent during labelling (Grams et al. 2011). Moreover, structural adjustments of beech in  
384 response to the long-term exposure (i.e. 7 years) to the 2x O<sub>3</sub> regime are unlikely to be  
385 ameliorated by short-term (i.e. 2.5 weeks) increases in CO<sub>2</sub> concentration by about 100 µL L<sup>-1</sup>  
386 <sup>1</sup>.

387 Reduction of  $\delta^{13}\text{C}$  in canopy air for 2.5 weeks by about 8 and 6 ‰ resulted in a drop  
388 of stem  $\delta^{13}\text{C}_E$  in beech of 3-4 ‰ and in spruce by 2-3 ‰, respectively (Fig. 4b-f).

389 Correspondingly,  $f_{E,new}$  of stem CO<sub>2</sub> efflux amounted to about 0.3 to 0.4 in both species. In  
390 parallel,  $\delta^{13}\text{C}$  of labeled phloem sugars was reduced to a similar extent by about 4 and 3 ‰ in  
391 beech and spruce, respectively, suggesting respiration of phloem sugars to be the main C  
392 source for stem CO<sub>2</sub> efflux (Kuptz et al. 2011a). Unlabeled C in phloem sugars after 2.5  
393 weeks of continuous labeling may derive from “old C” atoms in C skeletons of currently  
394 synthesized sucrose as a consequence of slow turnover of precursor molecules or from  
395 remobilized C stores (Gessler et al., 2008; Tcherkez et al., 2003). We note that CO<sub>2</sub> efflux  
396 sampled from stems (and roots) may be affected by xylem-transported CO<sub>2</sub> deriving from  
397 lower stem regions and/or root respiration (Teskey et al., 2008). We did not find a correlation  
398 between sap flow and both rates of stem CO<sub>2</sub> efflux and stem  $\delta^{13}\text{C}_E$  in our study (cf. Grams et  
399 al., 2011, Kuptz et al., 2011a,b). Hence, contribution of xylem transported CO<sub>2</sub> to sampled  
400 CO<sub>2</sub> efflux may be small or originate from similar respiratory processes as at the sampled  
401 stem position. In fact, the contribution from soil CO<sub>2</sub> to stem CO<sub>2</sub> efflux was recently  
402 concluded to be rather small (Gebhardt, 2008; Aubrey and Teskey, 2009; Ubierna et al.,  
403 2009). However, contribution of respiratory CO<sub>2</sub> from lower parts of the stem or roots to  
404 sampled CO<sub>2</sub> efflux can not be ruled out completely and the extent of this putative influence  
405 remains obscure.

406 In consistency with the findings on  $\delta^{13}\text{C}_E$  in stems, 2xO<sub>3</sub> distinctly reduced  $f_{E,new}$  of  
407 coarse root efflux of beech, supporting hypothesis I. The decrease in coarse root  $\delta^{13}\text{C}_E$  during  
408 the labeling in summer was about 1-2 ‰ smaller than in stems, indicating a lower dependence  
409 of root CO<sub>2</sub> efflux on current photosynthates (Wingate et al., 2008; Bathellier et al., 2009;  
410 Kuptz et al., 2011a). However, soil-respired CO<sub>2</sub>, which includes large contributions by root-  
411 respiration CO<sub>2</sub> of unlabeled neighboring trees and heterotrophic soil respiration (Högberg et al.,  
412 2001; Andersen et al., 2005, 2010), was reduced in  $\delta^{13}\text{C}$  by 1.5 to 3 ‰. Hence, beech fine  
413 roots and associated microbes appear to be a relatively strong sink for recently fixed C during  
414 summer (Högberg et al., 2001; Plain et al., 2009). Slightly pronounced shifts in soil-respired

415 CO<sub>2</sub> under 2xO<sub>3</sub> fit well with previously reported increases in fine-root turn-over of beech  
416 under long-term O<sub>3</sub> exposure (Nikolova et al., 2010). Similar to C flux in spruce stems,  
417 elevated O<sub>3</sub> did not reduce the allocation of recent photosynthates to coarse root CO<sub>2</sub> efflux  
418 during summer (cf. Andersen et al., 2010). However, the C label was hardly detectable in the  
419 soil-respired CO<sub>2</sub> around the trees (Andersen et al., 2010), which may indicate favored  
420 allocation of labeled C to storage and/or structural pools in the fine roots during summer (cf.  
421 Kuptz et al. 2011a), resulting in a drop of  $\delta^{13}\text{C}$  in the fine root tissue during labeling (Fig.  
422 4e,f).

423 In conclusion, the transfer of recently fixed C from beech and spruce crowns to stem  
424 and coarse root CO<sub>2</sub> efflux within 2 to 3 days displays tight coupling with canopy  
425 photosynthesis during summer. Our labeling approach for tracking of individual, isotopically  
426 labeled sugar molecules through tall beech and spruce trees should not be confused with the  
427 faster propagation of phloem pressure-concentration waves (Kuzyakov and Garvrichkova,  
428 2010, Mencuccini and Hölttä, 2010). Chronic exposure to 2xO<sub>3</sub> reduced allocation of  
429 photosynthates to the stem and coarse roots of beech and spruce in contrasting ways. The  
430 conifer spruce significantly increased the flux of photosynthates to stems (rejection of  
431 hypothesis I for spruce), whereas this flux was restricted in stems and coarse roots of  
432 deciduous beech (acceptance of hypotheses I and II). The observed patterns in translocation of  
433 recent photosynthates are interpreted as a mechanistic basis for observed reductions in beech  
434 stem growth, highlighting the potential of chronic O<sub>3</sub> stress to substantially mitigate the C  
435 sink strength of trees.

436 **Acknowledgements**

437 We gratefully acknowledge the skillful assistance of T. Feuerbach, H. Lohner, P.  
438 Kuba, and J. Heckmair. The study was funded through SFB 607 "Growth and Parasite  
439 Defense - Competition for Resources in Economic Plants from Agronomy and Forestry,  
440 Projects B5" by the "Deutsche Forschungsgemeinschaft" (DFG). The authors also wish to  
441 thank Drs. B. Ozretich and A. Bytnerowicz for helpful comments on an earlier version of the  
442 manuscript. The information in this paper has been subjected to EPA peer and administrative  
443 review, and it has been approved for publication as an EPA document. Mention of trade  
444 names or commercial products does not constitute endorsement or recommendation for use.

## References

Andersen, C. P.: Source-sink balance and carbon allocation below ground in plants exposed to ozone, *New Phytol.*, 157, 213-228, 2003.

Andersen, C. P., Nikolov, I., Nikolova, P., Matyssek, R., and Häberle K. H.: Estimating "autotrophic" belowground respiration in spruce and beech forests: decreases following girdling, *Eur. J. Forest Res.*, 124, 155-163, 2005.

Andersen, C. P., Ritter, W., Gregg, J., Matyssek, R., and Grams, T. E. E.: Below-ground carbon allocation in mature beech and spruce trees following long-term, experimentally enhanced O<sub>3</sub> exposure in Southern Germany, *Environ. Pollut.*, 158, 2604-2609, 2010.

Aubrey, D. P. and Teskey, R. O.: Root-derived CO<sub>2</sub> efflux via xylem stream rivals soil CO<sub>2</sub> efflux, *New Phytol.*, 184, 35-40, 2009.

Bathellier, C., Tcherkez, G., Bligny, R., Gout, E., Cornic, G., and Ghashghaie J.: Metabolic origin of the δ<sup>13</sup>C of respired CO<sub>2</sub> in roots of *Phaseolus vulgaris*, *New Phytol.*, 181, 387-399, 2009.

Bowling, D. R., Pataki, D. E., and Randerson, J. T.: Carbon isotopes in terrestrial ecosystem pools and CO<sub>2</sub> fluxes, *New Phytol.*, 178, 24-40, 2008.

Coleman, M. D., Dickson, R. E., Isebrands, J. G., and Karnosky, D. F.: Root growth and physiology of potted and field-grown trembling aspen exposed to ozone, *Tree Physiol.*, 16, 145–152, 1996.

Desrochers, A., Landhausser, S. M., and Lieffers, V. J.: Coarse and fine root respiration in aspen (*Populus tremuloides*), *Tree Physiol.*, 22, 725-732, 2002.

Diefendorf, A. F., Mueller, K. E., Wing, S. L., Koch, P. L., and Freeman, K. H.: Global patterns in leaf <sup>13</sup>C discrimination and implications for studies of past and future climate, *PNAS*, 107, 5738-5743, 2010.

Fowler D., Amann M., Anderson R., Ashmore M., Cox P., Depledge M., Derwent D., Grennfelt P., Hewitt N., Hov O., Jenkin M., Kelly F., Liss P., Pilling M., Pyle J., Slingo J., Stevenson D.: Ground-level ozone in the 21st century: future trends, impacts and policy implications, The Royal Society Policy Document, pp. 132., 2008.

Fowler, D., Cape, J. N., Coyle, M., Flechard, C., Kylenstierna, J., Hicks K., Derwent, D., Johnson, C., and Stevenson, D.: The global exposure of forests to air pollutants, in: *Forest Growth Responses to the Pollution Climate of the 21st Century* (Sheppard L.J., Cape J.N. eds.), Kluwer Academic Publisher, Dordrecht, pp. 5-32, 1999.

Gamnitzer, U., Schäufele, R., and Schnyder, H.: Observing <sup>13</sup>C labelling kinetics in CO<sub>2</sub> respired by a temperate grassland ecosystem, *New Phytol.*, 184, 376-386, 2009.

Garten, C. T. and Taylor, G. E.: Foliar δ<sup>13</sup>C within a temperate deciduous forest: spatial, temporal and species sources of variation, *Oecologia*, 90, 1-7, 1992.

Gebhardt, T.: <sup>13</sup>C/<sup>12</sup>C-Markierung von CO<sub>2</sub> im Boden: Methodenentwicklung und Nachweis im CO<sub>2</sub>-Efflux des Stammes an *Picea abies*, Diploma thesis, School of Forest Science, Ecophysiology of Plants, Department of Ecology, Technische Universität München, Freising, p. 81., 2008.

Geßler, A., M. Löw, C. Heerdt, M. Op de Beeck, J. Schumacher, T. E. E. Grams, G. Bahnweg, R. Ceulemans, H. Werner, R. Matyssek, H. Rennenberg, and K. Haberer. Within-canopy and ozone

fumigation effects on  $\delta^{13}\text{C}$  and  $\Delta^{18}\text{O}$  in adult beech (*Fagus sylvatica*) trees: relation to meteorological and gas exchange parameters, *Tree Physiol.*, 1349-1365, 2009.

Gessler, A., Brandes, E., Buchmann, N., Helle, G., Rennenberg, H., and Barnard, R. L.: Tracing carbon and oxygen isotope signals from newly assimilated sugars in the leaves to the tree-ring archive, *Plant Cell Environ.*, 32, 780-795, 2009.

Gessler, A., Rennenberg, H., and Keitel, C.: Stable isotope composition of organic compounds transported in the phloem of European beech - Evaluation of different methods of phloem sap collection and assessment of gradients in carbon isotope composition during leaf-to-stem transport, *Plant Biol.*, 6, 721-729, 2004.

Gessler, A., Tcherkez, G., Peuke, A. D., Ghashghaie, J., and Farquhar, G. D.: Experimental evidence for diel variations of the carbon isotope composition in leaf, stem and phloem sap organic matter in *Ricinus communis*, *Plant Cell Environ.*, 31, 941-953, 2008.

Grams, T.E.E., Anegg, S., Häberle, K.H., Langebartels, C., and Matyssek, R.: Interactions of chronic exposure to elevated  $\text{CO}_2$  and  $\text{O}_3$  levels in the photosynthetic light and dark reactions of European beech (*Fagus sylvatica*), *New Phytol.*, 144, 95-107, 1999.

Grams, T. E. E. and Matyssek, R.: Elevated  $\text{CO}_2$  counteracts the limitation by chronic ozone exposure on photosynthesis in *Fagus sylvatica* L.: comparison between chlorophyll fluorescence and leaf gas exchange, *Phyton*, 39, 31-40, 1999.

Grams, T. E. E., Kozovits, A. R., Häberle, K. H., Matyssek, R., and Dawson, T. E.: Combining  $\delta^{13}\text{C}$  and  $\delta^{18}\text{O}$  analyses to unravel competition,  $\text{CO}_2$  and  $\text{O}_3$  effects on the physiological performance of different-aged trees, *Plant Cell Environ.*, 30, 1023-1034, 2007.

Grams, T. E. E., Werner, H., Kuptz, D., Ritter, W., Fleischmann, F., Andersen, C. P., and Matyssek, R.: A free-air system for long-term stable carbon isotope labeling of adult forest trees, *Trees*, 25, 187-198, 2011.

Grantz, D. A. and Shrestha, A.: Tropospheric ozone and interspecific competition between yellow nutsedge and *Pima cotton*, *Crop Sci.* 46, 1879-1889, 2006.

Grulke, N. E., Andersen, C. P., Fenn, M. E., and Miller, P. R.: Ozone exposure and nitrogen deposition lowers root biomass of ponderosa pine in the San Bernardino Mountains, California. *Environ. Pollut.*, 103, 63-73, 1998.

Grulke, N. W., Andersen, C. P., and Hogsett, W. E.: Seasonal changes in above- and belowground carbohydrate concentration of ponderosa pine along a pollution gradient, *Tree Physiol.*, 21, 173-181, 2001.

Günthardt-Goerg, M. S., Matyssek, R., Scheidegger, C., and Keller T.: Differentiation and structural decline in the leaves and bark of birch (*Betula pendula*) under low ozone concentrations, *Trees*, 7, 104-114, 1993.

Högberg, P., Nordgren, A., Buchmann, N., Taylor, A. F. S., Ekblad, A., Högberg, M. N., Nyberg, G., Ottosson-Löfvenius, M., and Read, D. J.: Large-scale forest girdling shows that current photosynthesis drives soil respiration, *Nature*, 411, 789-792, 2001.

IPCC: Climate Change 2007: The Physical Science Basis. Contribution of Working Group I to the Fourth Assessment Report of the Intergovernmental Panel on Climate Change, edited by:

Solomon, S., Qin, D., Manning, M., Chen, Z., Marquis, M., Averyt, K. B., Tignor, M., and Miller, H. L., Cambridge University Press, Cambridge, UK and New York, NY, USA, 996 pp., 2007.

Karnosky ,D.F., Werner, H., Holopainen, T., Percy, K., Oksanen, T., Oksanen, E., Heerdt, C., Fabian, P., Nagy, J., Heilman, W., Cox, R., Nelson, N. and Matyssek, R.: Free-air exposure systems to scale up ozone research to mature trees, *Plant Biol.*, 9, 181-190, 2005.

Keeling, C. D.: The concentration and isotopic abundances of atmospheric carbon dioxide in rural areas, *Geochim. Cosmochim. Acta*, 13, 322-334, 1958.

Keeling, C. D.: The concentration and isotopic abundance of carbon dioxide in rural and marine air, *Geochim. Cosmochim. Acta*, 24, 277-298, 1961.

Kitao, M., Löw, M., Heerdt, C., Grams, T. E. E., Häberle, K. H., Matyssek, R.: Effects of chronic ozone exposure on gas exchange responses of adult beech trees (*Fagus sylvatica*) as related to the within-canopy light gradient, *Environ. Pollut.*, 157, 537-544, 2009.

Kozovits, A. R., Matyssek, R., Blaschke, H., Göttlein, A., Grams, T. E. E.: Competition increasingly dominates the responsiveness of juvenile beech and spruce to elevated CO<sub>2</sub> and/or O<sub>3</sub> concentrations throughout two subsequent growing seasons, *Global Change Biol.*, 11, 1387-1401, 2005a.

Kozovits, A. R., Matyssek, R., Winkler, J. B., Göttlein, A., Blaschke, H., Grams, T. E. E.: Above-ground space sequestration determines competitive success in juvenile beech and spruce trees, *New Phytol.*, 167, 181-196, 2005b.

Kuptz, D., Fleischmann, F., Matyssek, R., Grams, T. E. E.: Seasonal patterns of carbon allocation to respiratory pools in 60-year-old deciduous (*Fagus sylvatica*) and evergreen (*Picea abies*) trees assessed via whole-tree stable carbon isotope labeling, *New Phytol.*, 191(1), 160-172, 2011a.

Kuptz, D., Matyssek, R., and Grams, T. E. E.: Seasonal dynamics in the stable carbon isotope composition ( $\delta^{13}\text{C}$ ) from non-leafy branch, trunk and coarse root CO<sub>2</sub> efflux of adult deciduous (*Fagus sylvatica*) and evergreen (*Picea abies*) trees, *Plant Cell Environ.*, 34(3), 363-373, 2011b.

Kuzyakov, Y. and Garvrichkova, O.: Time lag between photosynthesis and carbon dioxide efflux from soil: a review, *Global Change Biol.*, 16, 3386-3406, 2010.

Lehmeier, C. A., Lattanzi, F. A., Schäufele, R., Wild, M., and Schnyder, H.: Root and shoot respiration of perennial ryegrass are supplied by the same substrate pools: Assessment by dynamic <sup>13</sup>C labeling and compartmental analysis of tracer kinetics, *Plant Physiol.*, 148, 1148-1158, 2008.

LRTAP Mapping Manual: Manual on the methodologies and criteria for modelling and mapping critical loads & levels and air pollution effects, risks and trends, UNECE, <http://www.icpmapping.org.>, 2004.

Matyssek, R.: Carbon, water and nitrogen relations in evergreen and deciduous conifers. *Tree Physiol.*, 2, 177-187, 1986.

Matyssek, R. and Sandermann, H.: Impact of ozone on trees: an ecophysiological perspective, *Prog. Bot.*, 64, 349-404, 2003.

Matyssek, R., Bahnweg, G., Ceulemans, R., Fabian, P., Grill, D., Hanke, D. E., Kraigher, H., Osswald, W., Rennenberg, H., Sandermann, H., Tausz, M., and Wieser, G.: Synopsis of the CASIROZ case study: Carbon sink strength of *Fagus sylvatica* L. in a changing environment - Experimental risk

assessment of mitigation by chronic ozone impact, *Plant Biol.*, 9, 163-180, 2007.

Matyssek, R., Günthardt-Goerg, M. S., Maurer, S., and Keller, T.: Nighttime exposure to ozone reduces whole-plant production in *Betula pendula*, *Tree Physiol.*, 15, 159-165, 1995.

Matyssek, R., Günthardt-Goerg, M. S., Saurer, M., and Keller, T.: Seasonal growth,  $\delta^{13}\text{C}$  in leaves and stem, and phloem structure of birch (*Betula pendula*) under low ozone concentrations, *Trees*, 6, 69-76, 1992.

Matyssek, R., Günthardt-Goerg, M. S., Maurer, S., and Christ, R.: Tissue structure and respiration of stems of *Betula pendula* under contrasting ozone exposure and nutrition, *Trees*, 16, 375-385, 2002.

Matyssek, R., Karnosky, D. F., Wieser, G., Percy, K., Oksanen, E., Grams, T. E. E., Kubiske, M., Hanke, D., and Pretzsch, H.: Advances in understanding ozone impact on forest trees: Messages from novel phytotron and free-air fumigation studies, *Environ. Pollut.*, 158, 1990-2006, 2010a.

Matyssek, R., Wieser, G., Ceulemans, R., Rennenberg, H., Pretzsch, H., Haberer, K., Löw, M., Nunn, A.J., Werner, H., Wipfler, P., Oßwald, W., Nikolova, P., Hanke, D.E., Kraigher, H., Tausz, M., Bahnweg, G., Kitao, M., Dieler, J., Sandermann, H., Herbinger, K., Grebenc, T., Blumenröther, M., Deckmyn, G., Grams, T.E.E., Heerdt, C., Leuchner, M., Fabian, P. and Häberle, K.-H.: Enhanced ozone strongly reduces carbon sink strength of adult beech (*Fagus sylvatica*) – Resumé from the free-air fumigation study at Kranzberg Forest, *Environ. Pollut.*, 158, 2527-2532, 2010b.

McLaughlin, S. B., McConathy, R. K., Duwick, D., and Mann, L. K.: Effects of chronic air pollution stress on photosynthesis, carbon allocation and growth of white pine trees, *Forest Sci.*, 28, 60-70, 1982.

Mencuccini, M. and Hölttä, T.: The significance of phloem transport for the speed with which canopy photosynthesis and belowground respiration are linked, *New Phytol.*, 185, 189-203, 2010.

Nikolova, P. S., Andersen, C. P., Blaschke, H., Matyssek, R., and Häberle, K. H.: Belowground effects of enhanced tropospheric ozone and drought in a beech/spruce forest (*Fagus sylvatica* L./*Picea abies* [L.] Karst), *Environ. Pollut.*, 158, 1071-1078, 2010.

Nunn, A. J., Kozovits, A. R., Reiter, I. M., Heerdt, C., Leuchner, M., Lütz, C., Liu, X., Löw, M., Winkler, J. B., Grams, T. E. E., Häberle, K. H., Werner, H., Fabian, P., Rennenberg, H., and Matyssek, R.: Comparison of ozone uptake and sensitivity between a phytotron study with young beech and a field experiment with adult beech (*Fagus sylvatica*), *Environ. Pollut.*, 137, 494-406, 2005a.

Nunn, A.J., Reiter, I.M., Häberle, K.-H., Langebartels, C., Bahnweg, G., Pretzsch, H., Sandermann, H. and Matyssek, R.: Response patterns in adult forest trees to chronic ozone stress: identification of variations and consistencies, *Environ. Poll.*, 136, 365-369, 2005b

Nunn, A. J., Wieser, G., Reiter, I. M., Häberle, K. H., Grote, R., Havranek, W. M., and Matyssek, R.: Testing the unifying theory of ozone sensitivity with mature trees of *Fagus sylvatica* and *Picea abies*, *Tree Physiol.*, 26, 1391-1403, 2006.

Pate, J. and Arthur, D.:  $\delta^{13}\text{C}$  analysis of phloem sap carbon: novel means of evaluating seasonal water stress and interpreting carbon isotope signatures of foliage and trunk wood of *Eucalyptus globulus*, *Oecologia*, 117, 301-311, 1998.

Plain, C., Gerant, D., Maillard, P., Dannoura, M., Dong, Y. W., Zeller, B., Priault, P., Parent, F., and Epron, D.: Tracing of recently assimilated carbon in respiration at high temporal resolution in the field with a tuneable diode laser absorption spectrometer after *in situ*  $^{13}\text{CO}_2$  pulse labelling of 20-year-old beech trees, *Tree Physiol.*, 29, 1433-1445, 2009.

Prather, M., Ehhalt, D., Dentener, F., Derwent, R., Dlugokencky, E., Holland, E., Isaksen, I., Katima, J., Kirchhoff, V., Matson, P., Midgley, P., and Wang M.: Atmospheric Chemistry and Greenhouse Gases, in: *Climate Change 2001: The Scientific Basis. Contribution of Working Group I to the Third Assessment Report of the Intergovernmental Panel on climate Change (IPCC)*, edited by: Houghton, J. T., Ding, Y., Griggs, D., Noguer, M., van der Linden, P., Dai, X., Maskell, K., and Johnson, C. A., Cambridge University Press, Cambridge & New York, pp. 239-287, 2001.

Pretzsch, H., Kahn, M., and Grote R.: The mixed spruce-beech forest stands of the "Sonderforschungsbereich" "Growth or Parasite Defence?" in the forest district Kranzberger Forst, *Forstwiss. Centralbl.*, 117, 241-257, 1998.

Pretzsch, H., Dieler, J., Matyssek, R., and Wipfler, P.: Tree and stand growth of mature Norway spruce and European beech under long-term ozone fumigation, *Environ. Pollut.*, 158, 1061-1070, 2010.

Reiling, K. and Davison, A. W.: The response of native, herbaceous species to ozone - Growth and fluorescence screening, *New Phytol.*, 120, 29-37, 1992.

Rennenberg, H., Herschbach, C., and Polle, A.: Consequences of air pollution on shoot-root interactions, *J. Plant Physiol.*, 148, 296-301, 1996.

Ritter, W., Lehmeier, C. A., Winkler, J. B., Matyssek, R., Grams, T. E. E.: Contrasting carbon allocation responses of juvenile European beech (*Fagus sylvatica*) and Norway spruce (*Picea abies*) to competition and ozone during late summer, in preparation, 2011.

Ryan, M. G., Hubbard, R. M., Pongracic, S., Raison, R. J., and McMurtrie, R. E.: Foliage, fine-root, woody-tissue and stand respiration in *Pinus radiata* in relation to nitrogen status, *Tree Physiol.*, 16, 333-343, 1996.

Saveyn, A., Steppe, K., McGuire, M. A., Lemeur, R., and Teskey, R. O.: Stem respiration and carbon dioxide efflux of young *Populus deltoides* trees in relation to temperature and xylem carbon dioxide concentration, *Oecologia*, 154, 637-649, 2008.

Sitch, S., Cox, P. M., Collins, W. J., and Huntingford, C.: Indirect radiative forcing of climate change through ozone effects on the land-carbon sink, *Nature*, 448, 791-794, 2007.

Spence, R. D., Rykiel, E. J., and Sharpe, P. J. H.: Ozone alters carbon allocation in loblolly pine: assessment with carbon-11 labelling, *Environ. Pollut.*, 64, 93-106, 1990.

Tcherkez, G., Nogues, S., Bleton, J., Cornic, G., Badeck, F., and Ghashghaie, J.: Metabolic origin of carbon isotope composition of leaf dark-respired  $\text{CO}_2$  in French bean, *Plant Physiol.*, 131, 237-244, 2003.

Teskey, R. O., Saveyn, A., Steppe, K., and McGuire, M. A.: Origin, fate and significance of  $\text{CO}_2$  in tree stems, *New Phytol.*, 177, 17-32, 2008.

Ubierna, N., Kumar, A. S., Cernusak, L. A., Pangle, R. E., Gag, P. J., and Marshall, J. D.: Storage and transpiration have negligible effects on  $\delta^{13}\text{C}$  of stem  $\text{CO}_2$  efflux in large conifer trees, *Tree*

Physiol., 29, 1563-1574, 2009.

Vingarzan R: A review of surface O<sub>3</sub> background levels and trends. *Atmos. Environ.*, 38, 3431-3442, 2004.

Vose, J. M. and Ryan, M. G.: Seasonal respiration of foliage, fine roots, and woody tissues in relation to growth, tissue N, and photosynthesis, *Global Change Biol.*, 8, 182-193, 2002.

Werner, H. and Fabian, P.: Free-air fumigation of mature trees - A novel system for controlled ozone enrichment in grown-up beech and spruce canopies, *Environ. Sci. Pollut. Res.*, 9, 117-121, 2002.

Wieser, G., Hecke, K., Tausz, M., Häberle, K. H., Grams, T. E. E., and Matyssek, R.: The role of antioxidative defense in determining ozone sensitivity of Norway spruce (*Picea abies* (L.) Karst.) across tree age: Implications for the sun- and shade-crown, *Phyton*, 42, 245-253, 2002.

Wieser, G. and Matyssek, R.: Linking ozone uptake and defense towards a mechanistic risk assessment for forest trees, *New Phytol.*, 174, 7-9, 2007.

Wingate, L., Seibt, U., Maseyk, K., Ogee, J., Almeida, P., Yakir, D., Pereira, J. S., and Mencuccini, M.: Evaporation and carbonic anhydrase activity recorded in oxygen isotope signatures of net CO<sub>2</sub> fluxes from a Mediterranean soil, *Global Change Biol.*, 14, 2178-2193, 2008.

## Tables

Table 1 Weather conditions and O<sub>3</sub> levels at the study site “Kranzberger Forst” during the growing season of 2006. Monthly sum of precipitation and average of daytime photosynthetic photon flux density (PPFD), relative air humidity (RH), air temperature (T<sub>air</sub>), vapor pressure deficit (VPD) and soil moisture ( $\pm$  SE, n = 30 to 31). Ozone levels as monthly means  $\pm$  SE (n = 30 to 31), AOT40 (i.e. accumulated O<sub>3</sub> concentrations above a threshold of 40 nL L<sup>-1</sup>) and SUM0 (i.e. daily sum of hourly O<sub>3</sub> concentrations).

2006	May	June	July	Aug	Sep	Oct
PPFD [μmol m <sup>-2</sup> s <sup>-1</sup> ]	458.6 $\pm$ 29.7	565.3 $\pm$ 28.7	601.1 $\pm$ 23.7	345.6 $\pm$ 20.4	363.4 $\pm$ 23.1	217.7 $\pm$ 12.4
RH [%]	69.8 $\pm$ 2.2	68.5 $\pm$ 2.0	66.2 $\pm$ 2.3	80.7 $\pm$ 1.2	77.7 $\pm$ 1.4	80.7 $\pm$ 0.6
T <sub>air</sub> [°C]	12.8 $\pm$ 0.5	16.9 $\pm$ 0.9	21.4 $\pm$ 0.4	14.5 $\pm$ 0.4	16.2 $\pm$ 0.4	11.5 $\pm$ 0.5
Rainfall [mm]	82.4 $\pm$ 0.7	92.1 $\pm$ 1.3	29.0 $\pm$ 0.4	113.8 $\pm$ 0.9	12.6 $\pm$ 0.3	35.6 $\pm$ 0.8
VPD [hPa]	5.1 $\pm$ 0.5	7.1 $\pm$ 0.7	10.2 $\pm$ 0.8	3.5 $\pm$ 0.4	4.7 $\pm$ 0.4	2.8 $\pm$ 0.2
Soil moisture [vol %] at						
5 cm depth	30.7 $\pm$ 0.2	28.4 $\pm$ 0.5	22.5 $\pm$ 0.8	21.4 $\pm$ 0.4	17.5 $\pm$ 0.2	17.1 $\pm$ 0.1
30 cm depth	34.1 $\pm$ 0.2	32.3 $\pm$ 0.4	27.9 $\pm$ 0.4	26.1 $\pm$ 0.1	24.7 $\pm$ 0.1	25.4 $\pm$ 0.1
70-140 cm depth	29.6 $\pm$ 0.2	27.9 $\pm$ 0.2	25.0 $\pm$ 0.3	22.9 $\pm$ 0.1	21.5 $\pm$ 0.1	21.7 $\pm$ 0.1
1xO <sub>3</sub> concentration [nL L <sup>-1</sup> ]	47.5 $\pm$ 2.8	45.3 $\pm$ 1.8	53.0 $\pm$ 1.7	29.5 $\pm$ 1.5	26.0 $\pm$ 1.6	15.5 $\pm$ 1.4
2xO <sub>3</sub> concentration [nL L <sup>-1</sup> ]	67.0 $\pm$ 3.3	72.6 $\pm$ 3.7	86.2 $\pm$ 3.6	47.9 $\pm$ 2.3	44.1 $\pm$ 2.9	23.5 $\pm$ 2.2
AOT40 1xO <sub>3</sub> [μL L <sup>-1</sup> h]	5.7	4.7	7.4	0.8	0.6	0.0
AOT40 2xO <sub>3</sub> [μL L <sup>-1</sup> h]	13.0	17.1	23.2	6.7	5.1	1.0
SUM0 1xO <sub>3</sub> [μL L <sup>-1</sup> h]	33.0	30.1	36.8	21.6	18.6	8.7
SUM0 2xO <sub>3</sub> [μL L <sup>-1</sup> h]	47.7	52.2	64.1	35.6	31.7	13.4

Table 2 (A) CO<sub>2</sub> concentration (μL L<sup>-1</sup>) and (B) δ<sup>13</sup>C (‰) in canopy air of labeled beech and spruce trees under 1x and 2xO<sub>3</sub> and one unlabeled control tree for each species. Data are presented for sun and shade crowns as means ± SE before (n = 12 h), during (n = 18 to 19 days) and after (n = 12 hours) label exposure.

Unlabeled Control		Labeled beech				Labeled spruce				
		1xO <sub>3</sub>		2xO <sub>3</sub>		1xO <sub>3</sub>		2xO <sub>3</sub>		
Sun	Shade	Sun	Shade	Sun	Shade	Sun	Shade	Sun	Shade	
<b>A [CO<sub>2</sub>] (μL L<sup>-1</sup>)</b>										
Before	384 ± 2	380 ± 2	383 ± 3	379 ± 4	384 ± 8	379 ± 1	382 ± 6	381 ± 9	382 ± 21	383 ± 14
During	384 ± 1	385 ± 1	488 ± 5	505 ± 9	508 ± 6	498 ± 7	455 ± 3	460 ± 5	473 ± 4	465 ± 8
After	385 ± 7	384 ± 7	380 ± 2	382 ± 2	380 ± 5	383 ± 7	383 ± 8	381 ± 10	381 ± 7	385 ± 3
<b>B δ<sup>13</sup>C (‰)</b>										
Before	-8.2 ± 0.1	-8.2 ± 0.1	-8.6 ± 0.3	-8.1 ± 0.2	-8.4 ± 0.3	-8.1 ± 0.5	-8.5 ± 0.6	-8.3 ± 1.2	-8.4 ± 1.0	-8.3 ± 1.1
During	-8.6 ± 0.1	-8.6 ± 0.1	-16.7 ± 0.3	-17.5 ± 0.5	-17.8 ± 0.4	-17.0 ± 0.4	-14.6 ± 0.2	-14.9 ± 0.3	-16.0 ± 0.3	-15.1 ± 0.5
After	-8.7 ± 0.2	-8.2 ± 0.2	-8.2 ± 0.1	-8.5 ± 0.3	-8.2 ± 0.5	-8.5 ± 0.4	-8.5 ± 0.5	-8.3 ± 0.4	-8.3 ± 0.8	-8.4 ± 0.2

Table 3 Stem and coarse root  $\text{CO}_2$  efflux ( $\mu\text{mol m}^{-2} \text{s}^{-1}$ ) of beech and spruce during the 2.5 weeks of labeling. Data are shown as means  $\pm$  SE ( $n = 3$  trees). Within one species, lowercase letters denote significant differences among upper and lower stems (<sup>a</sup>, <sup>b</sup>) and lower stems and coarse roots (<sup>c</sup>, <sup>d</sup>), respectively ( $p \leq 0.05$ ). Asterisks denote significant differences between  $\text{O}_3$  regimes ( $p \leq 0.05$ ). Statistical evaluation was performed using the t-test for paired comparisons.

	Beech		Spruce	
	1x $\text{O}_3$	2x $\text{O}_3$	1x $\text{O}_3$	2x $\text{O}_3$
Upper Stem	$14.1 \pm 2.7^{\text{a}}$	$5.5 \pm 1.1^{\text{a}*}$	$12.8 \pm 0.6^{\text{a}}$	$24.6 \pm 1.6^{\text{a}*}$
Lower Stem	$3.8 \pm 1.8^{\text{b}, \text{c}}$	$4.9 \pm 1.9^{\text{a}, \text{c}}$	$11.9 \pm 0.9^{\text{a}, \text{c}}$	$14.7 \pm 4.0^{\text{b}, \text{c}}$
Coarse root	$166.3 \pm 62.0^{\text{d}}$	$272.2 \pm 71.2^{\text{d}}$	$554.6 \pm 94.1^{\text{d}}$	$412.0 \pm 108.3^{\text{d}}$

Table 4  $\delta^{13}\text{C}$  (‰) of sun and shade leaves, phloem sugars, fine roots and soil respired  $\text{CO}_2$  of beech and spruce before labeling. Data are shown as means  $\pm$  SE ( $n = 3$  trees) ( $\pm$  SE). Lowercase letters denote significant differences between crown levels and soil depths ( $p \leq 0.05$ ). Statistical evaluation was performed using the t-test for paired comparisons. <sup>1</sup>Data taken from Andersen et al. (2010).

	Beech		Spruce	
	1x $\text{O}_3$	2x $\text{O}_3$	1x $\text{O}_3$	2x $\text{O}_3$
Phloem sugars	-29.1 $\pm$ 0.3	-29.5 $\pm$ 0.3	-27.0 $\pm$ 0.4	-27.5 $\pm$ 0.5
Leaves				
Sun	-28.3 $\pm$ 0.1 <sup>a</sup>	-28.0 $\pm$ 0.3 <sup>a</sup>	-26.4 $\pm$ 0.5 <sup>a</sup>	-27.3 $\pm$ 0.2 <sup>a</sup>
Shade	-31.3 $\pm$ 0.3 <sup>b</sup>	-31.6 $\pm$ 0.3 <sup>b</sup>	-28.6 $\pm$ 0.4 <sup>b</sup>	-29.6 $\pm$ 0.6 <sup>b</sup>
Fine roots <sup>1</sup>	-28.6 $\pm$ 0.2	-28.4 $\pm$ 0.2	-26.4 $\pm$ 0.3	-26.5 $\pm$ 0.2
Soil-respired $\text{CO}_2$ <sup>1</sup>				
at 8 cm depth	-24.4 $\pm$ 0.2	-24.0 $\pm$ 0.6	-23.1 $\pm$ 0.3 <sup>a</sup>	-24.2 $\pm$ 0.5
at 15 cm depth	-24.5 $\pm$ 0.2	-23.8 $\pm$ 0.2	-22.0 $\pm$ 0.4 <sup>b</sup>	-23.3 $\pm$ 0.4

## Figure captions

Fig. 1 Ozone concentrations and weather conditions during label exposure. (a) 1x (open circles) and 2xO<sub>3</sub> (closed circles). (b) Daily sums of photosynthetic photon flux density (PPFD) given as means of daylight hours  $\pm$  SE (hatched bars), daily means of air temperature ( $\pm$  SE, triangles) and sums of rainfall (black bars).

Fig. 2 Course in  $\delta^{13}\text{C}_E$  of stems (triangles: upper stem, circles: lower stem) and coarse roots (diamonds) of labeled beech (a, c) and spruce (b, d) under 1x (white) and 2xO<sub>3</sub> (black) (daily means  $\pm$  SE, n = 3 trees) during labeling. Consideration was given to the initial difference in  $\delta^{13}\text{C}_E$  by using data of day 0 as covariate. Dashed line indicates the initiation of the label application. Significant differences between O<sub>3</sub> regimes and stem positions at  $p \leq 0.05$  are indicated by \* and  $\circ$ , respectively. Marginal significance at  $p \leq 0.10$  is denoted by (\*). Statistical evaluation was performed using repeated measures analysis of variance.

Fig. 3 Fraction of labeled C in stem CO<sub>2</sub> efflux (triangles: upper stem, circles: lower stem) and coarse root CO<sub>2</sub> efflux (diamonds) of labeled beech (a, c) and spruce (b, d) under 1x (white) and 2xO<sub>3</sub> (black) (daily means  $\pm$  SE, n = 3 trees). Dashed line indicates the initiation of the label application. Significant difference between O<sub>3</sub> regimes at  $p \leq 0.05$  is denoted by \*. Marginal significance at  $p \leq 0.10$  is denoted by (\*). Statistical evaluation was performed using repeated measures analysis of variance.

Fig. 4 Shift in  $\delta^{13}\text{C}$  of canopy air, upper and lower stem CO<sub>2</sub> efflux, soil respired CO<sub>2</sub> at 8 and 15 cm soil depth, phloem sugars, sun and shade leaves as well as fine roots of beech (a-c) and spruce (d-f) after 2.5 weeks of labeling. Data are shown as means ( $\pm$  SE) for three labeled trees under 1x and 2xO<sub>3</sub>, respectively. In addition, data from one unlabeled control beech and spruce tree are included to confirm no effect of weather conditions on  $\delta^{13}\text{C}$  during experimentation. Overall, the t-test for paired comparisons indicated no significant differences in  $\delta^{13}\text{C}$  shift between O<sub>3</sub> regimes within CO<sub>2</sub> and solid samples of labeled beech and spruce.